Mr. Yo Osumi  
Director, Economic Security Division  
Economic Affairs Bureau, Ministry of Foreign Affairs of Japan  
2-2-1 Kasumigaseki, Chiyoda-ku  
Tokyo, 100-8919  
Japan  

Dear Mr. Osumi:

*Modification of the Letter “Contribution by Japan, acting through the Ministry of Foreign Affairs, to the Multi-Donor Trust Fund for EITI Implementation Support (TF053509)”*

1. Reference is made to the Letter entitled “Contribution by Japan, acting through the Ministry of Foreign Affairs, to the Multi-Donor Trust Fund for EITI Implementation Support (TF053509)” dated October 4, 2011 concerning the Multi-Donor Trust Fund for Extractive Industries Transparency Initiative (“EITI”) Implementation Support (“TF053509”) (the “Letter”). TF053509 is part of the EITI Implementation Support Facility (the “Facility”).

2. Pursuant to recent discussions between Japan, acting through the Ministry of Foreign Affairs (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”) concerning: (a) the extension of the term of TF053509; (b) the World Bank Policy on Access to Information; and (c) the termination of the cooperation under the Memorandum of Understanding entered into between members of the Management Committee, the Administrator and EITI, effective as of March 27, 2008, the Bank and the Donor intend to modify the Letter as follows:

(a) Section 8.1. of Annex 2 of the Letter (“Standard Provisions Applicable to TF053509”) will be modified by deleting it in its entirety and replacing it with the following:

“8.1. It is expected that the Contributions will be fully disbursed by the Bank in accordance with the provisions of this Agreement by June 30, 2016. The Bank will only disburse Contributions for the purposes of this Agreement after such date with the written approval of the Donors.”

(b) Section 9 of Annex 2 of the Letter (“Standard Provisions Applicable to TF053509) will be modified by deleting it in its entirety and replacing it with the following:

“9. Disclosure

9.1. The Bank will disclose this Agreement and related information on TF053509 and the Facility in accordance with the World Bank Policy on Access to Information. By entering into this Agreement, the Donor consents to disclosure of this Agreement and related information on TF053509 and the Facility.”
(c) Section 4 of Annex 3 of the Letter ("Governance Terms Applicable to the EITI Implementation Support Facility") will be modified by deleting it in its entirety and replacing it with the following:

"4. Coordination with EITI

4.1. [Intentionally deleted.]

4.2. [Intentionally deleted.]

4.3. If EITI alters its principles and criteria, and the EITI Secretariat and the Bank propose a modification to or replacement of the EITI Principles and Criteria for purposes of this Agreement, such modified or replaced terms shall become applicable to this Agreement upon a decision to accept such terms by the Management Committee in accordance with Section 3 above."

3. All other terms of the Letter remain unchanged.

4. The Bank will disclose this Modification and related information on TF053509 and the Facility in line with the content of the World Bank Policy on Access to Information. By this Modification, the Donor consents to disclosure of this Modification and related information on TF053509 and the Facility.

5. Please confirm your recognition to the foregoing, on behalf of the Donor, by signing, dating, and returning to us the enclosed copy of this Modification. This Modification will commence on the date that the last of the then-current donors to TF053509 provides to the Bank its countersignature to its respective modification regarding the subject matter herein.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

S. Vijay Iyer
Director
Sustainable Energy Department (SEG)

CONFIRMED AND COMMITTED:

JAPAN, ACTING THROUGH THE MINISTRY OF FOREIGN AFFAIRS

By: [Signature]

Date: June 5, 2012

Name: Yo Osumi

Title: Director, Economic Security Division
Economic Affairs Bureau