DATE: September 23, 2014

TO: Joachim von Amsberg, Vice President, Development Finance

FROM: Juergen Voegele, Senior Director, Agriculture Global Practice Group

EXTENSION: 39684

SUBJECT: Modification no. 4 to Contribution Arrangement Between IBRD as Fund Donor and IBRD as Trustee for the CGIAR Fund (MTO 069018) dated April 1, 2011
WHEREAS, a Contribution Arrangement dated April 1, 2011 was made by the Sustainable Development Network and the Concessional Finance and Global Partnerships Vice-Presidency of the International Bank for Reconstruction and Development (the "Bank"), in their respective capacities as representative of the Bank as donor to the CGIAR Fund (the "Fund Donor") and as representative of the Bank as Trustee (the Trustee and the Fund Donor collectively, the "Participants") (the "Contribution Arrangement", as modified from time to time) for the purpose of receiving funds for the multi-donor trust fund for the CGIAR, MTO 069018, and for which capitalized terms used therein and herein are used as defined in the Glossary as such term is defined in Annex I (Defined Terms) attached to such Contribution Arrangement; and

WHEREAS, the Fund Donor is now represented by the Agriculture Global Practice Group of the Bank and the Trustee is now represented by the Development Finance Vice Presidency of the Bank;

WHEREAS, the Fund Donor wishes to contribute additional funds to the CGIAR Fund;

NOW THEREFORE, the Participants hereto have come to the following understanding:

1. The Fund Donor has decided to contribute a supplemental amount of USD 47,000,000 (forty-seven million United States dollars) (the "Supplemental Contribution") to the CGIAR Fund as specified in paragraph 3 below.

2. The Supplemental Contribution will be administered by the Trustee on behalf of the Fund Donor in accordance with the terms and conditions specified in the Contribution Arrangement, including Annex I (Defined Terms) (until such time as Annex 1 is replaced by the Glossary through inclusion thereof in the Common Operational Framework, at which time such Glossary will be incorporated by reference into the Contribution Arrangement), Annex 2 (Trustee Provisions), and Annex 3 (Form of W3 Transfer Agreement), as well as the Governance Framework and the CGIAR Principles, which are hereby incorporated by reference, all of which constitute an integral part of the Contribution Arrangement.

3. The Fund Donor will deposit the Supplemental Contribution in cash through a bank transfer into such account with such bank designated by the Trustee in accordance with the following payment schedule, in each case upon submission of a payment request by the Trustee:

   (i) USD 47,000,000 (forty-seven million United States dollars) upon effectiveness of this Modification ("Installment 1").

4. When making deposits, the Fund Donor will instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Fund Donor for the CGIAR Fund (MTO 069018), and the date of the deposit.

5. Upon receipt and identification of any deposits, and subject to the terms of paragraphs A.2.6 and A.4.3 of Annex 2 attached to the Contribution Arrangement, the Trustee will assign the Contribution as follows:

<table>
<thead>
<tr>
<th>Installment</th>
<th>Amount (USD)</th>
<th>Window</th>
<th>Designation</th>
<th>CSP (USD)</th>
<th>Net Allocation (USD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>47,000,000.00</td>
<td>1</td>
<td>N/A</td>
<td>N/A</td>
<td>47,000,000.00</td>
</tr>
<tr>
<td>TOTAL</td>
<td>47,000,000.00</td>
<td></td>
<td></td>
<td></td>
<td>47,000,000.00</td>
</tr>
</tbody>
</table>
6. The offices responsible for coordination of all matters related to the implementation of the Contribution Arrangement and this Modification are, except as may be notified in writing to the other Contact:

**For the Trustee (the “Trustee Contact”):**

Director  
Development Finance – Trust Funds and Partnerships  
The World Bank  
1818 H Street, NW  
MSN G 6-601  
Washington, DC 20433, U.S.A.  
Tel: +1 202 473-7654  
Fax: +1 202 614 0249

**For the Fund Donor (the “Fund Donor Contact”):**

Senior Director  
Agriculture Global Practice  
The World Bank  
1818 H Street, NW  
MSN MC 5-510  
Washington, DC 20433, U.S.A.  
Tel: +1 202 473 9684  
Fax: +1 202 614 1521

7. All other terms of the Contribution Arrangement will remain the same.

8. This Modification may be executed in separate counterparts and by each of the Participants separately on a separate counterpart, and each such counterpart, when so executed, will be an original. Such counterparts will together constitute one and the same instrument.

9. It is understood that this Modification is not an international treaty and is not eligible for registration as a treaty under Article 102 of the UN Charter. It is an administrative arrangement between the Trustee and the Fund Donor.
10. This Modification will be carried out as of the date of the last signature of the Participants hereto, acting through their duly authorized representatives.

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT,
as Trustee of the CGIAR Fund

Joachim von Amsberg, Vice President
Development Finance

Date: 9/26/14

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT,
as Fund Donor

Juergen Voegele
Senior Director, Agriculture Global Practice Group

Date: 10/1/14