Mr. Henrik Harboe  
Deputy Director General  
Multilateral Bank and Finance Section  
Norwegian Ministry of Foreign Affairs  
Postboks 8114 Dep  
0032 Oslo  
NORWAY

Amendment to the Administration Agreement between the Royal Ministry of Foreign Affairs of the Kingdom of Norway and the International Bank for Reconstruction and Development and the International Development Association concerning the Multi-Donor Trust Fund for Education for All Fast Track Initiative Education Program Development Fund (the “EPDF Trust Fund”) (TF054402)

Dear Mr. Harboe:

1. We refer to the Trust Fund Administration Agreement between the Royal Ministry of Foreign Affairs of the Kingdom of Norway (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”), concerning the Multi-Donor Trust Fund for Education for All Fast Track Initiative Education Program Development Fund (the “EPDF Trust Fund”) (TF054402) dated December 2, 2004, as amended (the “Administration Agreement”).

2. Pursuant to recent discussions between the Bank and the Donor, the Bank proposes to amend paragraph 8.1 of Annex 2 of the Administrative Agreement to read as follows:

“8. **Disbursement Deadline; Cancellation; Refund**

“8.1. It is expected that the Contribution funds will be fully disbursed by the Bank in accordance with the provisions of this Agreement by December 31, 2012, and the Administration Agreement will terminate on that date, unless the Donors and the Bank otherwise agree in writing. The Bank shall only disburse Contribution funds for the purposes of this Agreement after such date with the written approval of the Donors.”
3. All other terms of the Administration Agreement shall remain the same.

4. The Bank will disclose this Amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Amendment, the Donor consents to disclosure of this Amendment and related information on this Trust Fund.

5. We propose that this letter shall constitute an amendment to the Administration Agreement between the Bank and the Donor. Please confirm your agreement with the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original countersigned by you, this Amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ Mamta Murthi
Acting Vice President
Human Development Network

CONFIRMED AND AGREED:

ROYAL MINISTRY OF FOREIGN AFFAIRS
OF THE KINGDOM OF NORWAY

By: /s/ Henrik Harboe Date: April 1, 2011
Name: Henrik Harboe
Title: Deputy Director General
Office: Norwegian Ministry of Foreign Affairs