Honorable Augustine Kpehe Ngafuan  
Minister of Finance  
Ministry of Finance  
Broad Street  
1000 Monrovia 10  
Liberia

Re: Liberia Extractive Industries Technical Advisory Facility Project  
(Grant No. TF095161)

Amendment and Extension of Closing Date

Honorable Ngafuan:

We refer to the Letter Agreement dated September 11, 2009, countersigned on September 16, 2009 between the Republic of Liberia (the Recipient) and the International Bank for Reconstruction and Development and the International Development Bank (the Bank) for the above-mentioned Project (the Agreement), and to the letter of the Honorable M. Tarnue Mawolo, Acting Minister of Ministry of Finance of the Recipient, requesting an amendment to the Letter Agreement to allow extension of the Project Closing Date and update the due date of Environmental and Social Safeguards Management Roadmap and Transaction Roadmap.

The Bank is pleased to accede to your request, and hereby informs you that we will agree to amend the above referenced Letter Agreement for this purpose.

Accordingly, the World Bank has established, October 31, 2011 as the later date for purposes of Section 3.03 to the Grant Agreement between the Republic of Liberia (“Recipient”) and the World Bank dated September 11, 2009.

Also, the Letter Agreement is amended as follows:

1. Article II Section 2.03 (a) of the Annex to the Letter Agreement is amended to replace the clause “not later than six months of the Effective Date of this Agreement” with “no later than the end of January 2011”.

2. Article II Section 2.03 (b) of the Annex to the Letter Agreement is amended to replace the clause “no later than six months of the Effective Date of this Agreement” with “no later than the end of January 2011”.

Public Disclosure Authorized
3. All other terms and conditions of the Agreement will remain unchanged.

Please confirm your agreement with the foregoing, on behalf of the Recipient, by signing, dating, and returning to us the enclosed copy of this letter of amendment (Amendment). Upon receipt by the Bank of the copy of this Amendment countersigned by you, this Amendment will become effective as of the date of the countersignature.

Very truly yours,
INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

By /s/ Ishac Diwan
Ishac Diwan
Country Director for the Republic of Liberia
Africa Region

AGREED:

REPUBLIC OF LIBERIA

By /s/ Augustine Kpehe Ngafuan

Minister of Finance

Date: October 21, 2010