Hon. Martin Dlamini  
Minister of Finance  
Ministry of Finance  
P.O. Box 443  
Mbabane, H100  
Kingdom of Swaziland

Kingdom of Swaziland: Health, HIV/AIDS and TB Project  
(Loan No. 8019 SZ)  
Amendment No. 2 to Loan Agreement

Excellency:

1. We refer to the Loan Agreement ("Agreement"), dated December 14, 2011, between the Kingdom of Swaziland ("Borrower") and the International Bank for Reconstruction and Development ("Bank") for the Health, HIV/AIDS and TB Project ("Project").

2. Pursuant to recent discussion between the Bank and the Borrower, the Bank proposes to amend the Agreement as follows:

   (a) The table in Section IV.A.2 of Schedule 2 to the Agreement is deleted in its entirety and is replaced with the Annex to this Agreement.

   (b) Section IV.B.2 of Schedule 2 to the Agreement is hereby amended as follows:

      "2. The Closing date is September 30, 2018."

3. All other provisions of the Agreement, except as amended herein, shall remain in full force and effect.
4. Please confirm your agreement with the foregoing, on behalf of the Borrower, by countersigning and dating two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original countersigned by you, this Amendment shall become effective as of the date of countersignature of this letter by you.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

[Signature]

Paul Noumba Um
Country Director
Swaziland, Lesotho, Botswana, Namibia, South Africa, Zambia and Zimbabwe

AGREEED:

KINGDOM OF SWAZILAND

[Signature]

By: Martin Dlamini
Minister of Finance

Date: 25/3/2019
## Annex

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Loan Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be financed (exclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Civil Works</td>
<td>8,782,000</td>
<td>55%</td>
</tr>
<tr>
<td>(2) Goods</td>
<td>3,768,000</td>
<td>55%</td>
</tr>
<tr>
<td>(3) Consultants' Services</td>
<td>4,008,000</td>
<td>55%</td>
</tr>
<tr>
<td>(4) Training</td>
<td>981,000</td>
<td>55%</td>
</tr>
<tr>
<td>(5) Grants under Part C(ii) of the Project</td>
<td>1,514,000</td>
<td>55%</td>
</tr>
<tr>
<td>(6) Operating Costs</td>
<td>897,000</td>
<td>55%</td>
</tr>
<tr>
<td>(7) Front-end Fee</td>
<td>50,000</td>
<td>Amount payable pursuant to Section 2.03 of this Agreement in accordance with Section 2.07(b) of the General Conditions</td>
</tr>
<tr>
<td>(8) Unallocated</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(9) Goods, Consultant Services, and Civil Works for Part D (except for Part A, Part B, and Part C of the Project)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td><strong>20,000,000</strong></td>
<td></td>
</tr>
</tbody>
</table>