Ms. Phedra Moon Morris  
Head of Cooperation  
Department of Foreign Affairs, Trade and Development  
Canadian Embassy  
House 256m Street, Wazir Akbar Khan  
Kabul, Afghanistan

AFGHANISTAN  
Afghanistan Reconstruction Trust Fund (Ref: TF050576)  
Fifty-five Amendment to Letter Agreement

Dear Ms. Phedra:

We refer to the Letter Agreement dated September 11, 2002, between the Government of Canada, on the one part, and the International Bank for Reconstruction and Development, and the International Development Association (collectively, the “Bank”), on the other part, as amended to date (the “Letter Agreement”), pursuant to which the Government of Canada has made available to the Bank, through Department of Foreign Affairs, Trade and Development (“DFATD”), the aggregate sum of seven hundred forty three million six hundred fifty thousand Canadian dollars (CANS$743,650,000), as a grant for the purpose of contributing to the Afghanistan Reconstruction Trust Fund (“ARTF”).

We acknowledge the intention of the Government of Canada, through DFATD, to increase its contribution to the ARTF by an additional twenty seven million Canadian dollars (CANS$27,000,000), (such amount, the “Additional Contribution”). After the Additional Contribution has been received by the Bank, the aggregate contribution to the Trust Fund will be seven hundred seventy million six hundred fifty thousand Canadian dollars (CANS$770,650,000).

The said Additional Contribution will be made in accordance with the schedule below:

<table>
<thead>
<tr>
<th>Amount in CANS</th>
<th>Expression of Preference</th>
</tr>
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<tbody>
<tr>
<td>14,250,000</td>
<td>System Enhancement for Health Action in Transition Project</td>
</tr>
<tr>
<td>8,250,000</td>
<td>Second Education Quality Improvement Project</td>
</tr>
<tr>
<td>4,500,000</td>
<td>No expression of preference</td>
</tr>
<tr>
<td><strong>27,000,000</strong></td>
<td><strong>TOTAL</strong></td>
</tr>
</tbody>
</table>

Without prejudice to the provisions of paragraph 7(a) of the Annex to the Letter Agreement, we acknowledge expression of preference by Government of Canada, through DFATD, as set out in the table above. The Bank will use its discretion to ensure that the Additional Contribution funds the preferences expressed by the Government of Canada, through DFATD, under the ARTF.
Following confirmation of this amendment to the Letter Agreement by you, DFATD will deposit the Additional Contribution, i.e. twenty seven million Canadian dollars (CAD$27,000,000), into bank account designated by the Bank. Upon receipt of the funds, the Bank will convert them into United States dollars.

The Additional Contribution may involve the carrying out of projects and/or sub-projects which may constitute a “project(s)” within the meaning of the Canadian Environmental Assessment Act (“CEAA”). In such cases, the Bank will use its own environmental process to ensure that an assessment of the environmental effects of such projects is carried out. When assessments of environmental effects are required, the Bank will supply DFATD with copies of the assessment reports on an annual basis, or such times as may be agreed between the Bank and DFATD.

All the terms and conditions of the Letter Agreement that have not been amended hereby shall remain unchanged and in full force and effect.

We propose that this amendment to the Letter Agreement shall, upon confirmation in the manner indicated below, constitute an agreement between the Government of Canada and the Bank, and shall become effective on the date of signature of both parties. It is the Bank’s policy to make publicly available the Agreement and any information related thereto, including this amendment. By confirming below, Government of Canada consents to disclosure of this amendment letter after it has become effective.

Sincerely yours,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT AND INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]
Robert J. Saum
Country Director for Afghanistan
South Asia Region

CONFIRMED AND AGREED:
GOVERNMENT OF CANADA

By: [Signature]
Phedra Moon Morris
Head of Cooperation
Department of Foreign Affairs, Trade and Development

Date: 31/05/2015