OFFICIAL DOCUMENTS

Amendment No. 3 to the Administration Agreement between the Federal Department of Economic Affairs, Education and Research of Switzerland, acting through its State Secretariat for Economic Affairs and the International Bank for Reconstruction and Development and the International Development Association regarding the Debt Management Facility Phase II (DMF II) Multi-Donor Trust Fund (Trust Fund No. 072132)

Amendment No. 1 to the Supplemental Agreement between the Federal Department of Economic Affairs, Education and Research of Switzerland, acting through its State Secretariat for Economic Affairs and the International Bank for Reconstruction and Development and the International Development Association regarding the Debt Management Facility Phase II (DMF II) Multi-Donor Trust Fund

(Trust Fund No. 072838 parallel to original Trust Fund No. 072132)

1. Reference is made to the Administration Agreement between the Federal Department of Economic Affairs, Education and Research of Switzerland, acting through its State Secretariat for Economic Affairs (the “Donor”) and the International Bank for Reconstruction and Development and the International Development Association (collectively, the “Bank” and together with the Donor, the “Parties” and each a “Party”), regarding the Debt Management Facility Phase II (DMF II) Multi-Donor Trust Fund (the “Original Account”) effective as of December 17, 2013, as amended (the “Administration Agreement”).

2. Reference is also made to the Supplemental Agreement between the Donor and the Bank regarding the Debt Management Facility Phase II (DMF II) Multi-Donor Trust Fund (Parallel Trust Fund No. 072838) (the “Parallel Account”) effective as of June 21, 2017 (the “Supplemental Agreement”).

3. The Parties agree to amend the Administration Agreement as follows:

(a) Paragraph 6.1 of Annex 2 shall be deleted and replaced with the following:

"6.1 It is expected that the funds deposited in the Trust Fund will be fully disbursed by the Bank by December 30, 2020 (the “End Disbursement Date”). The Bank shall only disburse funds deposited in the Trust Fund for the purposes of this Administration Agreement (other than returns to Donors) after such date to the extent such date is changed in accordance with amendments made to the Administration Agreements of all the Donors. Following the End Disbursement Date, the Bank shall return any remaining balance of the Trust Fund to each Donor in the Holding Currency in the manner specified in its respective Administration Agreement on a pro rata basis with regard to the total funds deposited in the Trust Fund by such Donor relative to the total funds deposited in the Trust Fund by all Donors, all calculated as Holding Currency amounts.”

(b) The Bank Contact in paragraph 5 shall be deleted and replaced with the following:

“For the Bank (the “Bank Contact”):

Lea Hakim
Senior Economist
Global Macro and Debt Analytics
The World Bank
1818 H Street NW, Washington, DC 20433
United States of America
Tel: +1 202 458 4142
Fax: +1 202_522 3740
E-mail: lhakiml@worldbank.org"
4. In accordance with the terms of paragraph 5 of the Supplemental Agreement, the amendment in paragraph 3 above shall also apply to the funds in the Parallel Account.

5. All other terms of the Administration Agreement shall remain the same.

6. Each of the Parties represents, by confirming its agreement below, that it is authorized to enter into this Amendment and act in accordance with these terms and conditions. The Parties are requested to sign and date this Amendment, and upon possession by the Bank of this fully signed Amendment and respective amendments signed by all other donors to the Trust Fund, this Amendment shall become effective as of the date of the last signature.

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

By: [Signature]
Name: Ceyla Pazarbasioglu
Title: Vice President, Equitable Growth, Finance and Institutions
Date: May 29, 2019

FEDERAL DEPARTMENT OF ECONOMIC AFFAIRS, EDUCATION AND RESEARCH OF SWITZERLAND, ACTING THROUGH ITS STATE SECRETARIAT FOR ECONOMIC AFFAIRS (SECO)

By: [Signature]
Name: Lutz Germain
Title: Head of Operations
Date: 26.6.2019