February 11, 2016

H.E. Abdusalom Qurbaniyon
Minister of Finance
Dushanbe
Republic of Tajikistan

Re: Republic of Tajikistan:
Amendment of Grant Agreement for
Extractive Industries Transparency Initiative (EITI) Project
Grant No. TF018097
Additional Financing and Closing Date Extension

Dear Mr. Qurbaniyon:

1. We refer to the Grant Agreement dated October 14, 2014, between the International Bank for Reconstruction and Development (IBRD or World Bank), acting as administrator of grant funds provided by multi-donors (Donors) under the Multi-Donor Trust Fund for Extractive Industries Transparency Initiative (MDTF-EITI), and the Republic of Tajikistan (Recipient), which became effective on November 5, 2014.

2. We also refer to the request made through your letter, number 19-2/270, dated 24 November 2015, for additional financing for the EITI Project and an extension of the closing date of the Grant. Your letter further requests technical assistance financing to support your “State Program on examination and evaluation of rare metals reserves for the years 2016-2026”.

3. The World Bank is currently unable to respond favorably to the request for technical assistance for the “State Program on examination and evaluation of rare metals reserves for the years 2016-2026”. We, however, encourage our extractives task team to continue looking into ways to potentially support this request in the future.

4. I am pleased to inform you that the Bank concurs with your request for additional financing and an extension of the closing date for the Grant. Consequently, the Agreement is hereby amended as follows:


A. A new paragraph shall be added, as the second paragraph to the Grant Agreement, to read as follows:

“In response to the Recipient’s request for additional financing, the World Bank, acting as administrator of grant funds provided by the United States under the EITI USAID Trust Fund (as a part of the above-referenced EITI), proposes to extend to the Recipient an additional grant in an amount not to exceed Two Hundred Thousand United States Dollars (US$200,000) (Additional Financing), on the terms and conditions set forth or referred to in this Agreement, which includes the attached Annex, to assist in the financing of the Project.”

B. The table in Article III, Section 3.01, of the Annex to the Grant Agreement shall be amended to read as follows:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Grant Allocated (expressed in USD)</th>
<th>Percentage of expenditures to be financed (inclusive of income taxes and social charges, exclusive of VAT and customs duties)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, consultants’ services, training and operating costs</td>
<td>500,000</td>
<td>100%</td>
</tr>
<tr>
<td>TOTAL</td>
<td>500,000</td>
<td></td>
</tr>
</tbody>
</table>

C. Article III, Section 3.03 of the Annex to the Grant Agreement shall be amended to read as follows:

“3.03. Withdrawal Period. The Closing Date referred to in Section 3.06 (c) of the Standard Conditions is October 31, 2017.”

5. All the other terms and conditions of the Agreement, as amended hereby, shall remain in full force and effect.

6. Please confirm your agreement with the foregoing amendments to the Agreement by signing and dating this amendment letter in the spaces provided below. This amendment letter shall be executed in two counterparts, each of which shall be an original.
7. The provisions set forth in this amendment letter shall become effective at of the date of countersignature, upon receipt by the World Bank of the countersigned original of this amendment letter.

Sincerely,

[Signature]

Mariam Sherman
Acting Regional Director
Central Asia

Agreed:

Republic of Tajikistan

[Signature]
By: [Name: Abdusalom Qurboniyon]
Authorized Representative

Title: Minister of Finance

Date: 03 03 2016