Second Amendment to the Administration Agreement between the Royal Danish Ministry of Foreign Affairs and the International Bank for Reconstruction and Development and the International Development Association concerning the Trust Fund for Energy Sector Management Assistance Programme (ESMAP) (TF No. 055069)

Dear Mr. Andersen:

1. We refer to the Administration Agreement between Royal Danish Ministry of Foreign Affairs (the “Donor”) and the International Bank for Reconstruction and Development (IBRD) and the International Development Association (IDA), (collectively, the “Bank”) regarding the Energy Sector Management Assistance Programme (ESMAP) (TF No. 055069) (the “Trust Fund”) dated July 27, 2005, as amended (the “Administration Agreement”).

2. Pursuant to recent discussions between the Bank and the Donor, the Bank proposes to amend the following to read as follows:

Paragraph 11.1 of the Administration Agreement:

(a) “11.1. It is expected that the Contribution funds will be fully disbursed by the Bank in accordance with the provisions of this Agreement by October 31, 2011. The Bank shall only disburse Contribution funds for the purposes of this Agreement after such date with the written approval of the Donor.”
(b) The table under Annex II (Budget) is replaced with the table below:

**“Budget:”**

<table>
<thead>
<tr>
<th>Element</th>
<th>Project End Date</th>
<th>Trust Fund Outputs</th>
<th>Estimated Budget (USD using exchange rate 6.2)</th>
</tr>
</thead>
</table>
| 1. Analytical work           | 6/30/2011        | 1) TA on legal and regulatory framework  
2) Inclusion of RE in Sector policies, PRSP and CAS in 5-10 countries  
3) Pilot activities within innovative financing instruments. | 1,000,000                                       |
| 2. Knowledge tasks           | 6/30/2011        | 1) Practitioner’s Operational Guidebook  
2) Short Note Series on lessons learned and dissemination activities. | 900,000                                         |
| 3. Operational leveraging    | 6/30/2011        | 1) 10 new WB RE  
2) Training in 5-10 countries. | 5,350,000                                       |
| **Total Budget**             |                  |                                                                                     | **7,250,000**                                  |

(c) The timeframe (Timing) under Annex II is deleted in its entirety and replaced as follows:

**“Timing:”**

The timeframe for Denmark’s contribution to the ESMAP budget runs from June 2005 to June 2011. It is expected that all activities under this project will be completed before June 30, 2011.”

3. All other terms of the Administration Agreement shall remain the same.

4. It is the Bank’s policy to make publicly available the Administration Agreement and any information related thereto, including this Amendment. By confirming its agreement below, the Donor consents to disclosure of this Amendment after it has become effective.

5. We propose that this letter shall constitute an amendment to the Administration Agreement between the Bank and the Donor. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one
original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original Amendment countersigned by you, this Amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ By: Jamal Saghir
Director
Energy, Transport and Water Department

CONFIRMED AND AGREED:

ROYAL DANISH MINISTRY OF FOREIGN AFFAIRS

/s/ By: Margit Thomsen for Ambassador Geert Aagaard Andersen

Title: Head of Department for Environment, Energy, and Climate Change