June 30, 2015

H.E. René Gonzalo Orellana Halkyer  
Minister of Development Planning  
Ministerio de Planificación del Desarrollo  
Av. Mariscal Santa Cruz No. 1092  
Casilla No. 12814  
La Paz, Bolivia

Excellency,

Re.: Plurinational State of Bolivia - Urban Infrastructure Project  
Credit No. 5168-BO (Additional Financing)  
Amendment to the Financing Agreement

We refer to the above-referenced financing agreement between the Plurinational State of Bolivia (“Recipient”) and the International Development Association (“Association”) dated March 21, 2013 (“Financing Agreement”). We also refer to the letter from the Vice-Minister of Public Investments and External Financing dated March 27, 2015 requesting a restructuring of the above-mentioned Project.

In view of the above and our recent discussions, the Association proposes to amend the Financing Agreement to: (a) update an effectiveness condition in accordance with waiver issued; (b) extend the Closing Date; and (c) update the name and definition of some entities participating in the Project.

Accordingly, the Financing Agreement is amended as follows:

1. Section 5.01(b) of the Financing Agreement is hereby amended and replaced in its entirety to read as follows:

“(b) The Operational Manual has been updated and adopted by the Project Implementing Entities in a manner acceptable to the Association.”

2. Paragraph IV.B.2 of Schedule 2 to the Financing Agreement is hereby amended and replaced in its entirety to read as follows:

“2. The Closing Date is December 31, 2016.”

3. Paragraph 1.16 in the Appendix to the Financing Agreement is hereby amended and replaced in its entirety to read as follows:

“16. “GCA” means Grupo de Coordinación y Asesoramiento, the unit within the SMMUT in charge of coordinating and implementing Part B of the Project, created by the GAMEA pursuant to Municipal Decree No. 11 (Decreto Municipal No. 11), and any successor thereto.”
4. Paragraph 1.21 in the Appendix to the Financing Agreement is hereby deleted and subsequent paragraphs are renumbered accordingly.

5. Paragraph 1.2.1 (formerly paragraph 21) in the Appendix to the Financing Agreement is hereby amended and replaced in its entirety to read as follows:

"21. “SMMUT” means the Municipal Secretary of Urban Mobility and Transport (Secretaría Municipal de Movilidad Urbana y Transporte) of the GAMEA that was created pursuant to the Recipient’s Municipal Decree No. 11 (Decreto Municipal No. 11), and any successor thereto.”

Consequently, all references to “OMOMA” in the Financing Agreement are hereby amended mutatis mutandis to read SMMUT.

All other terms and conditions of the Financing Agreement remain in full force and effect.

Please confirm your agreement with the foregoing amendment, on behalf of the Recipient, by signing and dating this letter in the spaces provided below. This amendment letter shall be executed in two counterparts each of which shall be an original and one of which shall be returned to us. The provisions set forth in this amendment letter will become effective as of the date of the countersignature, upon receipt by the Association of one fully executed original of this letter.

Please also note that the Restructuring Paper dated [June 30, 2015] a copy of which is enclosed herewith, will be disclosed on the Association’s external website as per the Association’s policy on Access to Information.

Sincerely,

INTERNATIONAL DEVELOPMENT ASSOCIATION

By: Alberto Rodríguez
Director
Bolivia, Chile, Ecuador, Peru and Venezuela
Latin America and the Caribbean Region

AGREED:

PLURINATIONAL STATE OF BOLIVIA

By: René Gonzalo Orellana Halffter
Title: MINISTRO DE PLANIFICACION
Date: 21 AGO 2015

Enclosure