Mr. Chen Shixin  
Acting Director-General  
International Economic  
and Financial Cooperation Department  
Ministry of Finance  
Sanlihe, Beijing, 100820  
People’s Republic of China  

RE: People’s Republic of China - Loan Number 8130-CN  
Changzhi Sustainable Urban Transport Project  
Amendment to Loan Agreement  

Dear Mr. Chen:

We refer to the Loan Agreement between the People’s Republic of China (the Borrower) and the International Bank for Reconstruction and Development (the Bank) dated July 10, 2012 (the Loan Agreement) and the Project Agreement of the same date between the Bank and Shanxi Province (the Project Agreement) for Changzhi Sustainable Urban Transport Project (the Project).

We also refer to the letter from the Ministry of Finance, dated April 7, 2016, requesting the restructuring of the Project, which requires certain amendments to the Loan Agreement and the Project Agreement. We are pleased to inform you that the Bank concurs with the request, and accordingly amends the Loan Agreement as set forth below:

1. The withdrawal table set forth in Section IV.A.2 of Schedule 2 to the Loan Agreement is amended to read as set forth in the Attachment to this letter.

Except as specifically amended in this letter, all other terms and conditions of the Loan Agreement shall remain in full force and effect. The Project Agreement is similarly being amended as reflected in an amendment letter to the Project Agreement of even date herewith.

Please confirm your agreement to the foregoing on behalf of the Borrower by countersigning and dating the corresponding form of confirmation set forth below, and returning one fully countersigned original of this letter to us. This amendment letter shall become effective retroactively as of December 1, 2015, upon receipt by the Bank of: (i) a duly countersigned original of this letter by the authorized representative of the Borrower; and (ii) a duly countersigned original of the amendment letter to the Project Agreement by the authorized representative of Shanxi Province.
Yours Sincerely,

Zoubida Kherous Allaoua
Acting Country Director, China

CONFIRMED:
PEOPLE'S REPUBLIC OF CHINA

By: [Signature]
Authorized Representative

Name: Liu Weihua
Title: Deputy Director General
Department of International Economic and Financial Cooperation
Ministry of Finance
Date: 06/28/2016
## Revised Withdrawal Table

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Loan Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Works for the Project</td>
<td>44,601,587</td>
<td>100%</td>
</tr>
<tr>
<td>(2) Goods, Consultants services, Non-consulting services, Training, Study Tours and Workshops, and Incremental Operating Costs</td>
<td>55,148,413</td>
<td>100%</td>
</tr>
<tr>
<td>(3) Front-end Fee</td>
<td>250,000</td>
<td>Amount payable pursuant to Section 2.03 of the Agreement in accordance with Section 2.07(b) of the General Conditions</td>
</tr>
<tr>
<td>(4) Interest Rate Cap or Interest Rate Collar premium</td>
<td>0</td>
<td>Amount due pursuant to Section 2.07(c) of this Agreement</td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td>100,000,000</td>
<td></td>
</tr>
</tbody>
</table>
Mr. Chen Shixin

CC: Mr. Li Xiaopeng
Governor
Shanxi Province