March 11, 2015

Honorable Matia Kasaija
Minister of Finance, Planning and Economic Development
Ministry of Finance, Planning and Economic Development
P.O. Box 8147
Plot 2-12 Apollo Kaggwa Road
Kampala, Republic of Uganda

Dear Honorable Minister,

Re: GPOBA Grant No. TF010096
(Uganda Grid-Based OBA Facility Project)
Additional Instructions: First Revised Disbursement Letter

I refer to the Grant Agreement (the “Agreement”) between the International Development Association (“World Bank”) acting as administrator of the Global Partnership on Output-based Aid and the Republic of Uganda (the “Recipient”) for the above referenced project of even date, herewith. The Agreement provides that the World Bank may issue additional instructions regarding the withdrawal of the proceeds of the Grant No. TF010096 (“Grant”). This letter (“Disbursement Letter”), as revised from time to time, constitutes the additional instructions. This Disbursement Letter is a First Restatement of the Disbursement Letter dated June 21, 2012 for the above referenced project. The purpose of this first revision is to change the Annex 4 and we also updated address information under section II paragraph (ii) below. All other provisions and attachments of the “Additional Instructions: Disbursement” June 21, 2012, except as amended, shall remain in force and effect.

The attached World Bank Disbursement Guidelines for Projects, dated May 1, 2006, (“Disbursement Guidelines”) (Attachment 1), are an integral part of the Disbursement Letter. The manner in which the provisions in the Disbursement Guidelines apply to the Financing is specified below. Sections and subsections in parentheses below refer to the relevant sections and subsections in the Disbursement Guidelines and, unless otherwise defined in this letter, the capitalized terms used have the meanings ascribed to them in the Disbursement Guidelines.

I. Disbursement Arrangements

(i) Disbursement Methods (section 2). The following Disbursement Methods may be used under the Financing:

- Reimbursement
• Direct Payment

(ii) Disbursement Deadline Date (subsection 3.7). The Disbursement Deadline Date is 4 months after the Closing Date specified in the Financing Agreement. Any changes to this date will be notified by the World Bank.

(iii) Disbursement Conditions (subsection 3.8). Please refer to The Disbursement condition(s) in the Grant Agreement.

II. Withdrawal of Grant Proceeds

(i) Authorized Signatures (subsection 3.1).
A letter in the Form attached (Attachment 2) should be furnished to the Association at the address indicated below providing the name(s) and specimen signature(s) of the official(s) authorized to sign Applications:

The World Bank,
Uganda Country Office
Rwenzori House
Plot 1 Lumumba Avenue
P.O. Box 4463
Kampala, Uganda
Attention: Philippe Dongier, Country Director

(ii) Applications (subsections 3.2 - 3.3). Please provide completed and signed (a) applications for withdrawal, together with supporting documents and (b) applications for special commitments, together with a copy of the commercial bank letter of credit, to the address indicated below:

The World Bank,
Loan Department,
Delta Center, 13th Floor,
Menegai Road, Upper Hill,
Nairobi, Kenya.
Tel: 254 20 20293 6492
Attention: Loan Department

(iii) Electronic Delivery (subsection 3.4) The Association may permit the Recipient to electronically deliver to the Association Applications (with supporting documents) through the Association’s Client Connection, web-based portal. The option to deliver Applications to the Association by electronic means may be effected if: (a) the Recipient has designated in writing, pursuant to the terms of subparagraph (i) of this Section, its officials who are authorized to sign and deliver Applications and to receive secure identification credentials (“SIDC”) from the Association for the purpose of delivering such Applications by electronic means; and (b) all such officials designated by the Recipient have registered as users of Client Connection. If the Association agrees, the Association will provide the Recipient with SIDC for the designated officials. Following which, the designated officials may deliver Applications electronically by
completing Form 2380, which is accessible through Client Connection (https://clientconnection.worldbank.org). The Recipient may continue to exercise the option of preparing and delivering Applications in paper form. The Association reserves the right and may, in its sole discretion, temporarily or permanently disallow the electronic delivery of Applications by the Recipient.

(iv) Terms and Conditions of Use of SIDC to Process Applications. By designating officials to use SIDC and by choosing to deliver the Applications electronically, the Recipient confirms through the authorized signatory letter its agreement to: (a) abide by the Terms and Conditions of Use of Secure Identification Credentials in connection with Use of Electronic Means to Process Applications and Supporting Documentation ("Terms and Conditions of Use of Secure Identification Credentials") provided in Attachment 3; and (b) to cause such official to abide by those terms and conditions.

(v) Minimum Value of Applications (subsection 3.5). The minimum Value of Applications for Reimbursement and Direct Payments is USD 100,000.

III. Reporting on Use of Financing Proceeds

(i) Supporting Documentation (section 4). Supporting documentation should be provided with each application for withdrawal as set out below:

- Authorization of the World Bank Task Team Leader to be sent to WFALD stating all requirements were met in advance to submitting each application for withdrawal of funds.

- For requests for Reimbursements: Interim Financial Report in the form attached (Attachment 4)

- For requests for Direct Payments: records evidencing eligible expenditures, e.g., Copies of receipts, supplier invoices and documentary evidence of delivery goods, works, non-consulting services or services.

(ii) Frequency of Reporting Eligible Expenditures Paid from the Designated Accounts (subsection 6.3): Quarterly.

(iii) Other Supporting Documents Instruction

When different disbursement methods have been applied during a reporting period, please indicate in the Interim Financial Report the total amounts withdrawn using each disbursement method.

IV. Other Important Information

If you have not already done so, the Association recommends that you register as a user of the Client Connection website (https://clientconnection.worldbank.org). From this website you will be able to prepare and deliver Applications, monitor the near real-time status of the Financing, and retrieve related policy, financial, and procurement information. All Recipient officials authorized to sign and deliver Applications by electronic means are required to register with Client Connection before electronic delivery can be effected. For more information about the website and registration arrangements, please contact the Association by email at <clientconnection@worldbank.org>.

If you have any queries in relation to the above, please contact Loan Operations at loa@worldbank.org using the above reference.

Yours sincerely,

INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]

Philippe Dongier
Country Director for Uganda
Africa Region
Form of Interim Financial Report
(Separately Attached)
**Uganda: Grant No. TF010096 (Uganda Grid-Based OBA Facility Project) Attachment 4**

STATEMENT OF EXPENDITURES (SOE)

Payments made during the period from: __________________ to: __________________  

Date: __________________  

Currency: $US  

Application No.: __________________  

Grant No.: __________________  

SOE Sheet No.: __________________

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<th>Item No.</th>
<th>Name of Service Provider</th>
<th>Number of eligible connections</th>
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<th>Second Phase Subsidiary (100%)</th>
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<td>Subsidiary Amount Claimed:</td>
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<td>Total Payment Claim</td>
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<td>First Phase Subsidiary (100%)</td>
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<td>Standard Post-paid Meter</td>
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<td>Load-limited Ready Board</td>
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<td>Standard post-paid Meter</td>
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<td>(unit subsidy: $___)*</td>
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<td>Pre-Paid Meter</td>
<td>(unit subsidy: $___)*</td>
<td>(unit subsidy: $___)*</td>
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<tr>
<td></td>
<td></td>
<td>Ready Board + Meter</td>
<td>(unit subsidy: $___)*</td>
<td>(unit subsidy: $___)*</td>
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<td>Meter</td>
<td>(unit subsidy: $___)*</td>
<td>(unit subsidy: $___)*</td>
</tr>
</tbody>
</table>

Umeme  
Wenreco  
Ferdsult  
Kilembe  
BECS  
PACMECS  
Others (provide details)

|          |                          | Second Phase Subsidiary (100%) |                  |                  |
|          |                          | Standard Post-paid Meter       |                  |                  |
|          |                          | Pre-Paid Meter                 |                  |                  |
|          |                          | Ready Board + Meter            |                  |                  |
|          |                          | Load-limited Ready Board       |                  |                  |
|          |                          | Standard post-paid Meter       |                  |                  |
|          |                          | (unit subsidy: $___)*          |                  |                  |
|          |                          | Pre-Paid Meter                 | (unit subsidy: $___)* | (unit subsidy: $___)* |
|          |                          | Ready Board + Meter            | (unit subsidy: $___)* | (unit subsidy: $___)* |
|          |                          | Meter                          | (unit subsidy: $___)* | (unit subsidy: $___)* |

Umeme  
Wenreco  
Ferdsult  
Kilembe  
BECS  
PACMECS  
Others (provide details)

* please provide basis for unit subsidy calculation in $US (including connection cost, inspection cost, pre-financing cost, USD/UGX exchange rate)

Supporting documents for this SOE retained at: __________________