February 26, 2015

Professor Emmanuel Nnadozie
Executive Secretary
African Capacity Building Foundation (ACBF)
2 Fairbairn Drive, Mt. Pleasant
Harare
Zimbabwe

Dear Prof. Nnadozie:

Regional: African Capacity Building Foundation - Partnership for Capacity Building in Africa Strategic Medium Term Plan II Multi-Donor Trust Fund (ACBF-PACT-SMTP II MDTF)
ACBF Regional Capacity Building Project (TF099645)

Amendment to the Grant Agreement

We refer to the Grant Agreement (the “Agreement”) for the above mentioned Project (the “Project”), dated May 5, 2011, entered into among INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT AND INTERNATIONAL DEVELOPMENT ASSOCIATION (collectively, “World Bank”), both acting as administrator of the African Capacity Building Foundation - Partnership for Capacity Building in Africa - Strategic Medium Term Plan II - Multi-Donor Trust Fund (ACBF-PACT-SMPT2 MDTF), on the one hand, and Africa Capacity Building Foundation (“Recipient”) on the other hand. We also refer to recent contributions received from MDTF participating donors for the Project activities.

Therefore, in order to provide these funds to the Recipient, we propose to amend the Agreement as follows:

1. Section 3.01 in Article III of the Agreement is amended to read as follows:

   “3.01. The World Bank agrees to extend to the Recipient, on the terms and conditions set forth or referred to in this Agreement, a grant in an amount equal to twenty-nine million United States Dollars ($29,000,000) (“Grant”) to assist in financing the Project.”

2. The table in Section IV. A of Schedule 1 to the Agreement is deleted in its entirety and is replaced with the Annex to this amendment letter.

Except as specifically amended by this amendment letter, all other provisions of the Agreement remain in full force and effect.
Please confirm your agreement to these amendments by signing the form of confirmation set forth below, and returning to us one fully executed original of this amendment letter at your earliest convenience, and retaining the other original for your records. This amendment letter shall become effective as of the date of countersignature upon receipt by the Association of one fully executed original.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

By: [Signature]
Director, Regional Integration
Africa Region

CONFIRMED:

AFRICA CAPACITY BUILDING FOUNDATION

BY

NAME  EMMANUEL NNAJDOZIE
TITLE  EXECUTIVE SECRETARY
DATE  09 MARCH 2015
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Financing Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, Training, Operating Costs and consultants’ services for Sub-projects under Part A of the Project</td>
<td>15,500,000</td>
<td>100%</td>
</tr>
<tr>
<td>(2) Goods, Training, consultants’ services and Operating Costs: for Part B of the Project</td>
<td>13,500,000</td>
<td>100%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>29,000,000</td>
<td></td>
</tr>
</tbody>
</table>