H. E. Hugh Borrowman  
Ambassador  
Australian Embassy  
Hanoi, Vietnam

Amendment No. 2 to the Administration Agreement between the Government of Australia and the International Bank for Reconstruction and Development and the International Development Association concerning the Australian Trust Fund for Mekong Transport Infrastructure Development Project  
(Trust Fund No. TF070752)

Excellency:

1. We refer to the Administration Agreement between the Government of Australia ("the Donor") and the International Bank for Reconstruction and Development (IBRD) and the International Development Association (IDA), (collectively, the "Bank") regarding the Australian Trust Fund for Mekong Transport Infrastructure Development Project (Trust Fund No. TF070752) (the "Trust Fund") effective March 28, 2008 (the "Administration Agreement").

2. Pursuant to recent discussion between the Donor and the Bank, the Bank proposes to amend Section 1.03 (b) of the Administration Agreement to read as follows:

"(b) The Donor and the Bank have agreed to finance the cost of Part C of the Mekong Project, to be shared between said parties. Reimbursement to the Recipient of Eligible Expenditure (as defined in the Financing Agreement) under Part C of the Mekong Project will be shared between the Donor and the Bank as follows: The proceeds of the Grant will be withdrawn first, and subsequently those of the Credit."

3. All other terms of the Administration Agreement shall remain the same.

4. The Bank will disclose this Agreement and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Agreement, the Donor consents to disclosure of this Agreement and related information on this Trust Fund.

5. We propose that this letter shall constitute an amendment to the Administration Agreement between the Donor and the Bank. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original Amendment countersigned by you, this Amendment will become effective as of the date of the countersignature.
Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT / INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]
Authorized Representative

CONFIRMED AND AGREED

GOVERNMENT OF AUSTRALIA

By: [Signature]

Name: Andrew Bainister

Title: 1st Secretary Governance & Infrastructure, AusAID

Date: 21/02/2013