RE: Republic of Senegal: Agriculture Markets and Agribusiness Development Project
(MDTF Grant No. TF058319)

Amendment to the Letter Agreement

Excellency:

We refer to the Letter Agreement (the “Agreement”) dated April 27, 2007, between the Republic of Senegal (“Recipient”) and the International Development Association (“World Bank”). We also refer to the additional contribution received by the Donor on January 12, 2012.

Please note that capitalized terms used in this letter (“Amendment Letter”) and not defined herein have the meaning ascribed to them in the Agreement.

We are pleased to inform you that the World Bank proposes, through this Amendment Letter, to amend the Agreement as follows:

1. Annex I to the Agreement is amended to read as follows:

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"Donors and Grants *
Expressed in United States Dollar Equivalent
(as of May 2013)

CIDA $18,174,000.00"
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2. The table set forth under Section 3.01 of Annex 2 to the Agreement is deleted in its entirety and replaced with the table as shown in the Attachment to this Amendment Letter.
Please confirm your agreement with the foregoing amendments by signing and dating this Amendment Letter in the spaces provided below. Henceforward, all other provisions of the Agreement, except as amended through this Amendment Letter shall remain in full force and effect. This Amendment Letter shall be executed in two counterparts each of which shall be an original.

Upon confirmation, please return one fully executed original to us. The provisions set forth in this Amendment Letter shall become effective as of the date of countersignature upon receipt by the World Bank of the countersigned original of this Amendment Letter.

Sincerely,

Vera Songwe
Country Director
Senegal, Cape Verde, Gambia, Guinea Bissau, Mauritania,
Africa Region

CONFIRMED AND AGREED:

Le Ministre de l'Economie et des Finances

NAME OF AUTHORIZED REPRESENTATIVE

Title

17 SEP. 2013

Date:
SECTION 3.01 OF ANNEX 2 - REVISED TABLE

<table>
<thead>
<tr>
<th>Categories</th>
<th>Amount of the Credit Allocated (expressed in USD)</th>
<th>% of expenditures to be financed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Works</td>
<td>11,218,000</td>
<td>100% excluding taxes</td>
</tr>
<tr>
<td>(2) Goods</td>
<td>781,000</td>
<td>100% excluding taxes</td>
</tr>
<tr>
<td>(3) Consultants' services and audits</td>
<td>3,182,000</td>
<td>100% excluding taxes</td>
</tr>
<tr>
<td>(4) Training</td>
<td>141,000</td>
<td>100%</td>
</tr>
<tr>
<td>(5) Matching Grants</td>
<td>1,875,000</td>
<td>100% of amount disbursed</td>
</tr>
<tr>
<td>(6) Operating costs</td>
<td>513,000</td>
<td>100%</td>
</tr>
<tr>
<td>(7) Services other than consultants' services</td>
<td>464,000</td>
<td>100%</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>18,174,000</strong></td>
<td></td>
</tr>
</tbody>
</table>