Re: Jilin Agricultural Product Quality and Safety Project (Loan No. 7899-CN)
Reallocation of Loan Proceeds

Dear Mr. Yang,

We refer to the loan agreement dated July 20, 2010 (the “Loan Agreement”), between the People’s Republic of China (the “Borrower”) and the International Bank for Reconstruction and Development (the “Bank”), for the above-mentioned project (as amended). We also refer to the letter from the Ministry of Finance, dated December 29, 2014, requesting the Bank to reallocate the amounts of the above-mentioned loan and to increase the percentage of expenditures to be financed thereunder.

We are pleased to inform you that the Bank concurs with this request. Therefore, the withdrawal table set forth in paragraph 2 of Section IV.A of Schedule 2 to the Loan Agreement is deleted in its entirety and replaced by the attachment to this letter.

All the terms and conditions of the Loan Agreement, except as amended hereby, shall remain in full force and effect.

Please confirm the agreement of the Borrower to the amendments set forth above by countersigning and dating the corresponding form of confirmation set forth below, and returning one fully signed original of this amendment letter to us. Upon receipt by the Bank of a copy of this amendment letter duly countersigned by the authorized representative of the Borrower, the above amendment to the Loan Agreement shall become effective as of the date of the Borrower’s countersignature.

Very truly yours,

Bert Hofman
Country Director, China
CONFIRMED:
PEOPLE'S REPUBLIC OF CHINA

By: [Signature]
    Authorized Representative

Name: Yang Yingming
Title: Deputy Director-General
Date: March 5, 2015
## Revised Withdrawal Table

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Loan Allocated (Expressed in Dollars)</th>
<th>% of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Sub-grants under Parts A.2, A.3 and C.1 of the Project</td>
<td>3,790,000</td>
<td>100% of the Sub-grant amount disbursed</td>
</tr>
<tr>
<td>2. Civil works</td>
<td>25,000,000</td>
<td>86%</td>
</tr>
<tr>
<td>3. Goods</td>
<td>38,040,000</td>
<td>100%</td>
</tr>
<tr>
<td>4. Consultant services, non-consultants services, training, workshops, and study tours under Parts A.2, B, C.2, C.3 and E of the Project</td>
<td>15,870,000</td>
<td>100%</td>
</tr>
<tr>
<td>5. Sub-loans under Part D of the Project</td>
<td>17,050,000</td>
<td>100% of the Sub-loan amount disbursed</td>
</tr>
<tr>
<td>6. Front-end Fee</td>
<td>250,000</td>
<td>Amount payable pursuant to Section 2.03 of this Agreement in accordance with Section 2.07(b) of the General Conditions</td>
</tr>
<tr>
<td>7. Premium for Interest Rate Cap or Interest Rate Collar</td>
<td>0</td>
<td>Amount payable pursuant to Section 2.07(c) of this Agreement and Section 4.05(c) of the General Conditions</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>100,000,000</strong></td>
<td></td>
</tr>
</tbody>
</table>
Cc:
Mr. Yao Licheng, Director
Mr. Wu Jianjun, Director
Ms. Wang Guanzhu, Deputy Director
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Bcc: Messrs/Mmes. B. Hofman, M. Warwick, G. Draugelis, Y. Fan, H. Zhu, X. Chen, ZJ. Niu, YQ. Tian, XL. Bai (EACCF); K. Funk, L. Melgaard, YN. Jia (EACCQ); N. Beelete, P. Eliste, R. Karaky, J. Zhao (GFADR); F. Ji (GENRD); MX. Zhou (GSURR); P. Leonard (EASOS); K. Awanyo, Z. Liu, R. Cunningham, Y. Dong (GGODR); JX. Chu, HY. Wang, Z. Yu (CTRLN); JY. Jin, ZJ. Chen (FAO Consultant), WBDocs