

Implementation Status & Results
Brazil
SÃO PAULO METRO LINE 4 (PHASE 2) (P106390)

Operation Name: SÃO PAULO METRO LINE 4 (PHASE 2) (P106390)	Project Stage: Implementation	Seq.No: 7	Status: ARCHIVED	Archive Date: 12-Dec-2013
Country: Brazil	Approval FY: 2010			
Product Line: IBRD/IDA	Region: LATIN AMERICA AND CARIBBEAN	Lending Instrument: Specific Investment Loan		
Implementing Agency(ies):				

Key Dates

Board Approval Date	04-May-2010	Original Closing Date	30-Jun-2014	Planned Mid Term Review Date	20-Mar-2013	Last Archived ISR Date	09-Jan-2013
Effectiveness Date	15-Dec-2010	Revised Closing Date	30-Jun-2014	Actual Mid Term Review Date	22-Mar-2013		

Project Development Objectives

Project Development Objective (from Project Appraisal Document)

The objectives of the Project are: (a) to improve the quality of service provided to the urban transport users in the area of influence of the new Line 4 stations (São Paulo-Morumbi, Fradique Coutinho, Oscar Freire, Higienópolis-Mackenzie and Vila Sônia), and (b) to facilitate the integration between metro and bus at those stations.

Has the Project Development Objective been changed since Board Approval of the Project?

Yes No

Component(s)

Component Name	Component Cost
Part A: Infrastructure and Equipment Investment	542.00
Part B: Technical Assistance	34.40

Overall Ratings

	Previous Rating	Current Rating
Progress towards achievement of PDO	Satisfactory	Moderately Satisfactory
Overall Implementation Progress (IP)	Moderately Satisfactory	Moderately Unsatisfactory
Overall Risk Rating	Moderate	Moderate

Implementation Status Overview

The project is significantly behind the original schedule because of initial procurement and legal delays, and ongoing technical and implementation issues. The two large civil works contracts are progressing but have not reached the pace expected because of unforeseen but appropriate design changes, delays to produce final construction drawings, unexpected construction site conditions and delays for traffic management. The Borrower is requesting an extension of the loan closing date by 18-22 months in order to complete the project.

Locations

Country	First Administrative Division	Location	Planned	Actual
Brazil	Not Entered	São Paulo		

Results

Project Development Objective Indicators

Indicator Name	Core	Unit of Measure		Baseline	Current	End Target
Quality of service objective: Travel time plus average waiting time between pairs of stations (in minutes, at peak hour)	<input type="checkbox"/>	Minutes	Value	55.00	55.00	20.00
			Date	21-Dec-2009	30-Sep-2013	30-Jun-2014
			Comments		Expected only in 2014 with the extension in operations	Fradique Coutinho-Luz=10 Higien./Mackenzie-Luz= 5
Integration objective: Percentage of 5 new stations integrated with bus lines	<input type="checkbox"/>	Percentage	Value	0.00	0.00	100.00
			Date	21-Dec-2009	30-Sep-2013	30-Jun-2014
			Comments		Expected only in 2014 with the extension in operations	
Accessibility objective: Total annual passenger boardings in new stations (both directions, in millions)	<input type="checkbox"/>	Number	Value	0.00	0.00	47.00
			Date	21-Dec-2009	30-Sep-2013	30-Jun-2014
			Comments	Base Value above are additional boardings for all stations	Expected only in 2014 with the extension in operations	

Intermediate Results Indicators

Indicator Name	Core	Unit of Measure		Baseline	Current	End Target
cumulative % of completion of Vila Sônia Tunnel	<input type="checkbox"/>	Number	Value	0.00	10.00	100.00
			Date	21-Dec-2009	31-Oct-2013	30-Jun-2014
			Comments			
cumulative % of completion of Vila Sônia Station	<input type="checkbox"/>	Number	Value	0.00	10.00	100.00
			Date	21-Dec-2009	31-Oct-2013	30-Jun-2014
			Comments			
cumulative % of completion of Vila Sônia yard	<input type="checkbox"/>	Number	Value	0.00	10.00	100.00
			Date	21-Dec-2009	31-Oct-2013	30-Jun-2014
			Comments			
cumulative % of completion of existing stations (finalization)	<input type="checkbox"/>	Number	Value	0.00	20.00	100.00
			Date	21-Dec-2009	31-Oct-2012	30-Jun-2014
			Comments			

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cumulative % of completion of systems	<input type="checkbox"/>	Number	Value	0.00	5.00	100.00
			Date	21-Dec-2009	31-Oct-2013	30-Jun-2014
			Comments			

Data on Financial Performance (as of 06-Nov-2013)

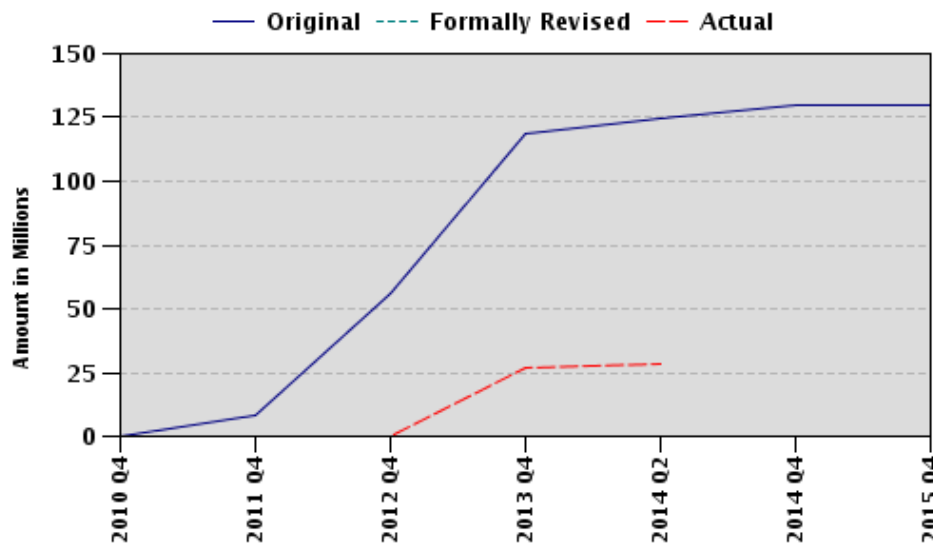
Financial Agreement(s) Key Dates

Project	Ln/Cr/Tf	Status	Approval Date	Signing Date	Effectiveness Date	Original Closing Date	Revised Closing Date
P106390	IBRD-78690	Effective	04-May-2010	27-Sep-2010	15-Dec-2010	30-Jun-2014	30-Jun-2014

Disbursements (in Millions)

Project	Ln/Cr/Tf	Status	Currency	Original	Revised	Cancelled	Disbursed	Undisbursed	% Disbursed
P106390	IBRD-78690	Effective	USD	130.00	130.00	0.00	28.44	101.56	22.00

Disbursement Graph



Key Decisions Regarding Implementation

The Borrower formally revised the project schedule in May 2013 but the pace of implementation is still slightly behind what was expected. Therefore the IP rating was downgraded, but will be re-evaluated if there is accelerated implementation. Although the development objectives continue to be fully achievable, this rating was also downgraded pending a full review expected in December 2013.

Restructuring History

There has been no restructuring to date.

Related Projects

There are no related projects.