Ms. Jaehyang So  
Director  
Trust Funds and Partnerships  
Development Finance  
The World Bank  
1818 H Street N.W.  
Washington, D.C. 20433  
U.S.A

December 19, 2014

Notice of Additional Contribution to the Debt Relief Trust Fund  
(previously the HIPC Debt Initiative Trust Fund)

Dear Ms. So:

We refer to the Contribution Agreement dated October 21, 2002 (the “Contribution Agreement”) between the Government of France (the “Donor”) and the International Development Association (“IDA”) as Administrator of the Debt Relief Trust Fund (previously HIPC Debt Initiative Trust Fund) and to the Resolutions No. R2008-0212 and IDA/R2008-0279 approved by the Executive Directors of the International Bank for Reconstruction and Development (“IBRD”) and IDA (collectively with IBRD, the “Bank”) on October 6, 2008 (the “Resolutions”), amending the Resolutions No 96-9 and IDA 96-5 which established the HIPC Trust Fund, and changing the name of the HIPC Trust Fund to the Debt Relief Trust Fund (the “Trust Fund”). Unless otherwise defined herein, capitalized terms used in this letter shall have the meaning set forth in the Resolutions, and if not defined therein, in the Contribution Agreement.

We are pleased to inform that we are providing a contribution of forty-one million seven hundred thousand United States dollars (US$ 41,700,000.00) as a grant for the arrears clearance window of the Trust Fund (the “Arrears Clearance Contribution”). The Arrears Clearance Contribution shall be administered by the Administrator in accordance with the terms of the Resolutions.

For the purpose of the payment for the Arrears Clearance Contribution, the Donor hereby authorizes the Bank to transfer to the Trust Fund from the French ISF Holding Trust Fund (No. TF050376) (the “ISF Trust Fund”), the Holding Trust Fund for the French Republic (No. TF071120) (the “Holding Trust Fund”) and/or the Balance Account for the French Ministry of Economy, Finance and Industry (No. TF059001) (the “Balance Account”) as follows:

(i) on or promptly after possession by the Bank of this letter signed by both parties:  
(x) from the ISF Trust Fund, any and all amount available in that trust fund at the date of transfer [(and for information purposes only, the amount available in the ISF Trust Fund as of December 10, 2014 is US$ 24,288,342.36 and EUR863.95)]; and  
(y) from the Holding Trust Fund, any and all amount available in that trust fund at the date of transfer [(and for information purposes only, the amount available in the Holding Trust Fund as
of December 10, 2014 is EUR 13,462,124.32). With respect to any amount transferred to the Trust Fund in Euro ("EUR") under this paragraph, promptly upon the receipt of such amount in the Trust Fund, the Administrator shall convert such amount into the United States dollars ("US$") at the exchange rate obtained by the Administrator on the date of the conversion;

(ii) from the Balance Account, to the extent that the transfers of funds made under sub-paragraph (i) above are not sufficient to satisfy the payments of US$ 41,700,000.00 in full under this letter. Such transfer from the Balance Account, if any, will be made in the aggregate sum equivalent to the US$ amount of such payment shortfall under this letter; provided that the funds held in the Balance Account in US$ will be applied first for the transfer, followed by British Starling Pound ("GBP") and then EUR amounts as necessary; provided further that any amount denominated in a currency other than US$ will be converted and deposited into the Trust Fund in US$ using the exchange rate obtained by the Bank on the date of the conversion. The Bank may make such transfer, if applicable, promptly after the receipts of the funds in US$ in the Trust Fund under both sub-paragraphs (i)(x) and (y) above, and following the submission by the Bank to the Donor of a written notice, specifying the US$ amount of transfer to be made; and

(iii) from the ISF Trust Fund, if and to the extent that the transfers of funds made under sub-paragraphs (i) and (ii) above are not sufficient to satisfy the payments of US$ 41,700,000.00 in full under this letter. The Bank may, promptly after a receipt of any additional funds in the ISF Trust Fund, transfer from the ISF Trust Fund in US$ any amount available in the ISF Trust Fund not exceeding the US$ amount of the payment shortfall under this letter.

The Arrears Clearance Contribution will constitute a Debt Relief Transfer Contribution under the terms of IDA's Seventeenth Replenishment.

The Arrears Clearance Contribution is an Arrears Clearance Core Contribution to be allocated further in accordance with the provisions of the Resolutions.

Except as otherwise provided herein, the terms of the Contribution Agreement shall apply to the Arrears Clearance Contribution. In the event of any inconsistency between the terms of the Resolutions and the Contribution Agreement, the terms of the Resolutions shall apply.

The offices responsible for coordination of all matters related to this letter are:

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<tr>
<th>For the Donor:</th>
<th>For IDA:</th>
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<tr>
<td>Head of the Multilateral Development Institutions Unit, Multilateral Financial Affairs and Development Division, Directorate-General of the Treasury, Ministry of Finance and Public Accounts</td>
<td>The Director, Trust Funds and Partnerships Development Finance The World Bank 1818 H Street, NW Washington DC, 20433</td>
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IDA will disclose this letter and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this letter, the Donor consents to disclosure of this letter and such related information.

This letter shall, upon signature by both parties below, constitute an agreement between the Government of France and IDA, as Administrator of the Debt Relief Trust Fund as of the date of the last signature.

For the Government of France

[Signature]

Arnaud Buissé
Deputy Assistant Secretary Multilateral
Financial Affairs and Development Division
Directorate-General of the Treasury
Ministry of Finance and Public Accounts

Date: 2/19/2014

For the International Development Association, as Administrator of the Debt Relief Trust Fund

[Signature]

Jaeheang So
Director
Trust Funds and Partnerships
Development Finance