

INDONESIA DAILY ECONOMIC UPDATE
Tuesday, 09 October 2018

ECONOMIC HIGHLIGHTS

- ▶ **Bank Indonesia (BI) reported that the retail sales index went down from 214.3 in August to 208.7 in September.**

DAILY INDONESIA FINANCIAL INDICATORS

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
Stock market							
Jakarta Composite Index	5,797	09 Oct		0.6%	-1.3%	-0.9%	-8.8%
Net purchases by foreign investors	-0.30	09 Oct	IDR, tn	--	-4.0	-2.0	-54.4
Exchange rate: IDR/USD							
Bank Indonesia	15,233	09 Oct		0.3%	1.6%	2.3%	12.4%
Bloomberg	15,238	09 Oct		0.1%	1.3%	2.8%	12.4%
Government bonds							
Yield: 1 year IDR bond	7.2%	09 Oct	bps	0.8	5	-3	214
Yield: 5-year IDR bond	8.3%	09 Oct	bps	3.9	26	-16	226
Yield: 10-year IDR bond	8.6%	09 Oct	bps	9.0	38	-9	201
Foreign holdings of IDR bonds	850	05 Oct	IDR, tn	--	-1	4	14
Indonesia USD bonds strip spread	188	05 Oct	bps	-0.9	6	-26	22
Asia USD bonds strip spread	181	05 Oct	bps	-0.3	5	-18	26
Indonesia sovereign CDS: 5yr, mid-price	141	05 Oct	bps	3.9	10	0	53
Corporate bonds							
Indonesia USD bonds strip spread	301	05 Oct	bps	0	15	-62	80
Interest rates							
JIBOR overnight	5.7%	09 Oct	bps	0.5	6.3	29.0	179.0
JIBOR spread relative to policy rate	-6.0	09 Oct	bps	0.5	6.3	4.0	29.0
International reserves							
	114.8	30 Sep	USD, bn	--	--	-3.1	-15.3

* One week and month prior to latest observation

SOURCES

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange (www.idx.co.id). BI JIBOR and IDR mid exchange rates from Bank Indonesia (www.bi.go.id), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds (www.dmo.or.id). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.