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INDONESIA DAILY ECONOMIC UPDATE
Friday, 22 June 2018

ECONOMIC HIGHLIGHTS

- **Bank Indonesia (BI) reported that the external debt at the end of April 2018 amounted to USD 356.9 billion, consisting of government and central bank external debt of USD 183.8 billion and private sector (including state-owned enterprises) external debt of USD 173.1 billion. The external debt grew 7.6 percent year-on-year, slower than the previous month's growth of 8.8 percent, as both public and private sector external debt growth slowed.**

DAILY INDONESIAN FINANCIAL INDICATORS

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
Stock market							
Jakarta Composite Index	5,822	22 Jun		0.0%	-2.9%	0.5%	-8.4%
Net purchases by foreign investors	-0.97	22 Jun	IDR, tn	--	-6.3	-5.1	-46.9
Exchange rate: IDR/USD							
Bank Indonesia	14,102	22 Jun		1.4%	1.4%	-0.6%	4.1%
Bloomberg	14,086	22 Jun		1.1%	1.1%	-0.9%	3.9%
Government bonds							
Yield: 1 year IDR bond	6.6%	22 Jun	bps	23.8	30	25	152
Yield: 5-year IDR bond	7.3%	22 Jun	bps	10.7	28	1	69
Yield: 10-year IDR bond	7.8%	22 Jun	bps	11.6	27	-9	174
Foreign holdings of IDR bonds	843	21 Jun	IDR, tn	--	-2	15	7
Indonesia USD bonds strip spread	210	21 Jun	bps	3.9	8	11	44
Asia USD bonds strip spread	201	21 Jun	bps	4.1	7	15	47
Indonesia sovereign CDS: 5yr, mid-price	132	21 Jun	bps	-4.9	4	9	43
Corporate bonds							
Indonesia USD bonds strip spread	333	21 Jun	bps	11	25	22	112
Interest rates							
JIBOR overnight	4.4%	22 Jun	bps	10.5	-161.2	33.1	54.8
JIBOR spread relative to policy rate	-30.2	22 Jun	bps	10.5	-161.2	8.1	4.8
International reserves	122.9	31 May	USD, bn	--	--	-1.9	-7.3

* One week and month prior to latest observation

SOURCES

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange (www.idx.co.id). BI JIBOR and IDR mid exchange rates from Bank Indonesia (www.bi.go.id), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds (www.dmo.or.id). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.