April 19, 2011

Dr. Wael M. Khairy  
Executive Director  
Nile Basin Initiative Secretariat  
P. O. Box 192  
Plot 12 Mpigi Road  
Entebbe, Uganda

Additional Financing for the Water Resources Planning and Management Project (TF093972)  
First Amendment to the Nile Basin Trust Fund Grant Agreement

Dear Dr. Khairy,

We refer to the Nile Basin Trust Fund Grant Agreement (“Agreement”) between the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively the “Bank”), as administrator of the Nile Basin Trust Fund (“NBTF”), and the Nile Basin Initiative (“Recipient”) dated March 31, 2009. We also refer to your letter dated March 22, 2011, requesting amendments to the Agreement. We are pleased to inform you that the Bank concurs with your request, and proposes to amend the Agreement as follows:

1. The amount of the grant in Section 3.01 of Article III of the Agreement, shall read seventeen million two hundred and twenty thousand United States Dollars (US$17,220,000).

2. The table in Section IV.A.2 of Schedule 2 to the Agreement is deleted and is replaced with the table set forth in Attachment I to this Letter of Amendment.

Please confirm your agreement with the foregoing, on behalf of the Recipient, by signing, dating, and returning to us the enclosed copy of this Letter of Amendment. Upon receipt by the Bank of the copy of this Letter of Amendment countersigned by you, this Letter of Amendment will become effective as of the date of countersignature.

Sincerely yours,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT AND  
INTERNATIONAL DEVELOPMENT ASSOCIATION  
acting as an administrator of the Nile Basin Trust Fund

/s/ Yusupha Crookes,  
Director for Regional Integration  
Africa Region
AGREED:

NILE BASIN INITIATIVE

By:

Name: Dr. Wael M. Khairy
Title: Executive Director
Date: 22/4/2011
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Grant Allocated (expressed in US Dollars)</th>
<th>Percentage of Expenditures to be Financed (Inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods (UNOPS)</td>
<td>231,400</td>
<td>100%</td>
</tr>
<tr>
<td>(2) Consultants’ Services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) UNOPS</td>
<td>6,720,393</td>
<td>100%</td>
</tr>
<tr>
<td>(b) NBI</td>
<td>6,564,176</td>
<td></td>
</tr>
<tr>
<td>(3) Training and Workshops (UNOPS)</td>
<td>1,986,243</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Operating Costs (UNOPS)</td>
<td>1,717,788</td>
<td>100%</td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td><strong>17,220,000</strong></td>
<td></td>
</tr>
</tbody>
</table>