Amendment No. 1 to the Administration Agreement between the Government of the United Kingdom of Great Britain and Northern Ireland and the International Bank for Reconstruction and Development and the International Development Association regarding the Ukraine Governance Reform Program Technical Assistance Single-Donor Trust Fund (No. TF072303)

1. Reference is made to the Administration Agreement between the Government of the United Kingdom of Great Britain and Northern Ireland (the “Donor”) and the International Bank for Reconstruction and Development and the International Development Association (collectively, the “Bank” and together with the Donor, the “Parties” and each a “Party”), regarding the Ukraine Governance Reform Program Technical Assistance Single-Donor Trust Fund No. TF072303 (the “Trust Fund”) effective as of November 7, 2014 (the “Administration Agreement”). Please note that the Amendment No. 1 signed by the Bank on December 10, 2015 is hereby revoked and is replaced by this Amendment No. 1 signed by the Bank on December 16, 2015.

2. Pursuant to recent discussions between the Bank and the Donor, the Bank proposes to amend paragraph 3 of the Administration Agreement to read follows:

"3. The Donor shall deposit the Contribution in accordance with the following schedule and in the currency specified in Section 1 above (“Contribution Currency”) into such bank account designated by the Bank (each amount deposited hereinafter referred to as an “Installment”) upon submission of a payment request by the Bank:

(a) promptly following countersignature of this Agreement by the Donor and submission of a payment request by the Bank, one million Great Britain Pound Sterling (GBP 1,000,000);

(b) on or before 18 December 2015, five hundred thousand Great Britain Pound Sterling (GBP 500,000) and submission of a payment request by the Bank; and

(c) on or after 1 April 2016, five hundred thousand Great Britain Pound Sterling (GBP 500,000) and submission of a payment request by the Bank.”

3. All other terms of the Administration Agreement shall remain the same.

4. The Bank shall disclose this Amendment in accordance with the Bank’s Policy on Access to Information. By entering into this Amendment, the Donor consents to such disclosure.

5. Each of the Parties represents, by confirming its agreement below, that it is authorized to enter into this Amendment and act in accordance with these terms and conditions. The Parties are requested to sign and date this Amendment, and upon possession by the Bank of this fully signed Amendment, this Amendment shall become effective as of the date of the last signature.
INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

By: [Signature]
Name: MARIAM SHELKMAN
Title: ACTING VICE PRESIDENT ECA REGION
Date: 16 December 2015

GOVERNMENT OF THE UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND

By: [Signature]
Name: JOE CRABES
Title: DEPUTY HEAD, GOOD GOVERNANCE FUND UNIT
Date: 22 December 2015