Republic of Congo: Water, Electricity and Urban Development Project
Credits IDA 4701-CG and IDA 5541-CG and Loan Number 8445-CG

Amendment to Financing Agreements

Excellency:

We refer to the Financing and Loan Agreements for the Water, Electricity and Urban Development Project, Credits IDA 4701-CG and IDA 5541-CG, dated May 25, 2010 and October 10, 2014 respectively, and Loan 8445-CG, dated October 10, 2014, between the Republic of Congo (the “Recipient”) and the International Development Association (the “Association”), as may have been amended, (each the “Agreement” together the “Agreements”).

We also refer to your letter dated March 2, 2017, requesting some amendments to the Agreements. We are pleased to inform you that the Association concurs to your request; we hereby propose to amend the Agreements as follows:

1. **Credit IDA 4701-CG**

   The table in Section IV to Schedule 2 to the Agreement is deleted and replaced with the one in Annex 1 to this letter.

2. **Credit IDA 5541-CG**

   The table in Section IV to Schedule 2 to the Agreement is deleted and replaced with the one in Annex 2 to this letter.

3. **Loan Number 8445-CG**

   The table in Section IV to Schedule 2 to the Agreement is deleted and replaced with the one in Annex 3 to this letter.

   All provisions of the Agreements which are not expressly modified in accordance with this letter remain unchanged.
Please indicate your agreement with the foregoing, by countersigning and dating the two original copies of this letter and returning one countersigned original copy to the Association. Upon receipt by the Association of said original countersigned by the authorized representative of the Recipient and dated, this amendment shall become effective as of the date of countersignature of this letter.

Sincerely,

[Signature]

Ahmadou Moustapha Ndiaye
Country Director for Congo
Africa Region

CONFIRMED:

REPUBLIC OF CONGO

By: [Signature]

Authorized Representative

Name: [Name]

Date: April 18, 2017

Attachments
Republic of Congo: Water, Electricity and Urban Development Project
Credits IDA 4701-CG and IDA 5541-CG and Loan Number 8445-CG

Amendment to Financing Agreements

Annex 1

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Number 4701-CG Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) Goods, works, consultants’ services, Training and Operating Costs for the Project</td>
<td>15,483,591.24</td>
<td>20.30% of expenditures incurred up to the date of this amendment letter, 100% of expenditures incurred as of the date of this amendment letter and until June 30, 2018, and 20.30% thereafter</td>
</tr>
<tr>
<td>2) Refund of Preparation Advance</td>
<td>1,016,408.76</td>
<td>Amount payable pursuant to Section 2.07 of the General Conditions</td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td><strong>16,500,000</strong></td>
<td></td>
</tr>
</tbody>
</table>
Republic of Congo: Water, Electricity and Urban Development Project
Credits IDA 4701-CG and IDA 5541-CG and Loan Number 8445-CG

Amendment to Financing Agreements

Annex 2

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of Credit Number 5541-CG Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works, non-consulting services, consultants' services,</td>
<td>9,800,000</td>
<td>10% of expenditures incurred up to the date of this amendment letter</td>
</tr>
<tr>
<td>Training and Operating Costs for Parts C.3, C.4 and C.5 of the Project</td>
<td></td>
<td>100% of expenditures incurred as of the date of this amendment letter and until June 30, 2018</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>9,800,000</td>
<td>10% thereafter</td>
</tr>
</tbody>
</table>
Republic of Congo: Water, Electricity and Urban Development Project  
Credits IDA 4701-CG and IDA 5541-CG and Loan Number 8445-CG  

Amendment to Financing Agreements  

Annex 3

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of Loan Number 8445-CG Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be financed (inclusive of Taxes)</th>
</tr>
</thead>
</table>
| (1) Goods, works, non-consulting services, consultants' services, Training and Operating Costs for Parts C.3, C.4 and C.5 of the Project | 44,887,500 | 30% of expenditures incurred up to the date of this amendment letter  
100% of expenditures incurred as of the date of this amendment letter and until June 30, 2018  
and 30% thereafter |
| (2) Front-end Fee | 112,500 | Amount payable pursuant to section 2.03 of this Agreement in accordance with Section 2.07(b) of the General Conditions |
| (3) Interest Rate Cap | 0 | Amount due pursuant to Section 2.08(c) of the Agreement |
| **TOTAL AMOUNT** | **45,000,000** | |