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February 7, 2018

H.E. Henri Yav Mulang
Minister of Finance
Ministry of Finance
Kinshasa
Democratic Republic of Congo

Honorable Minister

Re: : SME Development and Growth Project
Project Preparation Advance N. V1140-ZR
First Restatement of the Disbursement Letter dated Oct 19, 2017
Additional Instructions: Disbursement

I refer to the Advance between the Democratic Republic of Congo (the "Recipient") and the International Development Association (the "World Bank"), of even date herewith for the above-reference project (the "Agreement"). The Agreement provides that the World Bank may issue additional instructions regarding the withdrawal of the proceeds of the Project Preparation Advance V1140-ZR ("PPA"). This letter ("Disbursement Letter"), as revised from time to time, constitutes the additional instructions.

The Disbursement Letter shall be amended as set forth in this letter (the "First Amendment") **to confirm the Financial Institution at which the Designated Account will be opened in Section II (vi) Advances** *Banque Commerciale du Congo (BCDC).*

All other instructions and attachments of the Disbursement letter (IDA V1140-ZR) which are not expressly modified in accordance with this letter, shall remain in force and effect.

If you have any queries in relation to the above, please contact Issa Thiam, Finance Officer at WFALA-AFR@worldbank.orgusing the above reference.

Very truly yours,

INTERNATIONAL DEVELOPMENT ASSOCIATION

By _____
Issa Thiam
Finance Officer
Loan Operations and Trust
Fund Department
Africa Region