May 19, 2017

Honorable Boima Kamara
Minister
Ministry of Finance and Development Planning
Broad Street, Monrovia
Republic of Liberia

Dear Honorable Kamara:

Liberia Electricity System Enhancement Project Additional Financing
(IDA Credit 5055-LR)
Amendment to the Additional Financing Agreement

We refer to: (a) the Financing Agreement 5055-LR (Additional Financing Agreement) for the financing of the Liberia Electricity System Enhancement Project, dated March 20, 2012 between Liberia and the International Development Association (the Association); and (b) the letter from the Republic of Liberia dated December 16, 2016, requesting the restructuring of the Project to reallocate proceeds.

We are pleased to inform you that the Association hereby agrees to the Republic of Liberia’s request. Accordingly, the disbursement table in sub-paragraph A.2 of Section IV of Schedule 2 to the Additional Financing Agreement (Credit Number 5055-LR) is deleted and replaced by the following table:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works, consultants’ services and Operating Costs under Part A (1) of the Project</td>
<td>3,770,000.00</td>
<td>100%</td>
</tr>
<tr>
<td>(2) Goods, works, consultants’ services and Operating Costs under Part B of the Project</td>
<td>9,758,000.00</td>
<td>100%</td>
</tr>
<tr>
<td>(3) Goods, works, consultants’ services, Training and Operating Costs under Part D of the Project</td>
<td>672,000.00</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Unallocated</td>
<td>0.00</td>
<td></td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>14,200,000.00</td>
<td></td>
</tr>
</tbody>
</table>
All provisions of the Original Financing Agreement and of the Additional Financing Agreement which are not expressly modified in accordance with this Letter Amendment remain unchanged.

Please indicate your agreement with the foregoing, by countersigning and dating the three original copies of this letter and returning one countersigned original copy to the Association. Upon receipt by the Association of said original copy countersigned by the authorized representative of the Republic of Liberia and dated, this amendment shall become effective as of the date of countersignature of this letter.

Your sincerely,

[Signature]

Henry Kerali
Country Director for Liberia
Africa Region

CONFIRMED:

REPUBLIC OF LIBERIA

By: [Signature]
Authorized Representative

Date: 5-19-17

cc: Hon. Patrick Sendolo, Minister, Ministry of Lands, Mines and Energy
Hon. Fredrick Cherue, Minister, Ministry of Justice
Mr. Foday Sackor, Managing Director, Liberia Electricity Corporation