OFFICIAL DOCUMENTS

Trust Fund Contribution Arrangement among the Commonwealth of Australia, acting through the Department of Foreign Affairs and Trade, the Green Climate Fund, and the International Bank for Reconstruction and Development, serving as the interim trustee of the Green Climate Fund Trust Fund concerning the Green Climate Fund Trust Fund (MTO No. 069022)

1. The Green Climate Fund ("Fund") and the International Bank for Reconstruction and Development ("Bank"), serving as the interim trustee ("Trustee") of the Green Climate Fund Trust Fund (MTO No. 069022) ("Trust Fund"), acknowledge that the Commonwealth of Australia, acting through the Department of Foreign Affairs and Trade (formerly, the Australian Agency for International Development) ("Contributor") has decided to make available to the Trust Fund for the benefit of the Fund a supplemental contribution in the amount of two hundred million Australian Dollars (AUD 200,000,000) ("Supplemental Contribution") in the form of a Grant Contribution in accordance with the provisions of this Contribution Arrangement. Capitalized terms used in this Contribution Arrangement and not defined herein will have the meaning given to them in the Standard Provisions Applicable to the Contributions to the Green Climate Fund Trust Fund (the "Standard Provisions"), attached as Annex I to the GCF Trust Fund Agreement (as hereinafter defined).

2. The signatories hereto also refer to the Trust Fund Contribution Agreement between the Contributor and the Trustee concerning the Green Climate Fund Trust Fund (MTO No. 069022), effective as of June 7, 2012, pursuant to which the Contributor has made available contributions to the Trust Fund. The signatories hereto accept that with this Supplemental Contribution, the total amount of contributions provided by the Contributor to the Trust Fund will now aggregate to two hundred million five hundred thousand Australian Dollars (AUD 200,500,000) ("Contributions"), all of which are in the form of Grant Contributions and, by virtue of this Contribution Arrangement, will be accounted and administered in accordance with the provisions of this Contribution Arrangement.

3. The signatories hereto accept that: (a) the Trustee will administer the Contributions received in the Trust Fund in accordance with the Amended and Restated Agreement on the Terms and Conditions for the Administration of the Green Climate Fund Trust Fund (including all Annexes and Attachments attached thereto, which constitute an integral part thereof), dated April 22, 2015 between the Fund and the Trustee, as may be amended from time to time in accordance with its provisions (the "GCF Trust Fund Agreement"); and (b) the provisions of the GCF Trust Fund Agreement will apply to this Contribution Arrangement. In case of any inconsistency between this Contribution Arrangement and the Standard Provisions, the provisions of the Standard Provisions will prevail.

4. The Contributor confirms that it has received a copy of the GCF Trust Fund Agreement, and acknowledges that the Trustee may receive contributions from other contributors to the Trust Fund, which, together with the Contributions, will be accounted and administered as a single trust fund, on the provisions specified in paragraph 3 above.
5. In accordance with paragraph 2 of the Standard Provisions, the Contributor will make payments for the Supplemental Contribution to the Trust Fund in cash as follows:

5.1 The Contributor will deposit the Supplemental Contribution in installments in accordance with the following schedule:

(a) on or before June 30, 2015 and upon submission of a payment request by the Trustee, the amount of seventy million Australian Dollars (AUD 70,000,000);

(b) on or before June 30, 2016 and upon submission of a payment request by the Trustee, the amount of sixty million Australian Dollars (AUD 60,000,000);

(c) on or before June 30, 2017 and upon submission of a payment request by the Trustee, the amount of forty million Australian Dollars (AUD 40,000,000); and

(d) on or before April 30, 2018 and upon submission of a payment request by the Trustee, the amount of thirty million Australian Dollars (AUD 30,000,000).

5.2 Any transfer into the Trust Fund to be made under paragraphs 5.1(b) to (d) above is subject to the Contributor’s Parliamentary appropriation.

5.3 Any deposit of cash under paragraph 5.1 above will be made into the bank account designated by the Trustee.

5.4 When making any deposit of cash, the Contributor will instruct its bank to include in the payment details information (remittance advice) field of its SWIFT payment message, the deposit instructions which include information indicating: the amount paid, that the payment is made by the Contributor for MTO No. 069022 (Green Climate Fund Trust Fund), and the date of the deposit.

6. Any notice, request or other communication to be given or made under this Contribution Arrangement will be in writing in the English language and delivered by mail, facsimile or e-mail to the respective signatory’s address specified below or at any other address as the signatory may notify in writing to the other signatories from time to time:

For the Fund:

Chief Financial Officer
Green Climate Fund Secretariat
G-Tower, 175 Art Center-daero
Yeonsu-gu, Incheon 406-840, Republic of Korea

Tel: + 82 32 458 6075
Fax: + 82 32 458 6094
E-mail: CFO@gefund.org
7. This Contribution Arrangement may be amended only in writing among the Fund, the Trustee and the Contributor.

8. For the purpose of this Contribution Arrangement:

8.1 all references made in the Standard Provisions to “shall”, “Contribution Agreements”, “Contribution Agreement”, “Loan Agreements” and “Loan Agreement” will have the same meaning as the term “will”, “Contribution Arrangements”, “Contribution Arrangement”, “Loan Arrangements” and “Loan Arrangement”, respectively;

8.2 all references made in paragraph 11 of the Standard Provisions to “parties” will have the same meaning as the term “signatories”; and

8.3 all provisions in the Standard Provisions that indicate an agreement on the part of the Contributor will be read to mean an acceptance by the Contributor.

9. It is understood that this Contribution Arrangement is not an international treaty. It is an administrative arrangement among the Contributor, the Fund and the Trustee. Each of the signatories to this Contribution Arrangement represents, by confirming its acceptance below, that it is authorized to enter into this Contribution Arrangement and act in accordance with its
provisions. The signatories are requested to sign and date this Contribution Arrangement, and upon possession by the Trustee of this fully signed Contribution Arrangement, this Contribution Arrangement will come into effect as of the date of the last signature.

Thus signed in three (3) original copies.

COMMONWEALTH OF AUSTRALIA, ACTING THROUGH THE DEPARTMENT OF FOREIGN AFFAIRS AND TRADE

By: ____________________________ Date: 15 June 2015

Ewen McDonald
Deputy Secretary

GREEN CLIMATE FUND

By: ____________________________ Date: 15 June 2015

Héla Cheikhrouhou
Executive Director

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT, SERVING AS THE INTERIM TRUSTEE OF THE GREEN CLIMATE FUND TRUST FUND

By: ____________________________ Date: June 3, 2015

Jaehyang So
Director
Trust Funds and Partnerships
Development Finance