March 14, 2012

Dear Mr. Rajamony:

Re: Credit Number 4013-IN
(Assam Agricultural Competitiveness Project)
Amendment to the Development Credit Agreement

Please refer to the Development Credit Agreement between India ("Borrower") and the International Development Association ("Association"), dated January 14, 2005 ("Credit Agreement") with respect to the above referenced Project as amended. Terms not otherwise defined herein shall have the meanings assigned to them in the Credit Agreement.

We are pleased to inform you that within the context of an additional financing being processed for the above referenced Project, the Association hereby agrees to amend the Credit Agreement so as to revise the Closing Date and to consolidate the disbursement categories to bring them in line with the legal agreements for the above mentioned additional financing. The Project’s results indicators will also be revised to bring them up to date and will be sent to the Borrower separately.

Consequently, the Financing Agreement is hereby amended as follows:

1. Article II. Section 2.03 is hereby amended and replaced to read in its entirety as follow:

“Section 2.03. The Closing Date shall be March 15, 2015, or such later date as the Association shall establish. The Association shall promptly notify the Borrower of such later date”.

2. Schedule 2. The table in Schedule 1. A.1 is hereby amended and replaced to read in its entirety as follows:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (Expressed in SDR Equivalent)</th>
<th>% of Expenditures to be Financed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Works</td>
<td>50,564,022</td>
<td>90%</td>
</tr>
<tr>
<td>(2) Goods</td>
<td>5,001,744</td>
<td>100% of foreign expenditures; 100% of local expenditures (ex-factory cost) and 80% of local expenditures for other items procured locally</td>
</tr>
</tbody>
</table>

Headquarters © Washington DC © USA
<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>(3) (a) Consultants’ services (other than services provided by tax-exempt providers)</td>
<td>2,901,950</td>
<td>90%</td>
</tr>
<tr>
<td>(b) Consultants’ services provided by tax-exempt providers</td>
<td>2,431,551</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Grants</td>
<td>14,173,000</td>
<td>80%</td>
</tr>
<tr>
<td>(5) Training</td>
<td>3,641,206</td>
<td>100%</td>
</tr>
<tr>
<td>(6) Incremental Operating Costs</td>
<td>1,510,848</td>
<td>70% until March 31, 2007; 60% until March 31, 2008; 50% until March 31, 2009; and 35% thereafter</td>
</tr>
<tr>
<td>(7) Unallocated</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(8) Goods, works, consultants’ services, training and operating costs</td>
<td>24,775,679</td>
<td>80%</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>105,000,000</strong></td>
<td></td>
</tr>
</tbody>
</table>

Please confirm your agreement with the foregoing amendment by signing and dating this letter in the spaces provided below. This amendment letter shall be executed in two counterparts each of which shall be an original.

Upon confirmation, please return one fully executed original to us. The provisions set forth in this amendment letter shall become effective as of the date of countersignature upon receipt by the Association of one fully executed original of this amendment letter.

Yours sincerely,

[Signature]

Roberto Zagha
Country Director, India

CONFIRMED
INDIA

By: [Signature]
Authorized Representative

Name: Mr. Venu Rajamony
Title: Joint Secretary
Date: 14 March, 2012
Mr. B.S. Rawat, Director, Department of Economic Affairs, Ministry of Finance, Government of India
Mr. E.K. Majhi, Joint Secretary, Natural Resource Management/Rainfed Scheme, Department of Agriculture and Cooperation, Ministry of Agriculture, Government of India
Mr. R K Tiwari, Joint Secretary-Marketing, Ministry of Agriculture, Government of India

Mr. N K Das, Chief Secretary, Government of Assam
Mr. H.S. Das, Principal Secretary, Finance, Government of Assam
Mr. P.P. Varma, Additional Chief Secretary, State Planning & Development, Government of Assam
Mr. R. T. Jindal, Agriculture Production Commissioner, Government of Assam
Mr. K C Samria, State Project Director (AACP), Government of Assam
bcc & cw: Mr. Somasundaram Swaminathan (CTRDM)

bcc: Messrs./Mmes: Prasad, Maddirala (EDS12); India CMU General; Stein, Pathmanathan (SASSD); Junxue Chu (CTRLN); Alvarez, Lotha (LEGES); Ehui, Kodderitzsch, Pathy, Sidhu, Bekzod, Julian (SASDA); Mansukhani, Ramachandran (SASDO); Kumar (SARPS); Gopalakrishnan (SARFM), Singh (SASDS), Joshi (SASDI), SASSD Core Team; SASSD India; CTRFC-Chennai.

WBDocs

NDO files
D.O. No. 7/4/2001-FB. VII

Dated the 14th March, 2012

Subject: Amendment letter to the Development Credit Agreement for the Assam Agricultural Competiveness Project (Credit No 4013-IN).

Dear Mr. Zagha,

Please refer to your letter dated 14th March, 2012 on the above subject.

One copy of the Amendment letter to the Development Credit Agreement for the Assam Agricultural Competiveness Project duly signed by Mr. Venu Rajamony, Joint Secretary, Department of Economic Affairs is enclosed. The other copy of the Amendment letter has been retained in this Department.

With regards

Yours sincerely

(Dalip Kapur)

Mr. Roberto N. Zagha,
Country Director, India
The World Bank,
70, Lodhi Estate,
New Delhi- 110003

Date Received: March 14, 2012
Project / Task: [Details]
Project / Task ID: AACP
Action: Manivagan patta / Juan Carlos
Copy to: [Details]