OFFICIAL DOCUMENTS

CREDIT NUMBER 6210-UZ

Financing Agreement

(Emergency Medical Services Project)

between

REPUBLIC OF UZBEKISTAN

and

INTERNATIONAL DEVELOPMENT ASSOCIATION
CREDIT NUMBER 6210-UZ

FINANCING AGREEMENT

AGREEMENT dated as of the Signature Date between REPUBLIC OF UZBEKISTAN ("Recipient") and INTERNATIONAL DEVELOPMENT ASSOCIATION ("Association"). The Recipient and the Association hereby agree as follows:

ARTICLE I — GENERAL CONDITIONS; DEFINITIONS

1.01. The General Conditions (as defined in the Appendix to this Agreement) apply to and form part of this Agreement.

1.02. Unless the context requires otherwise, the capitalized terms used in this Agreement have the meanings ascribed to them in the General Conditions or in the Appendix to this Agreement.

ARTICLE II — FINANCING

2.01. The Association agrees to extend to the Recipient a credit, deemed by the Association to be on concessional terms, as set forth or referred to in this Agreement, in the amount of one hundred million Dollars (USD$100,000,000) (variously, "Credit" and "Financing"), to assist in financing the project described in Schedule 1 to this Agreement ("Project").

2.02. The Recipient may withdraw the proceeds of the Financing in accordance with Section III of Schedule 2 to this Agreement.

2.03. The Maximum Commitment Charge Rate is one-half of one percent (1/2 of 1%) per annum on the Unwithdrawn Financing Balance.

2.04. The Service Charge is the greater of: (a) the sum of three-fourths of one percent (3/4 of 1%) per annum plus the Basis Adjustment to the Service Charge; and (b) three-fourths of one percent (3/4 of 1%) per annum; on the Withdrawn Credit Balance.

2.05. The Interest Charge is the greater of: (a) the sum of one and a quarter percent (1.25%) per annum plus the Basis Adjustment to the Interest Charge; and (b) zero percent (0%) per annum on the Withdrawn Credit Balance.
2.06. The Payment Dates are April 15 and October 15 in each year.

2.07. The principal amount of the Credit shall be repaid in accordance with the repayment schedule set forth in Schedule 3 to this Agreement.

2.08. The Payment Currency is Dollar.

ARTICLE III — PROJECT

3.01. The Recipient declares its commitment to the objective of the Project. To this end, the Recipient, through MOH, shall cause the Project to be carried out by the Implementing Agency in accordance with the provisions of Article V of the General Conditions, and Schedule 2 to this Agreement.

ARTICLE IV — REMEDIES OF THE BANK

4.01. The Additional Event of Suspension consists of the following, namely that the Implementing Agency’s Legislation has been amended, suspended, abrogated, repealed or waived so as to affect materially and adversely the ability of the Implementing Agency to perform any of the Recipient’s obligations to be carried out by the Implementing Agency under this Agreement.

4.02. The Additional Event of Acceleration consists of the following: an event specified in Section 4.01 of this Agreement occurs.

ARTICLE V — EFFECTIVENESS; TERMINATION

5.01. The Additional Conditions of Effectiveness consist of the following:

(a) The Recipient, through the Implementing Agency, has established a PIU with composition, staff, resources and terms of reference acceptable to the Association.

(b) The Recipient, through the Implementing Agency, has adopted the Project Operational Manual satisfactory to the Association.

5.02. The Effectiveness Deadline is the date one hundred and twenty (120) days after the Signature Date.
ARTICLE VI — REPRESENTATIVE; ADDRESSES

6.01. The Recipient’s Representative is its Minister of Finance.

6.02. For purposes of Section 11.01 of the General Conditions:

(a) the Recipient’s address is:

Ministry of Finance
Mustakilik Square 5
Tashkent 100008
Republic of Uzbekistan; and

(b) the Recipient’s Electronic Address is:

<table>
<thead>
<tr>
<th>Telex:</th>
<th>Facsimile:</th>
<th>E-mail</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 6360 IK BOL</td>
<td>(998-71) 239-1569</td>
<td><a href="mailto:invest@mf.uz">invest@mf.uz</a></td>
</tr>
<tr>
<td></td>
<td>(998-71) 239-1259</td>
<td></td>
</tr>
</tbody>
</table>

6.03. For purposes of Section 11.01 of the General Conditions:

(a) The Association’s address is:

International Development Association
1818 H Street, N.W.
Washington, D.C. 20433
United States of America; and

(b) the Association’s Electronic Address is:

<table>
<thead>
<tr>
<th>Telex:</th>
<th>Facsimile:</th>
</tr>
</thead>
<tbody>
<tr>
<td>248423 (MCI)</td>
<td>1-202-477-6391</td>
</tr>
</tbody>
</table>
AGREED as of the Signature Date.

REPUBLIC OF UZBEKISTAN

By

Authorized Representative

Name: DJAMSHID KUCHKAROV

Title: DEPUTY PRIME MINISTER
MINISTER OF FINANCE

Date: MAY 17, 2018

INTERNATIONAL DEVELOPMENT ASSOCIATION

By

Authorized Representative

Name: CYRIL MULLER

Title: REGIONAL VICE PRESIDENT
EUROPE AND CENTRAL ASIA

Date: MAY 17, 2018
SCHEDULE 1

Project Description

The objective of the Project is to increase the effectiveness and efficiency of the Recipient's emergency medical services system.

The Project consists of the following parts:

Part A. EMS Enabling Environment, System Management and Quality Improvement

Provide support to the Recipient to re-orient its EMS system to deliver high-quality emergency and urgent care through the following:

1. Regulatory, governance and operational management which includes: (a) providing consulting services for developing a legal and regulatory framework to introduce a dispatching function that can appropriately differentiate emergency from non-emergency calls; (b) building capacity in operational management at all levels of the EMS system, including in the areas of human resource management, budget management and data-based decision-making; and (c) developing and/or updating protocols for both dispatchers and operational crews to guide their performance in line with the established vision for the EMS system, and in the development of both pre-hospital and in-hospital triage and acuity scoring systems.

2. Behavior change communication on effective use of the EMS system through provision of consulting service and Training on public information, communication and education to utilize the EMS system for emergency and urgent cases, and the use of alternative out-patient settings (primary health care centers and polyclinics) for non-urgent cases.

3. Quality monitoring and analytics of relevant selected EMS-related data.

4. EMS system financing including: (a) monitoring the ongoing financing of the EMS system; and (b) examining alternative financing sources and/or approaches, including the identification of additional sources of revenue and the development of pilot financing schemes tied to encouraging appropriate use of the EMS system.

Part B: Dispatch, Communications and Information systems

Development of integrated dispatch centers in selected regions, including Tashkent, through the provision of consulting services, Training and goods.
Part C: Emergency Care System Improvement through:

1. **Training and Skills Improvement** including: (a) developing a training needs analysis and training strategies on skills needed to operate in a predominantly emergency/urgent care environment for both hospital and pre-hospital care staff; and (b) support for the initial training of physicians and nurses in emergency medicine.

2. **Essential Vehicles and Equipment:** (a) acquisition of modem ambulance vehicles and essential equipment to support pre-hospital and in-hospital emergency and urgent care; and (b) development of regional vehicle and equipment maintenance centers.

Part D: Project Management

1. Provision of support to the PIU for Project management, coordination, supervision, communication and implementation capacity, including the Project financial audits, through the provision of goods, consulting services, Training, and financing of Incremental Operating Costs.

2. Data collection and analytical work for monitoring and evaluation of the emergency response mechanism for the pre-hospital and in-hospital interventions.
SCHEDULE 2

Project Execution

Section I. Implementation Arrangements

A. Institutional Arrangements

1. The Recipient, through MoH, shall cause the Implementing Agency to carry out the Project in accordance with the requirements, criteria, organizational arrangements and operational procedures set forth in this Agreement and in the POM and shall not amend, suspend, abrogate or waive any provisions of the POM without prior written approval of the Association. In case of any inconsistency between the provisions of the POM and those of this Agreement, those of this Agreement shall prevail.

2. At all times during the implementation of the Project, the Recipient, through MoH, shall cause the Implementing Agency to maintain the PIU for the purposes of day-to-day Project management, monitoring and supervision with a composition, staff, resources and terms of reference all satisfactory to the Association.

3. The Recipient, through MoH, shall cause the Implementing Agency, not later than thirty (30) days from the Effective Date, to install an accounting system/software satisfactory to the Association.

B. Safeguards

1. The Recipient shall ensure that the Project is carried out in accordance with the FEMP, and, to that end, if any activity under the Project would require the adoption of any site-specific EMP Checklist, shall:

   (a) (i) prepare such EMP Checklist in accordance with the FEMP; (ii) furnish such EMP Checklist to the Association for review and approval; and (iii) thereafter adopt such EMP Checklist prior to implementation of the activity; and

   (b) thereafter take such measures as shall be necessary or appropriate to ensure full compliance with the requirements of such EMP Checklist.

2. Without limitation to the provisions of paragraph 1 above, prior to contracting of works for each proposed site, the Recipient shall ensure that the PIU: (a) submits to the Association for its prior approval: (i) the proposed design and site for said works and, where required by the respective EMP Checklist, as applicable, any related environmental licenses and permits; and (ii) the proposed contract for said works to ensure that the provisions of the respective EMP Checklist are adequately
included in said contract; and (b) ensure that such works are carried out in accordance with the respective EMP Checklist.

3. The Recipient shall not amend, suspend or waive, or permit to be amended, suspended or waived, the FEMP, or any provision thereof without the prior written approval of the Association.

4. The Recipient shall ensure that no Project activity involves Involuntary Resettlement.

5. In the event of a conflict between the provisions of any of the FEMP and the provisions of this Agreement, the provisions of this Agreement shall prevail.

Section II. Project Monitoring, Reporting and Evaluation

The Recipient, through MoH, shall cause the Implementing Agency to furnish to the Association each Project Report not later than one (1) month after the end of each calendar semester, covering the calendar semester.

Section III. Withdrawal of the Proceeds of the Financing

A. General

Without limitation upon the provisions of Article II of the General Conditions and in accordance with the Disbursement and Financial Information Letter, the Recipient may withdraw the proceeds of the Financing to: (a) finance Eligible Expenditures; in the amount allocated and, if applicable, up to the percentage set forth against each Category of the following table:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Financing Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be Financed (exclusive of Taxes other than Withheld Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, non-consulting services, consulting services, Incremental Operating Costs and Training for the Project</td>
<td>100,000,000</td>
<td>100%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>100,000,000</td>
<td></td>
</tr>
</tbody>
</table>
B. Withdrawal Conditions; Withdrawal Period

1. Notwithstanding the provisions of Part A above, no withdrawal shall be made for payments made prior to the Signature Date.

2. The Closing Date is August 31, 2024.
SCHEDULE 3

Repayment Schedule

<table>
<thead>
<tr>
<th>Date Payment Due</th>
<th>Principal Amount of the Credit repayable (expressed as a percentage)*</th>
</tr>
</thead>
<tbody>
<tr>
<td>On each April 15 and October 15:</td>
<td></td>
</tr>
<tr>
<td>commencing October 15, 2023 to and including April 15, 2043</td>
<td>1.65%</td>
</tr>
<tr>
<td>commencing October 15, 2043 to and including April 15, 2048</td>
<td>3.40%</td>
</tr>
</tbody>
</table>

* The percentages represent the percentage of the principal amount of the Credit to be repaid, except as the Association may otherwise specify pursuant to Section 3.05 (b) of the General Conditions.
APPENDIX

Definitions

1. “Anti-Corruption Guidelines” means, for purposes of paragraph 5 of the Appendix to the General Conditions, the “Guidelines on Preventing and Combating Fraud and Corruption in Projects Financed by IBRD Loans and IDA Credits and Grants”, dated October 15, 2006 and revised in January 2011 and as of July 1, 2016.

2. Basis Adjustment to the Interest Charge” means the Association’s standard basis adjustment to the Interest Charge for credits in the currency of denomination of the Credit, in effect at 12:01 a.m. Washington, D.C. time, on the date on which the Credit is approved by the Executive Directors of the Association, and expressed either as a positive or negative percentage per annum.

3. “Basis Adjustment to the Service Charge” means the Association’s standard basis adjustment to the Service Charge for credits in the currency of denomination of the Credit, in effect at 12:01 a.m. Washington, D.C. time, on the date on which the Credit is approved by the Executive Directors of the Association, and expressed either as a positive or negative percentage per annum.

4. “Category” means a category set forth in the table in Section III.A of Schedule 2 to this Agreement.

5. “EMP” means environmental management plan.

6. “EMP Checklist” means a site-specific Environmental Management Plan Checklist, as required by the FEMP and satisfactory to the Association, developed specifically for minor construction/rehabilitation works in respect of activities to be undertaken under the Project at a specific site and defining details of measures to manage potential environmental risks and mitigate, reduce and/or offset adverse environmental impacts associated with the implementation of said activities, together with adequate institutional, monitoring and reporting arrangements capable of ensuring proper implementation of, and regular feedback on compliance with, its terms, as the same may be amended and supplemented from time to time with the Association’s prior written approval; and “EMP Checklists” means the plural thereof.

7. “EMS” means emergency medical services.

8. “FEMP” means the Recipient’s Framework Environment Management Plan approved and disclosed by the Recipient on September 18, 2017 and in the Association’s website on October 13, 2017: (i) identifying and assessing the potential environmental impacts of the activities to be undertaken under the
(ii) evaluating alternatives, and designing appropriate mitigation, management and monitoring measures; (iii) describing current waste management practices in Republic of Uzbekistan and recommended waste management measures; (iv) providing regulatory framework in Republic of Uzbekistan and project implementation arrangements; and (v) providing a template for the site specific EMPs.


10. "Implementing Agency" means the Republican Scientific Center for Emergency Medical Care.

11. "Incremental Operating Costs" means incremental operating costs incurred by the PIU, on account of Project implementation, management, monitoring and coordination, including office equipment maintenance and repair, local travel, communication, translation and interpretation, bank charges, salaries of contractual staff for the Recipient (but excluding salaries of the Recipient’s civil servants) and other miscellaneous costs of similar nature directly associated with the Project, all based on periodic budgets acceptable to the Association.

12. "Involuntary Resettlement" means any direct economic and social impact caused by: (a) the involuntary taking of land resulting in (i) relocation or loss of shelter, (ii) loss of assets or access to assets, and (iii) loss of income sources or means of livelihood, whether or not the affected persons must move to another location; or (b) the involuntary restriction of access to legally designated parks and protected areas resulting in adverse impacts on the livelihoods of such person.

13. "MOH" means the Recipient’s Ministry of Health, or any successor thereto.

14. "PIU" means the Project Implementation Unit referred to in Section I.A.2 of Schedule 2 to this Agreement (composed of, inter alia, a Project director, deputy director, components coordinators, procurement officers, financial management specialist, chief accountant, disbursement officer, monitoring and evaluation specialist, and environmental and social safeguard specialist), and any successor thereto, acceptable to the Association.

15. "Procurement Regulations" means, for purposes of paragraph 87 of the Appendix to the General Conditions, the "World Bank Procurement Regulations for IPF Borrowers", dated July 2016.

16. "Project Operational Manual" or “POM” means the Project Operational Manual referred to in Section I.A.1 of Schedule 2 to this Agreement, as the same may be amended from time to time with the agreement of the Association.
17. "Republican Scientific Center for Emergency Medical Care" means the Recipient’s legal entity established under the authority of the MoH pursuant to the Decree of the President of the Republic of Uzbekistan “On the state program of healthcare reform in the Republic of Uzbekistan” No. UP-2107 dated November 10, 1998, the Decree of the President of the Republic of Uzbekistan “On measures of further improvement of emergency medical aid system” No. UP-4985 dated March 16, 2017.

18. "Signature Date" means the later of the two dates on which the Recipient and the Association signed this Agreement and such definition applies to all references to “the date of the Financing Agreement” in the General Conditions.

19. "Training" means Project related study tours, training courses, seminars, workshops and other training activities, including costs of training materials, space and equipment rental, travel, accommodation and per diem costs of trainees and trainers, trainers’ fees, and other training related miscellaneous costs.

20. "Withheld Taxes" means the following taxes withheld at source: taxes for social charges; income taxes for residents and non-residents; and custom registrations duties withheld at the source.