Ms. Beatrice Maser  
Ambassador  
Delegate of the Swiss Government for Trade Agreements  
State Secretariat for Economic Affairs  
Federal Department of Economic Affairs,  
Education and Research  
Holizkofenweg 36  
CH-3003 Bern

Dear Ambassador Maser,

Trust Fund for Co-financing of the Tajikistan  
Energy Loss Reduction Project (TF No. 070521)  
Second Amendment to the Administration Agreement

We refer to the “Administration Agreement for the Co-Financing of the Tajikistan Energy Loss Reduction Project”, dated March 21, 2007, between the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”), on the one part, and the Government of the Swiss Confederation (“Switzerland”), on the other part. We also refer to the Amendment to the Administration Agreement dated December 16, 2009.

In addition, we refer to recent discussions between the Bank and Switzerland concerning an extension of the Closing Date for the Grant, revised Project reporting arrangements, and the use of the remaining funds.

As a result of those discussions, we propose to amend the Administration Agreement as follows:

1. The third paragraph of the Administration Agreement is amended as follows:

“The Grant shall be used exclusively for co-financing the following activities under Part A.1 of the Project, namely, supply and installation of electricity meters, related materials and technical assistance at Barki Tajik; under Part C. 2(b) of the Project, namely, auditing and consulting services, and computer software for the financial management improvement program and consulting services for receivables and payables at Barki Tajik; under Part C.2(d) of the Project, namely consulting services for the development of assessment studies and related reviews for the Rogun Hydroelectric Project; and under Part C. 3(b) of the Project, namely, auditing and consulting services, for the financial management improvement program at Tajiktransgaz.”

2. The ninth paragraph of the Administration Agreement is amended as follows:

“It is expected that the funds will be fully utilized in accordance with the provisions of the Administration Agreement by December 31, 2014. The Bank will only disburse the Grant funds for the purposes of this Administration Agreement after such date upon approval of Switzerland.”
3. The eleventh paragraph of the Administrative Agreement is amended as follows:

"The offices responsible for coordination of all matters related to the Administration Agreement are:

"For Switzerland For the Bank:

Nicole Suhner Intiaz Hizkil
Program Manager Task Team Leader
State Secretariat for Economic Affairs Energy Sector Unit
Federal Department of Economic Affairs, Europe and Central Asia Region
Education and Research The World Bank
Holzikofenweg 36 1818 H Street, N.W.
CH-3003 Bern Washington, D.C. 20433 U.S.A.

Telephone: +41 31 322 55 29 Telephone: 1-202-473-0522
Fax: +41 31 324 09 65 Fax: 1-202-614-1584"

4. A new paragraph 12 is added to the Administration Agreement as follows:

"The Bank shall provide Switzerland with progress reports, including disbursement figures, on a quarterly basis."

5. The attached Schedule referred to in paragraph 5 is amended by the Schedule attached hereto.

All other provisions of the Administration Agreement as previously amended remain unchanged and in full force and effect.

Please confirm your agreement with the foregoing by countersigning, dating and returning to us a hard copy of this letter. The amendment shall become effective upon our receipt of the countersigned copy of this letter.

Sincerely,

By:

Saroj Kumar Jha
Regional Director
Central Asia Region
AGREED:

THE GOVERNMENT OF THE SWISS CONFEDERATION
State Secretariat for Economic Affairs

By:

Name: Beatrice Maser

Title: Ambassador, Delegate of the Swiss Government for Trade Agreements

Date: 16/7/2013
## Indicative Allocation of Trust Fund Proceeds - Schedule

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
<th>Indicative Allocation -US$</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Electricity Component</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A.1</td>
<td>Supply &amp; Installation of Electricity meters, related materials and technical assistance</td>
<td>2,250,000</td>
</tr>
<tr>
<td>C.2 (b)</td>
<td>Auditing &amp; consulting services, and computer software for the financial management improvement program and consulting services for receivables and payables</td>
<td>1,217,973.54</td>
</tr>
<tr>
<td>C.2 (d)</td>
<td>Consulting services for the development of assessment studies and related reviews for Rogun Hydroelectricity Project</td>
<td>290,000</td>
</tr>
<tr>
<td><strong>Sub-Total Electricity Component</strong></td>
<td></td>
<td>3,757,973.54</td>
</tr>
<tr>
<td><strong>Gas Component</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C.3(b)</td>
<td>Auditing and consulting services, for the financial management improvement program</td>
<td>260,000</td>
</tr>
<tr>
<td><strong>Sub-total Gas Component</strong></td>
<td></td>
<td>260,000</td>
</tr>
<tr>
<td><strong>Bank’s Project Supervision</strong></td>
<td></td>
<td>2 %</td>
</tr>
<tr>
<td><strong>Grand Total</strong></td>
<td></td>
<td>4,099,973</td>
</tr>
</tbody>
</table>