May 26, 2015

H.E. Mamadou Igor Diarra  
Minister of Economy and Finance  
Ministry of Economy and Finance  
Bamako  
Republic of Mali

Re: Mali Legal and technical negotiation support (TF017214)  
Additional Financing and Closing Date Extension

Excellency:

1. We refer to the Grant Agreement dated June 13, 2014, between the International Bank for Reconstruction and Development (IBRD) and the International Development Association (IDA), collectively the World Bank, acting as administrator of grant funds provided by various donors ("Donors") under the Africa Extractive Industries Multi-donor Trust Fund.

2. We also refer to your request dated 30 April 2015 requesting additional funding for the Project and an extension of closing date. The World Bank and the recipient hereby agree of the following:

A. The first paragraph of the agreement is amended to read as follows:

In response to the request for financial assistance made on behalf of the Republic of Mali ("Recipient"), I am pleased to inform you that the International Bank for Reconstruction and Development and the International Development Association (collectively, the "World Bank"), acting as administrator of grant funds provided by various donors ("Donors") under the Africa Sustainable Extractive Industries Multi-donor Trust Fund, proposes to extend to the Recipient a grant in an amount not to exceed one million six hundred and twenty thousand United States Dollars (U.S.$1,620,000) ("Grant") on the terms and conditions set forth or referred to in this letter agreement ("Agreement").

B. The table in section .01 of the annex to the agreement is amended to read as follows:
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of grant allocated (expressed in USD)</th>
<th>Percentage of expenditures to be financed (inclusive of taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Consultant's Services and Training</td>
<td>1,270,000</td>
<td>100%</td>
</tr>
<tr>
<td>2 Consultant’s Services and Training under Part 1 of the Project</td>
<td>350,000</td>
<td>100% (Eligible to be financed from the date of countersignature of the amendment)</td>
</tr>
<tr>
<td>Total Amount</td>
<td>1,620,000</td>
<td></td>
</tr>
</tbody>
</table>

C. Section 3.03 of the Annex to the Agreement is amended to read as follows:

“3.03. Withdrawal Period. The Closing Date referred to in Section 3.06 (c) of the Standard Conditions is June 15, 2016.”

3. The capitalized terms used in this letter (“Amendment Letter”) and not defined herein have the meaning ascribed to them in the Agreement.

4. Please confirm your agreement with the foregoing amendment by signing and dating this Amendment Letter in the spaces provided below. Henceforward, all other provisions of the Agreement not hereby amended shall remain in full force and effect. This Amendment Letter shall be executed in two counterparts, each of which shall be an original.

5. The provisions set forth in this Amendment Letter shall become effective as of the date of countersignature upon receipt by the World Bank of the countersigned original of this Amendment Letter.

Sincerely,

Paul Noumba Um
Country Director for Mali
Africa Region

Agreed:

Republic of Mali

By: [Signature]
Authorized Representative

Name: [Signaure]
Title: [Signature]
Date: [Signature]