Mr. Bjørn Brede Hansen  
Deputy Director General  
Ministry of Foreign Affairs  
Section for Multilateral Development Finance and Global Economic Issues  
Postboks 8114 Dep.  
NO-0032 Oslo  
Norway

*Supplemental Contribution and Amendment to the Administration Agreement between the Royal Norwegian Ministry of Foreign Affairs and the International Bank for Reconstruction and Development and the International Development Association concerning the Multi-Donor Trust Fund for the Extractive Industries Technical Advisory Facility (EI-TAF) (TF071265)*

Dear Mr. Hansen,

1. We refer to the Administration Agreement between Royal Norwegian Ministry of Foreign Affairs (the “Donor”) and the International Bank for Reconstruction and Development (IBRD) and the International Development Association (IDA), (collectively, the “Bank”) regarding the Multi-Donor Trust Fund for the Extractive Industries Technical Advisory Facility (TF071265) (the “Trust Fund”) effective as of November 17, 2009, as amended (the “Administration Agreement”).

2. We are pleased to acknowledge, on behalf of the Bank, the intention of the Donor to make a supplemental contribution to the Trust Fund in the amount of seven million five hundred thousand Norwegian Kroner (NOK 7,500,000) (the “Supplemental Contribution”).

3. The Donor hereby authorizes the Bank, to transfer from the Norwegian Trust Fund for Private Sector and Infrastructure (NTF-PSI) (TF050187) to the Trust Fund the following amounts of the Supplemental Contribution:

3.1 Promptly following countersignature of this amendment, four hundred eighteen thousand eight hundred seventeen United States Dollars (USD 418,817), which is the equivalent of two million five hundred thousand Norwegian Kroner (NOK 2,500,000) that has already been received and converted in the NTF-PSI in accordance with the First Amendment to the FY12 Notice of Contribution to the NTF-PSI entered into between the Donor and the Bank dated December 5, 2011 (the “First Amendment to the NTF-PSI FY12 NOC”).
3.2. Promptly following the deposit by the Donor into the NTF-PSI on or before June 30, 2012 of five million Norwegian Kroner (NOK 5,000,000) in accordance with the First Amendment to the NTF-PSI FY12 NOC, the United States Dollar equivalent of such amount.

4. Pursuant to recent discussions between the Bank and the Donor, the Bank proposes to amend the Administration Agreement as follows:

(a) Paragraph D.1 of Annex 1 to the Administration Agreement is hereby amended to read as follows:

"D. CATEGORIES OF ELIGIBLE EXPENDITURES"

1. The Contribution funds may be used to finance the following categories of expenditures for Recipient-executed activities: operating costs, consultant services and training. The Contribution funds may be used to finance the following categories of expenditures for Bank-executed activities: consultant fees; staff costs; media and workshop costs; travel expenses; associated overheads; and contractual services. Staff costs (including staff time and travel) up to twenty percent (20 %) of the total amount of the Contributions will be charged to the Trust Fund."

(b) Paragraph 8.1 of Annex 2 to the Administration Agreement is hereby amended to read as follows:

"8.1. It is expected that the Contributions will be fully disbursed by the Bank by June 30, 2016. The Bank shall only disburse the Contributions for the purposes of this Agreement after such date with the written approval of the Donors.

5. All other terms of the Administration Agreement shall remain the same.

6. The Bank will disclose this Amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Amendment, the Donor consents to disclosure of this Amendment and related information on this Trust Fund.
7. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original Amendment countersigned by you, this Amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]

S. Vijay Iyer
Director
Sustainable Energy Department

CONFIRMED AND AGREED:

ROYAL NORWEGIAN MINISTRY OF FOREIGN AFFAIRS

By: [Signature]
Bjørn Brede Hansen
Deputy Director General

Date: 7 March, 2012