OFFICIAL DOCUMENTS

ADDITIONAL FINANCING
CREDIT NUMBER 6263-ET

AMENDMENT
CREDIT NUMBER 5451-ET

Financing Agreement
(Additional Financing for Competitiveness and Job Creation Project)

between

FEDERAL DEMOCRATIC REPUBLIC OF ETHIOPIA

and

INTERNATIONAL DEVELOPMENT ASSOCIATION
FINANCING AGREEMENT

AGREEMENT dated as of the Signature Date between FEDERAL DEMOCRATIC REPUBLIC OF ETHIOPIA ("Recipient") and INTERNATIONAL DEVELOPMENT ASSOCIATION ("Association") for the purpose of providing additional financing for activities related to the Original Project (as defined in the Appendix to this Agreement) and amending the Original Financing Agreement (as set forth in Section II of the Appendix to this Agreement). The Recipient and the Association hereby agree as follows:

ARTICLE I — GENERAL CONDITIONS; DEFINITIONS

1.01. The General Conditions (as defined in the Appendix to this Agreement) apply to and form part of this Agreement.

1.02. Unless the context requires otherwise, the capitalized terms used in this Agreement have the meanings ascribed to them in the General Conditions or in the Appendix to this Agreement.

ARTICLE II — FINANCING

2.01. The Association agrees to extend to the Recipient a credit, deemed by the Association to be on concessional terms, as set forth or referred to in this Agreement, in an amount equivalent to one hundred twenty-one million seven hundred thousand Special Drawing Rights (SDR 121,700,000) (variously, “Credit” and “Financing”), to assist in financing the project described in Schedule 1 to this Agreement (“Project”).

2.02. The Recipient may withdraw the proceeds of the Financing in accordance with Section III of Schedule 2 to this Agreement.

2.03. The Maximum Commitment Charge Rate is one-half of one percent (1/2 of 1%) per annum on the Unwithdrawn Financing Balance.

2.04. The Service Charge is three-fourths of one percent (3/4 of 1%) per annum on the Withdrawn Credit Balance.
2.05. The Payment Dates are April 1 and October 1 in each year.

2.06. The principal amount of the Credit shall be repaid in accordance with the repayment schedule set forth in Schedule 3 to this Agreement.

2.07. The Payment Currency is Dollar.

ARTICLE III — PROJECT

3.01. The Recipient declares its commitment to the objective of the Project. To this end, the Recipient shall cause the Project Implementing Entity and EIC to carry out their Respective Parts of the Project in accordance with the provisions of Article V of the General Conditions, Schedule 2 to this Agreement, and the Project Agreement.

ARTICLE IV — REMEDIES OF THE ASSOCIATION

4.01. The Additional Event of Suspension consists of the following, namely, the Project Implementing Entity’s Regulation (the Industrial Parks Development Corporation Establishment Council of Ministers Regulation No. 326/2014) has been amended, suspended, abrogated, repealed or waived so as to affect materially and adversely the ability of the Project Implementing Entity to perform any of its obligations under the Project Agreement.

ARTICLE V — TERMINATION

5.01. The Effectiveness Deadline is the date ninety (90) days after the Signature Date.

5.02. For purposes of Section 10.05(b) of the General Conditions, the date on which the obligations of the Recipient under this Agreement (other than those providing for payment obligations) shall terminate is twenty (20) years after the Signature Date.

ARTICLE VI — REPRESENTATIVE; ADDRESSES

6.01. The Recipient’s Representative is its Minister of Finance and Economic Cooperation.
6.02. For purposes of Section 11.01 of the General Conditions:

(a) the Recipient’s address is:
Ministry of Finance and Economic Cooperation
P. O. Box 1905
Addis Ababa
Federal Democratic Republic of Ethiopia; and

(b) the Recipient’s Electronic Address is:
Facsimile:
(251-11) 1551355

6.03. For purposes of Section 11.01 of the General Conditions:

(a) The Association’s Address is:
International Development Association
1818 H Street, N.W.
Washington, D.C. 20433
United States of America; and

(b) the Association’s Electronic Address is:
Telex: Facsimile:
248423 (MCI) 1-202-477-6391
AGREED as of the Signature Date.

FEDERAL DEMOCRATIC REPUBLIC OF ETHIOPIA

By

[Signature]

Authorized Representative

Name: ADMASU NEBELE
Title: State Minister
Date: June 29, 2015

INTERNATIONAL DEVELOPMENT ASSOCIATION

By

[Signature]

Authorized Representative

Name: Carolyn Turk
Title: Country Director for Ethiopia, Sudan and South Sudan
Date: June 29, 2015
SCHEDULE 1

Project Description

The objective of the Project is to contribute to job creation by attracting investments and improving competitiveness of enterprises in the Targeted Industrial Parks and their linked domestic enterprises.

The Project consists of the following parts:

Part 1: Institutional and Regulatory Framework and Capacity Building

(a) Strengthening the Recipient’s legal and regulatory framework to underpin an effective industrial parks program through the provision of consulting services and goods, including, *inter alia*, the following activities:

(i) provision of technical assistance for the development of an effective legal, regulatory, and operational framework for IP development and operation, including a legal framework governing various models of private sector participation in IP development, operations and service provision;

(ii) provision of technical assistance and operational support to strengthen the capacity of the IPDC to develop and manage IPs;

(iii) provision of technical assistance and operational support for developing a regulatory implementation function within EIC that will oversee IP development and operations;

(iv) provision of technical assistance and operational support to strengthen the capacity of IPDC and EIC for development of a customer relationship management system to support investment facilitation;

(v) provision of transaction advisory services to structure PPPs for the operation and maintenance of Targeted IPs, as well as for the provision of IP-linked infrastructure; and

(vi) provision of technical assistance to contribute to building adequate regulatory capacity for the pharmaceuticals industry.

(b) Strengthening the capacity of EIC in carrying out IP investment promotion activities, including, *inter alia*, the following activities:

(i) developing a strategy with a detailed action plan for investment promotion for IP sites, aimed at targeting potential IP developers/operators, service providers, and investors;
(ii) preparing promotion materials describing investment process and comparative advantages of investing in IPs;

(iii) developing a website for IPDC for investment promotion and developing investor tracking systems; and

(iv) organizing international investor events.

Part 2: Support for Industrial Infrastructure

(a) Provision of technical assistance to IPDC to enable it to: (i) develop detailed feasibility studies for developing Targeted IPs, including master planning, detailed engineering designs and costing; and (ii) conduct environmental and social impact assessments and prepare site-specific ESMPs and RAPs for developing and operating Targeted IPs.

(b) Provision of goods and works for the development of physical on-site and off-site infrastructure for developing Targeted IPs, including, inter alia, on-site related infrastructure, such as earthwork, factory sheds, road and pavement, water supply, storm water drainage, sewage drainage, telecommunication, landscape works; and off-site related infrastructure, such as road and pavement, water supply, sewage drainage and power supply.

Part 3: Enhancing IP Linkages to the Local Economy

(a) Supporting the setting-up of a skills development center to provide skill and job training workers in the Targeted IPs and local firms supplying the IP tenant companies.

(b) Provision of Matching Grants to selected local private sector enterprises to enhance their capacities, productivity and market access; and strengthening their business linkages with firms operating in Targeted IPs.

(c) Provision of technical assistance to local suppliers and for building capacity of institutions supporting local enterprises, with focus on, inter alia, meeting compliance requirements of international buyers (such as labor and environmental standards, and International Organization for Standardization certification).
Part 4: Project Management, Monitoring, and Evaluation

(a) Strengthening the capacity of the PIU in Project implementation, management, monitoring, and evaluation through the provision of equipment, technical assistance, and operating support.

(b) Provision of support for Project management, monitoring and evaluation, including financing of Operating Cost, Training, Workshops, as well as support for the implementation of livelihood restoration activities for Affected Persons.
SCHEDULE 2

Project Execution

Section I. Implementation Arrangements

A. Institutional Arrangements

The Recipient shall ensure that Project Implementing Entity and EIC are maintained at all times during the implementation of the Project to enable them to carry out their Respective Parts of the Project.

B. Project Document (Project Implementation Manual)

1. Within three (3) months from the Effective Date, the Recipient shall update the Project Implementation Manual, inter alia, to include areas covered in sub-paragraphs (c) and (d), and thereafter, through EIC, shall implement EIC's Respective Parts of the Project, in accordance with the Project Implementation Manual, which sets forth rules, methods, guidelines, and procedures for the carrying out of the Project, including, inter alia: (a) the detailed description of Project and institutional arrangements for implementing the Project; (b) monitoring, evaluation and reporting procedures for the overall Project; (c) a code of conduct (including measures designed to prevent gender-based violence and sexual exploitation and abuse) for any contractors/sub-contractors or consultants hired by the Recipient, or the Project Implementing Entity, to carry out activities under the Project; and (d) the Gender Action Plan.

2. In the event that any provision of the Project Implementation Manual shall conflict with any provision under this Agreement, the terms of this Agreement shall prevail. The Recipient shall not amend the Project Implementation Manual without the Association's prior written approval.

C. Subsidiary Agreement

1. To facilitate the carrying out of the PIE's Respective Parts of the Project, the Recipient shall make part of the proceeds of the Financing available to the PIE under a Subsidiary Agreement between the Recipient and the PIE, under terms and conditions approved by the Association.

2. The Recipient shall exercise its rights under the Subsidiary Agreement in such manner as to protect the interests of the Recipient and the Association and to accomplish the purposes of the Financing. Except as the Association shall otherwise agree in writing, the Recipient shall not assign, amend, abrogate or waive the Subsidiary Agreements or any of their provisions.
D. Environmental and Social Safeguards

The Recipient shall take all necessary actions on its part to ensure that the Project Implementing Entity carry out its Respective Parts of the Project in accordance with the provisions of Section I.C of the Schedule to the Project Agreement.

Section II. Project Monitoring, Reporting and Evaluation

The Recipient shall furnish to the Association each Project Report not later than forty-five (45) days after the end of each six-month period in the EFY, covering the six-month period.

Section III. Withdrawal of the Proceeds of the Financing

A. General

Without limitation upon the provisions of Article II of the General Conditions and in accordance with the Disbursement and Financial Information Letter, the Recipient may withdraw the proceeds of the Financing to finance Eligible Expenditures in the amount allocated and, if applicable, up to the percentage set forth against each Category of the following table:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works, non-consulting services, consultants' services, Training and Workshops, Operating Costs under PIE’s Respective Part of the Project</td>
<td>121,490,000</td>
<td>0% until Original Financing Category (1) fully disbursed, thereafter 100%</td>
</tr>
<tr>
<td>(2) Goods, works, non-consulting services, consultants' services, Training and Workshops, Operating Costs under EIC’s Respective Part of the Project</td>
<td>210,000</td>
<td>0% until Original Financing Category (4) fully disbursed, thereafter 100%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>121,700,000</td>
<td></td>
</tr>
</tbody>
</table>
B. Withdrawal Conditions; Withdrawal Period

1. Notwithstanding the provisions of Part A above, no withdrawal shall be made for payments made prior to the Signature Date.

2. The Closing Date is July 7, 2021.

Section IV. Other Undertakings

1. The Recipient shall:

   (a) Within four (4) months from the Effective Date, furnish to the Association for comments, a draft time-bound plan, prepared in accordance with terms of reference acceptable to the Association:

      (i) for periodic reviews of the following services provided in IPs:

           (A) review of the rental price of serviced industrial land offered to tenant companies together with proposals for rental price adjustment based initially on cost recovery and in the longer term, indexing or pricing of land rentals to reflect comparable price of facilities that are being offered in project supported IPs to be mutually agreed with investors based on IP market surveys every two (2) years;

           (B) review of pricing of value-added services and utilities, including drinking water supply and waste water treatment; and

           (C) review the prevailing management fee for the two project-supported IPs; and

      (ii) to explore options for alternative contractual arrangements under Public-Private Partnerships for the overall management of the IPs and/or specific IP facilities such as the wastewater treatment plant.

(b) Implement the plan, taking into account the Association’s comments thereon.
## SCHEDULE 3

**Repayment Schedule**

<table>
<thead>
<tr>
<th>Date Payment Due</th>
<th>Principal Amount of the Credit repayable (expressed as a percentage)*</th>
</tr>
</thead>
<tbody>
<tr>
<td>On each April 1 and October 1 commencing October 1, 2024, to and including April 1, 2056</td>
<td>1.5625%</td>
</tr>
</tbody>
</table>

* The percentages represent the percentage of the principal amount of the Credit to be repaid, except as the Association may otherwise specify pursuant to Section 3.05 (b) of the General Conditions.
APPENDIX

Section I. Definitions

1. “Affected Person” means a person who as a result of: (a) the involuntary taking of land under the Project is affected in any of the following ways: (i) relocation or loss of shelter; (ii) loss of assets or access to assets; or (iii) loss of income sources or means of livelihood, whether or not the affected person must move to another location; or (b) the involuntary restriction of access to legally designated parks and protected areas suffers adverse impacts on his or her livelihood.

2. “Anti-Corruption Guidelines” means, for purposes of paragraph 5 of the Appendix to the General Conditions, the “Guidelines on Preventing and Combating Fraud and Corruption in Projects Financed by IBRD Loans and IDA Credits and Grants”, dated October 15, 2006 and revised in January 2011 and as of July 1, 2016.

3. “Category” means a category set forth in the table in Section III.A of Schedule 2 to this Agreement.

4. “EFY” means the Ethiopian Fiscal Year, the fiscal year of the Recipient which commences on July 8 and ends on July 7.

5. “Environmental and Social Management Framework” or “ESMF” means the framework disclosed in the Recipient's country and in the Association's Infoshop on January 9, 2014, prepared by the Recipient and approved by the Association, setting forth an environmental and social screening process that will enable the Recipient to identify and assess potential adverse environmental and social impacts, and offset and reduce them to acceptable levels, or enhance positive impacts, and in accordance with which ESMPs will be prepared and submitted to the Association for its approval, as the same may be amended from time to time with the prior written approval of the Association.

6. “ESIA” means the Environmental and Social Impact Assessment for Bole Lemi IP Phase II, disclosed in the Recipient's country and in the Association's Infoshop on January 9, 2014, and the Environmental and Social Impact Assessment for Kilinto IP, disclosed in the Recipient's country and in the Association's external website on April 18, 2018, identifying and assessing the potential environmental and social impacts of the activities to be undertaken under the Project, evaluating alternatives, and designing appropriate mitigation, management, and monitoring measures.

7. “ESMPs” means the environmental and social management plans, which are to be prepared by the Recipient in accordance the principles and guidance set out in: (a) the Environmental and Social Impact Assessment for Bole Lemi II, disclosed in the Recipient's country and in the Association's Infoshop on January 9, 2014; and (b) the Environmental and Social Impact Assessment for Kilinto, disclosed in
the Recipient's country and in the Association's external website on April 18, 2018; and (c) the Environmental and Social Management Framework disclosed in the Recipient's country and in the Association's Infoshop on January 9, 2014, and acceptable to the Association, setting forth a set of mitigation, monitoring, and institutional measures to be taken during the implementation and operation of the Project to eliminate adverse environmental and social impacts, offset them, or reduce them to acceptable levels, and including the actions needed to implement these measures.

8. “Ethiopia Investment Board” means the Recipient’s government body that oversees the administration and supervision of industrial parks, among its other mandate.

9. “Ethiopian Investment Commission” or “EIC” means the federal government agency, established by the Recipient in 2014 pursuant to the Recipient’s Federal Negarit Gazette: EIB/EIC Regulation No. 313/2014, with the objective of implementing transparent and efficient investment administration system, and any successor thereto.

10. “Financial Management Manual” means the manual dated April 2, 2014, and referred to in paragraph B.1(b) of Section I of Schedule 2 to this Agreement.

11. “Gender Action Plan” means the plan for gender-related activities referred to in Section I.B.1(d) of Schedule 2 to this Agreement, and Section I.B.1(a)(iv) of the Schedule to the Project Agreement.


13. “Industrial Park” or “IP” means an area with a distinct boundary designated by the Recipient for developing comprehensive, integrated, multiple or selected functions of industries, with a broad view to achieving planned and systematic development of industries, mitigation of impacts of pollution on environment and human being, and development of urban centers, which includes, inter alia, special economic zones, technology parks, export processing zones, agro-processing zones, and free trade zones, as defined in the Recipient’s Federal Negarit Gazette: Proclamation No. 886/2015, dated April 9, 2015.

14. “IPDC” means the Industrial Parks Development Corporation, established in 2014 as a federal government autonomous enterprise, pursuant to the Recipient’s Federal Negarit Gazette: IPDC Regulation (No. 326/2014) for the purpose of, inter alia, developing and operating industrial parks, preparing national IP master plans, and serving as industrial land banks, and any successor thereto.
15. "IP Sub-project" means an activity for the development of on-site and off-site infrastructure for developing Targeted IPs to be implemented under Part 2(b) of the Project, and the term "IP Sub-projects" means the plural thereof.

16. "Matching Grant" means a grant made or to be made by the Project Implementing Entity to a Matching Grant Beneficiary pursuant to the eligibility criteria and governing procedures as set out in the Operations Manual for Matching Grants, and the term "Matching Grants" means the plural thereof.

17. "Matching Grant Beneficiary" means a domestic enterprise selected to receive a Matching Grant pursuant to the selection criteria set out in the Operations Manual for Matching Grants, and the term "Matching Grant Beneficiaries" means the plural thereof.

18. "Matching Grant Agreement" means an agreement to be entered into between the Project Implementing Entity and a Matching Grant Beneficiary pursuant to the requirements as set out in the provisions of paragraph F.2 of Section I of the Project Agreement, and the term "Matching Grant Agreements" means the plural thereof.

19. "Matching Grant Sub-project" means an activity to be implemented by a Matching Grant Beneficiary under Part 3(c) of the Project, and the term "Matching Grant Sub-projects" means the plural thereof.

20. "Operating Costs" means incremental costs incurred by the PIU on account of implementation of the Project including, inter alia, for fuel, maintenance of vehicles, office supplies, utilities, consumables, bank charges, communication expenses, travel per diems, accommodation and subsistence allowances for authorized travel, but excluding salaries of the Recipient's civil servants.

21. "Operations Manual for IP Financing" means the manual satisfactory to the Association dated April 2, 2014, and referred to in paragraph B.1(d) Section I of the Schedule to the Project Agreement, as such manual may be revised from time to time with prior written agreement of the Association.

22. "Operations Manual for Matching Grants" means the manual satisfactory to the Association dated May 29, 2017, and referred to in paragraph B.1(e) of Section I of the Schedule to the Project Agreement, as such manual may be revised from time to time with prior written agreement of the Association.

23. "Original Financing Agreement" means the financing agreement for between the Recipient and the Association, dated May 20, 2014, as amended to the date of this Agreement (Credit No. 5451-ET).

24. "Original Financing Category (1)" means Category (1) of the disbursement table in Section IV.A.2 of Schedule 2 to the Original Financing Agreement.
25. "Original Financing Category (4)" means Category (2) of the disbursement table in Section IV.A.2 of Schedule 2 to the Original Financing Agreement.

26. "Original Project" means the Project described in Schedule 1 to the Original Financing Agreement.

27. "PIU" means the Project Implementation Unit referred to in Section I.A of the Schedule to the Project Agreement.


29. "Procurement Manual" means the manual satisfactory to the Association, dated May 2, 2016, and referred to in Section I.B.1(c) of the Schedule to the Project Agreement, as such manual may be revised from time to time with prior written agreement of the Association.


31. "Project Implementation Manual" means the manual, satisfactory to the Association, dated April 2, 2014, referred to in Section I.B.1 of Schedule 2 to this Agreement; as such manual may be revised from time to time with prior written agreement of the Association.

32. "Project Implementing Entity" or "PIE" means the IPDC.

33. "RAPs" means, collectively: (a) the resettlement action plan dated February 7, 2014, prepared by the Recipient for Bole Phase II IP; (b) resettlement action plan dated April 2015 prepared by the Recipient for Kilinto IP; and (c) resettlement action plan(s), to be prepared by the Recipient pursuant to the requirements of the RPF for compensation, resettlement and rehabilitation of Displaced Persons as a result of development of IP Sub-projects, acceptable to the Association, as such plans may be amended from time to time with the prior written approval of the Association, and such term includes any schedules to each of the resettlement action plans.

34. "Respective Parts of the Project" means:

(a) in the case of EIC, Parts 1 and 3 of the Project; and

(b) in the case of the Project Implementing Entity, Parts 1, 2, 3, and 4 of the Project.

35. "RPF" means the resettlement policy framework, disclosed in the Recipient’s territory and in the Association’s Infoshop on February 5, 2014, prepared by the
Recipient and outlining the policies and procedures to be implemented in the event that specific activities implemented under an IP Sub-project have potentially negative impacts on the livelihoods, assets and land of the affected population, as the said framework may be amended and/or supplemented from time to time with the prior written consent of the Association, and such term includes any schedules to such document.

36. “Safeguards Document” means an ESMP or RAP; and the term “Safeguard Documents” means, collectively, all such documents.

37. “Signature Date” means the later of the two dates on which the Recipient and the Association signed this Agreement and such definition applies to all references to “the date of the Financing Agreement” in the General Conditions.

38. “Subsidiary Agreement” means the agreement referred to in Section I.C of Schedule 2 to this Agreement pursuant to which the Recipient shall make part of the proceeds of the Financing available to the Project Implementing Entity.


40. “Training and Workshops” means Project related study tours, training courses, seminars, workshops and other training activities, not included under service providers’ contracts, including costs of training materials, space and equipment rental, travel, accommodation and per diem costs of trainees and trainers, trainers’ fees, and other training related miscellaneous costs.

Section II. Amendments to the Original Financing Agreement

The Original Financing Agreement is amended as follows:

1. The Project description in Schedule 1 is amended and restated to read as follows:

"Part 1: Institutional and Regulatory Framework and Capacity Building

(a) Strengthening the Recipient’s legal and regulatory framework to underpin an effective industrial parks program through the provision of consulting services and goods, including, inter alia, the following activities:

(i) provision of technical assistance for the development of an effective legal, regulatory, and operational framework for IP development and operation, including a legal framework governing various models of private sector participation in IP development, operations and service provision;
(ii) provision of technical assistance and operational support to strengthen the capacity of the IPDC to develop and manage IPs;

(iii) provision of technical assistance and operational support for developing a regulatory implementation function within EIC that will oversee IP development and operations;

(iv) provision of technical assistance and operational support to strengthen the capacity of IPDC and EIC for development of a customer relationship management system to support investment facilitation;

(v) provision of transaction advisory services to structure PPPs for the operation and maintenance of Targeted IPs, as well as for the provision of IP-linked infrastructure; and

(vi) provision of technical assistance to contribute to building adequate regulatory capacity for the pharmaceuticals industry.

(b) Strengthening the capacity of EIC in carrying out IP investment promotion activities, including, inter alia, the following activities:

(i) developing a strategy with a detailed action plan for investment promotion for IP sites, aimed at targeting potential IP developers/operators, service providers, and investors;

(ii) preparing promotion materials describing investment process and comparative advantages of investing in IPs;

(iii) developing a website for IPDC for investment promotion and developing investor tracking systems; and

(iv) organizing international investor events.

Part 2: Support for Industrial Infrastructure

(a) Provision of technical assistance to IPDC to enable it to: (i) develop detailed feasibility studies for developing Targeted IPs, including master planning, detailed engineering designs and costing; and (ii) conduct environmental and social impact assessments and prepare site-specific ESMPs and RAPs for developing and operating Targeted IPs.

(b) Provision of goods and works for the development of physical on-site and off-site infrastructure for developing Targeted IPs, including, inter alia, on-site related infrastructure, such as earthwork, factory sheds, road and
pavement, water supply, storm water drainage, sewage drainage, telecommunication, landscape works; and off-site related infrastructure, such as road and pavement, water supply, sewage drainage and power supply.

**Part 3: Enhancing IP Linkages to the Local Economy**

(a) Supporting the setting-up of a skills development center to provide skill and job training workers in the Targeted IPs and local firms supplying the IP tenant companies.

(b) Provision of Matching Grants to selected local private sector enterprises to enhance their capacities, productivity and market access; and strengthening their business linkages with firms operating in Targeted IPs.

(c) Provision of technical assistance to local suppliers and for building capacity of institutions supporting local enterprises, with focus on, *inter alia*, meeting compliance requirements of international buyers (such as labor and environmental standards, and International Organization for Standardization certification).

**Part 4: Project Management, Monitoring, and Evaluation**

(a) Strengthening the capacity of the PIU in Project implementation, management, monitoring, and evaluation through the provision of equipment, technical assistance, and operating support.

(b) Provision of support for Project management, monitoring and evaluation, including financing of Operating Cost, Training, Workshops, as well as support for the implementation of livelihood restoration activities for Affected Persons.”

2. The proceeds of the Credit in the table in Section IV.A.2 of Schedule 2 are hereby reallocated and said table reflecting the reallocation is as follows:
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Financing Allocated (in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works, non-consulting services, consultants' services,</td>
<td>156,996,907</td>
<td>100%</td>
</tr>
<tr>
<td>Training and Workshops, Operating Costs under PIE’s Respective Parts of the Project</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Matching Grants under PIE’s Respective Parts of the Project</td>
<td>2,585,650</td>
<td>100% of the Matching Grant disbursed</td>
</tr>
<tr>
<td>(3) Refund of Preparation Advance</td>
<td>401,830</td>
<td>Amount payable pursuant to Section 2.07 of the General Conditions</td>
</tr>
<tr>
<td>(4) Goods, non-consulting services, consultants' services, Training and Workshops, and Operating Costs under EIC’s Respective Parts of the Project</td>
<td>1,615,613</td>
<td>100%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>161,600,000&quot;</td>
<td></td>
</tr>
</tbody>
</table>

3. The revised Closing Date in Section IV.B.2 is July 7, 2021.