Re: Vietnam: Australian Trust Fund Grant: Mekong Delta Transport Infrastructure Development Project (Grant No. TF091332-VN) Amendment No. 2 to Grant Agreement

Dear Governor:

We refer to the Australian Trust Fund Grant Agreement, dated March 28, 2008, between the Socialist Republic of Vietnam (the Recipient) and the International Bank for Reconstruction and Development / International Development Association (the World Bank), acting as administrator of grant funds provided by the Government of Australia, for the above-referenced Project (the Project) (the Agreement). We also refer to recent discussions between the Recipient and the World Bank during the appraisal of the additional financing for the Project, relating to an amendment to the Agreement, as reflected in the aide-memoire transmitted to the Recipient through the World Bank’s letter dated November 16, 2012.

We are pleased to inform you that the World Bank concurs with the proposed amendment, and consequently the Agreement is amended as set forth below.

The figure in respect of Category (16) in the third column of the table in Section IV.A.2 of Schedule 2 to the Agreement is amended to read as “100”.

All other provisions of the Agreement remain in full force and effect, except as specifically amended by this amendment letter.

Please confirm your agreement to the foregoing by signing the form of confirmation set forth below and returning one fully executed original of this amendment letter to us and retaining one original for your records. This amendment letter shall become effective as of the date of countersignature.

Yours sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT / INTERNATIONAL DEVELOPMENT ASSOCIATION, acting as administrator of grant funds provided by the Government of Australia

[Signature]

Authorized Representative
AGREED:
SOCIALIST REPUBLIC OF VIETNAM

By: ____________________________
Authorized Representative

Name: Le Minh Hung
Title: Deputy Governor
Date: April 4, 2013