Mr. Murray Proctor  
First Assistant Director General  
Sectoral Policy Division  
Australian Agency for International Development (AusAID)  
255 London Circuit  
Canberra City ACT 2601  
Australia

Dear Mr. Proctor:

*Supplemental Contribution Agreement No. 2 to the Amended and Restated Administration Agreement between the Commonwealth of Australia, acting through the Australian Agency for International Development, and the International Bank for Reconstruction and Development and the International Development Association concerning the Multi-Donor Trust Fund for EITI Implementation Support (TF053509)*

1. We refer to the Amended and Restated Administration Agreement between the Commonwealth of Australia, acting through the Australian Agency for International Development (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”), concerning the Multi-Donor Trust Fund for Extractive Industries Transparency Initiative (EITI) Implementation Support (TF No. 053509) (“TF053509”) dated August 7, 2007, as amended (the “Agreement”).

2. We are pleased to acknowledge on behalf of the Bank, the intention of the Donor to make available as a grant the additional sum of Nine Million Australian Dollars (AUD 9,000,000) (the “Contribution”) for TF053509 (which is part of the EITI Implementation Support Facility (the “Facility”). With this additional Contribution, the total amount allocated by the Donor to TF053509 will be Ten Million Four Hundred Fifty Thousand Australian Dollars (AUD 10,450,000). The Contribution shall be administered by the Bank on behalf of the Donor in accordance with the terms of the Agreement and this Supplemental Contribution Agreement.

3. The Donor shall deposit the Contribution into such bank account designated by the Bank according to the following schedule:

   a) On or before June 30, 2011 and submission of a payment request by the Bank: Three Million Australian Dollars (AUD 3,000,000).
   b) On or before December 31, 2011 and submission of a payment request by the Bank: Two Million Australian Dollars (AUD 2,000,000).
   c) On or before December 31, 2012 and submission of a payment request by the Bank: Four Million Australian Dollars (AUD 4,000,000).
4. When making such deposits, the Donor will instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Donor for TF No. 053509 (Multi-Donor Trust Fund for EITI Implementation Support) and the date of the deposit (the “Deposit Instruction”). In addition, the Donor will send a copy of the Donor’s Deposit Instruction to the Bank’s Accounting Trust Funds Division by e-mail sent to fremitadvice@worldbank.org, or by fax sent to (202) 614-1315.

5. The Bank shall convert the Contribution into the holding currency of TF053509, namely United States Dollars, promptly upon receipt of the Contribution and the Deposit Instruction containing the information specified in paragraph 4 at the exchange rate obtained by the Bank on the date of the conversion. Where the Contribution proves to be insufficient to complete the activities as a result of an exchange rate fluctuation, neither the Bank nor the Donor shall bear any responsibility for providing any additional financing.

6. All other terms of the Agreement shall remain the same.

7. The Bank will disclose this Supplemental Contribution Agreement and related information on TF053509 and the Facility in accordance with the World Bank Policy on Access to Information. By entering into this Supplemental Contribution Agreement, the Donor consents to disclosure of this Supplemental Contribution Agreement and related information on TF053509 and the Facility.

8. Please confirm your agreement with the foregoing, on behalf of the Donor, by signing, dating, and returning to us the enclosed copy of this Supplemental Contribution Agreement. Upon receipt by the Bank of the copy of this Supplemental Contribution Agreement countersigned by you, this Supplemental Contribution Agreement will become effective as of the date of the countersignature by you.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ Jose Luis Irigoyen
Acting Director
Sustainable Energy Department (SEG)

CONFIRMED AND AGREED:

COMMONWEALTH OF AUSTRALIA, ACTING THOUGH THE AUSTRALIAN AGENCY FOR INTERNATIONAL DEVELOPMENT

By: /s/ Murray Proctor Date: May 6, 2011
Name: Mr. Murray Proctor
Title: First Assistant Director General, Sectoral Policy Division