July 13, 2012

H.E. Florin Georgescu
Minister of Public Finance
Bucharest, Romania

Dear Mr. Minister:

Integrated Nutrient Pollution Control Project
(Loan No. 4873-RO and GEF Grant No. TF058040-RO)
Amendment to the Loan and GEF Grant Agreements

We refer to the Loan Agreement between Romania (the Borrower) and the International Bank for Reconstruction and Development (the Bank) (the Loan Agreement), the Grant Agreement between Romania (the Recipient) and the Bank, acting as an Implementing Agency of the Global Environment Facility (the GEF Grant Agreement), and the Supplemental Letter on Performance and Monitoring Indicators (the Supplemental Letter), for the above-referenced Project, dated December 28, 2007, and your letter dated June 24, 2011 requesting certain amendments to the Loan Agreement, GEF Grant Agreement and Supplemental Letter.

We hereby concur with your request and amend the Loan Agreement and GEF Grant Agreement as follows:

1. Item (v) of Part I of the description of the Project in Schedule 1 of the Loan Agreement is deleted and the remaining item (vi) is renumbered as item (v).

2. The Table set forth in Section IV.A.2 of Schedule 2 of the Loan Agreement is amended as to reflect the requested reallocations. Accordingly, the revised Table in paragraph 2 of Schedule 2 to the Loan Agreement is indicated in the attached annex 1 to this letter.

3. Item (v) of Part I of the description of the Project in Schedule 1 of the GEF Grant Agreement is deleted and the remaining item (vi) is renumbered as item (v).

4. The Table set forth in Section IV.A.2 of Schedule 2 of the GEF Grant Agreement is amended as to reflect the requested reallocations. Accordingly, the revised Table in paragraph 2 of Schedule 2 to the GEF Grant Agreement is indicated in the annex 2 to this letter.
The revised Supplemental Letter is provided separately.

Please confirm your agreement with the foregoing, on behalf of Romania, by signing, dating and returning to us the enclosed copy of this letter, as well as the revised Supplemental Letter. These amendments will become effective upon receipt of the countersigned copies of the two letters.

Sincerely,

Peter Harrold
Country Director
Central Europe and the Baltic Countries
Europe and Central Asia

AGREED:

ROMANIA

By Claudiu D...u
Authorized Representative
Title Secretary of State
Date August 9, 2012
### SCHEDULE 1
Withdrawal of the Proceeds of the Loan

1. The table below sets forth the Categories of items to be financed out of the proceeds of the Loan, the allocation of the amounts of the Loan to each Category and the percentage of expenditures for items so to be financed in each Category:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Loan Allocated (expressed in EUR)</th>
<th>Percentage of Expenditures to be Financed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, Works, Consultants’ Services and Training under Part I of the Project</td>
<td>42,052,738.56</td>
<td>100%</td>
</tr>
<tr>
<td>(2) Goods, Works, Consultants’ Services and Training under Part II of the Project</td>
<td>3,364,489.10</td>
<td>100%</td>
</tr>
<tr>
<td>(3) Goods, Works, Consultants’ Services and Training under Part III of the Project</td>
<td>1,953,207.40</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Goods, Works, Consultants’ Services (including Audits), Incremental Operating Costs under Part IV of the Project</td>
<td>2,629,564.94</td>
<td>100%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>50,000,000</td>
<td></td>
</tr>
</tbody>
</table>
**ANNEX 2**

**SCHEDULE 1**  
Withdrawal of the Proceeds of the GEF Grant

The table below sets forth the Categories of items to be financed out of the proceeds of the GEF Grant, the allocation of the amounts of the GEF Grant to each Category and the percentage of expenditures for items so to be financed in each Category:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Grant Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be Financed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, Works, Consultants’ Services and Training under Part I of the Project</td>
<td>3,096,234.36</td>
<td>100%</td>
</tr>
<tr>
<td>(2) Goods, Works, Consultants’ Services and Training under Part II of the Project</td>
<td>1,921,191.43</td>
<td>100%</td>
</tr>
<tr>
<td>(3) Goods, Works, Consultants’ Services and Training under Part III of the Project</td>
<td>127,300.00</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Goods, Works, Consultants’ Services (including Audits), Incremental Operating Costs under Part IV of the Project</td>
<td>355,274.21</td>
<td>100%</td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td><strong>5,500,000</strong></td>
<td></td>
</tr>
</tbody>
</table>