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| **Restructuring** **Status:** **Draft** |
| **Restructuring Type:**  |
| Last modified on date : 12/30/2011 |

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| **1. Basic Information** |
| Project ID & Name | P082618: MZ-Beira Railway SIL (FY05) |
| Country | Mozambique |
| Task Team Leader | Henry Des Longchamps Deville |
| Sector Manager/Director |  |
| Country Director |  |
| Original Board Approval Date | 10/14/2004 |
| Original Closing Date: | 06/30/2010 |
| Current Closing Date | 12/31/2011 |
| Proposed Closing Date [if applicable] |  |
| EA Category | B-Partial Assessment |
| Revised EA Category |  |
| EA Completion Date | 11/18/2003 |
| Revised EA Completion Date |  |

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| **2. Revised Financing Plan (US$m)** |
| **Source** | **Original** | **Revised** |
|  BORR | 0.00 | 0.00 |
|  IDA | 110.00 | 110.00 |
|  ZPCI | 48.00 | 48.00 |
|  **Total** | 158.00 | 158.00 |

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| **3. Borrower** |
| **Organization** | **Department** | **Location** |
|  Banco de Mocambique |  | Mozambique |

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| **4. Implementing Agency** |
| **Organization** | **Department** | **Location** |

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| **5. Disbursement Estimates (US$m)** |
| **Actual amount disbursed as of 01/03/2012** **113.81** |
| **Fiscal Year** | **Annual** | **Cumulative** |
|  2011 | 0.00 | 113.81 |
|   | **Total** | **113.81** |

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| **6. Policy Exceptions and Safeguard Policies** |
| **Does the restructured project require any exceptions to Bank policies?** | N |
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|  |  |
| **Does the restructured projects trigger any new safeguard policies? If yes, please select from the checklist below and update ISDS accordingly before submitting the package.** | N |

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| **7a. Project Development Objectives/Outcomes****Original/Current Project Development Objectives/Outcomes** |
| The objectives of the Project are to: (i) make cost effective and efficient transport available for the freight and passenger traffic in the Zambezi valley to accelerate economic growth and reduce poverty in the sub-region; (ii) increase international traffic through the Beira Railway System; and (iii) ensure the operational, managerial and financial sustainability of the Beira Railway System.  |

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| **7b. Revised Project Development Objectives/Outcomes** [if applicable] |
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