Supplemental Letter

PEOPLE’S REPUBLIC OF BANGLADESH

February 10, 2014

International Development Association
1818 H Street, N.W.
Washington, D.C. 20433
United States of America

Re: Credit No. 4544-BD & Credit No. 5332-BD
(Amending and Restating Development Credit Agreement and
Providing Additional Financing for the Higher Education Quality
Enhancement Project)
Section 5.01 of the General Conditions
Financial and Economic Data

Dear Sir/Madame:

In connection with the Financing Agreement (Financing Agreement) of this date
between the People’s Republic of Bangladesh (Member Country) and International
Development Association (Association) providing financing (Financing) for the above-
captioned Program, and the General Conditions (General Conditions) made applicable to the
Financing Agreement, I am writing on behalf of the Member Country to set forth the
following:

1. We understand and agree that, for purposes of Section 5.01 of the General
Conditions, the Member Country is required by the Association, to report “long-term external
debt” (as defined in the World Bank’s Debtor Reporting System Manual, dated January 2000
(DRSM)), in accordance with the DRSM, and in particular, to notify the Association of new
“loan commitments” (as defined in the DRSM) not later than 30 days after the end of the
quarter during which the debt is incurred, and to notify the Association of “transactions under
loans” (as defined in the DRSM) once a year, not later than March 31 of the year following
the year covered by the report.

2. We represent that no defaults exist in respect of any external debt (as defined in the
DRSM). It is our understanding that, in making the Financing, the Association may rely on
the representations set forth or referred to in this letter.
3. Please confirm your agreement to the foregoing by having a duly authorized representative of the Association sign in the space provided below.

Very truly yours,

PEOPLE'S REPUBLIC OF BANGLADESH

By ____________________________
Authorized Representative

AGREED:

INTERNATIONAL DEVELOPMENT ASSOCIATION

By ____________________________
Authorized Representative