Amendment to the Agreement between the World Health Organization, acting for the benefit of UNITAID, and the International Bank for Reconstruction and Development, as Trustee of the Trust Fund for the Global Fund to Fight AIDS, Tuberculosis and Malaria (MTO No. 069001)

Dear Dr. Broun:

We refer to the Agreement between the World Health Organization ("WHO"), acting for the benefit of UNITAID (the "Donor") and the International Bank of Reconstruction and Development (the "IBRD"), as Trustee of the Trust Fund for the Global Fund to Fight AIDS, Tuberculosis and Malaria (the "Trust Fund"), dated January 15, 2008 (the "Contribution Agreement"). Unless otherwise defined herein, capitalized terms used but not defined in this letter have the meanings given to them in the Contribution Agreement as amended.

Pursuant to the Contribution Agreement, the Donor contributed the sum of Thirty Eight Million Six Hundred and Ninety One Thousand and Nine Hundred Fifty Six United States Dollars (USD 38,691,956) (the "Contribution"). The IBRD and the Donor hereby agree to transfer an amount of Ten Million Nine Hundred Seventy Thousand Eight Hundred Twenty Four United States Dollars (USD 10,970,824) of the Contribution to the Trust Fund’s sub-account for the Affordable Medicines Facility for malaria Co-Payment Fund (the “AMFm sub-account”).

In addition, we are pleased to acknowledge on behalf of the IBRD, the intention of the Donor to make available to the IBRD an additional contribution of Twenty Million United States Dollars (USD 20,000,000) (the “Additional Contribution”) as a grant for the Trust Fund. The Additional Contribution shall be allocated to the AMFm sub-account.

The Donor shall deposit the Additional Contribution into such bank account designated by the IBRD following countersignature of this Agreement by the IBRD, the fulfillment of the conditions for payment set out in Section 2.2 of the Second Letter of Amendment to the Memorandum of Understanding between the World Health Organization, for the benefit of UNITAID, and the Global Fund to Fight AIDS, Tuberculosis and Malaria to Provide Additional Funding for the AMFm Transition Year
2013 dated September 9, 2013, and submission of a payment request by the IBRD upon the notification by the Global Fund that the conditions have been met.

The Donor understands and agrees that the IBRD shall administer the Additional Contribution in accordance with the terms and conditions of the Contribution Agreement.

The IBRD will disclose this amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this amendment, the Donor consents to such disclosure.

This letter shall, upon your confirmation in the manner indicated below, constitute an agreement between the Donor and IBRD effective as of the date first above written.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT,
as Trustee of the Trust Fund for the Global Fund to Fight AIDS, Tuberculosis and Malaria

[Signature]
Susan M. Adams
Derek Strocher
Director (Acting)
Multilateral Trusteeship and Innovative Financing
Concessional Finance and Global Partnerships

CONFIRMED AND AGREED:

WORLD HEALTH ORGANIZATION, acting for UNITAID

[Signature]
Denis Broun
Executive Director

Date 28/10/2013
ACKNOWLEDGED:
GLOBAL FUND TO FIGHT AIDS, TB, MALARIA AND MALARIA

Mark Dybul
Executive Director

Date 01/11/2013

AMFm-W1-2013-03
Dear Melisse,

On behalf of John Cutler, and as per the exchange of messages with Silas Holland, please find enclosed three copies of the “Amendment to the Agreement between the World Health Organization acting for the Benefit of UNITAID, and the International Bank for Reconstruction and Development, as Trustee of the Trust Fund for the Global Fund to Fight AIDS, Tuberculosis and Malaria (MTO No. 069001)”, signed by the World Bank and UNITAID.

We would be most grateful if the three letters could be signed by Dr Mark Dybul, then return a copy with everyone’s signature to UNITAID Attn: John Cutler, and send another copy to:

Mr Prabakar Modhukuru
Financial Analyst
Multilateral Trusteeship and Innovative Financing
The World Bank
1818 H Street, NW
Washington, DC 20433
USA

Many thanks in advance for your help.

With kind regards,

Rosa Seminario