Supplemental Contribution and Amendment to the Administration Arrangement between the United Kingdom of Great Britain and Northern Ireland and the International Bank for Reconstruction and Development and the International Development Association concerning the Energy Sector Management Assistance Program's Multi-Donor Trust Fund (ESMAP MDTF) (TF No. 071398)

Dear Mr. Wheatley:

1. We refer to the Administration Arrangement between the United Kingdom of Great Britain and Northern Ireland, acting through the Department for International Development (DFID) (the “Donor”) and the International Bank for Reconstruction and Development (IBRD) and the International Development Association (IDA) (collectively, the “Bank”) regarding the Energy Sector Management Assistance Program’s Multi-Donor Trust Fund (ESMAP MDTF) (TF No. 071398) (the “Trust Fund”) effective March 12, 2010, as amended (the “Administration Arrangement”).

2. We are pleased to acknowledge, on behalf of the Bank, the intention of the Donor to make a supplemental contribution to the Trust Fund in the amount of six million and five hundred thousand Pounds Sterling (GBP6,500,000) (the “Second Supplemental Contribution”).

3. We also acknowledge, on behalf of the Bank, that, of the previous supplemental contribution in the amount of sixteen million Pounds Sterling (GBP16,000,000) and referred to in our letter dated October 23, 2012 (the “First Supplemental Contribution”), the Donor has already deposited five million Pounds Sterling (GBP5,000,000).

4. Pursuant to the recent discussions between the Bank and the Donor, the Donor will deposit: (i) the remainder of the First Supplemental Contribution; and (ii) the Second Supplemental Contribution into such bank account designated by the Bank in installments in accordance with the following amended schedule:

   (a) on or before November 30, 2013, six million and five hundred thousand Pounds Sterling (GBP6,500,000) and submission of a payment request by the Bank;
(b) on or before March 31, 2014, one million and five hundred thousand Pounds Sterling (GBP1,500,000) and submission of a payment request by the Bank.

(c) on or before July 31, 2014, five million and five hundred thousand Pounds Sterling (GBP5,500,000) and submission of a payment request by the Bank.

(d) on or before July 31, 2015, four million Pounds Sterling (GBP4,000,000) and submission of a payment request by the Bank.

5. When making each such deposit, the Donor will instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by Donor for TF No. 071398 (ESMAP MDTF), and the date of the deposit. In addition, the Donor will provide a copy of the Donor’s deposit instruction to the Bank’s Accounting Trust Funds Division by e-mail sent to tfremitadvice@worldbank.org or by fax sent to (202) 614-1315.

6. Immediately upon receipt of the supplemental contribution funds, the Bank will convert such funds into United States Dollars.

7. All other provisions of the Administration Arrangement will remain the same.

8. The Bank will disclose this supplemental contribution and amendment (the “Supplemental Contribution and Amendment”) and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Supplemental Contribution and Amendment, the Donor consents to disclosure of this Supplemental Contribution and Amendment and related information on this Trust Fund.

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9. Please confirm your acceptance of the foregoing, on behalf of the Donor, by signing, dating, and returning to us one of the enclosed originals of this Supplemental Contribution and Amendment. Upon receipt by the Bank of the original Supplemental Contribution and Amendment countersigned by you, this Supplemental Contribution Amendment will become effective as of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]
S. Vijay Iyer
Director
Sustainable Energy Department

CONFIRMED:

UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND
ACTING THROUGH THE DEPARTMENT FOR INTERNATIONAL DEVELOPMENT

[Signature]
Josceline Wheatley
Head of Climate and Environment Department
Policy Division

Date: 18/1/13