OFFICIAL DOCUMENTS

CREDIT NUMBER 63690-CG
GRANT NUMBER D4420-CG

Financing Agreement
(Second Additional Financing for the LISUNGI – Safety Nets System Project)

between

REPUBLIC OF CONGO

and

INTERNATIONAL DEVELOPMENT ASSOCIATION
FINANCING AGREEMENT

AGREEMENT dated as of the Signature Date between THE REPUBLIC OF CONGO ("Recipient") and INTERNATIONAL DEVELOPMENT ASSOCIATION ("Association") for the purpose of providing additional financing for activities related to the Original Project (as defined in the Appendix to this Agreement) for the exclusive benefit of refugee and host communities in the territory of the Recipient. The Association has decided to provide this additional financing on the basis, among other things, of the existence of an adequate refugee protection framework. The Recipient and the Association hereby agree as follows:

ARTICLE I — GENERAL CONDITIONS; DEFINITIONS

1.01. The General Conditions (as defined in the Appendix to this Agreement) apply to and form part of this Agreement.

1.02. Unless the context requires otherwise, the capitalized terms used in this Agreement have the meanings ascribed to them in the General Conditions or in the Appendix to this Agreement.

ARTICLE II — FINANCING

2.01. The Association agrees to extend to the Recipient a grant and a credit, both deemed by the Association to be on concessional terms, as set forth or referred to in this Agreement (collectively, "Financing") in the following amounts to assist in financing the project described in Schedule 1 to this Agreement ("Project"): 

(a) an amount equivalent to Six Million Seven Hundred Thousand Special Drawing Rights (SDR 6,700,000) ("Grant"); and 

(b) an amount equivalent to Eleven Million Three Hundred Thousand Euros (EUR 11,300,000) ("Credit").

2.02. The Maximum Commitment Charge Rate is one-half of one percent (1/2 of 1%) per annum on the Unwithdrawn Financing Balance.

2.03. The Service Charge is the greater of: (a) the sum of three-fourths of one percent (3/4 of 1%) per annum plus the Basis Adjustment to the Service Charge; and (b) three-fourths of one percent (3/4 of 1%) per annum; on the Withdrawn Credit Balance.
2.04. The Interest Charge is the greater of: (a) the sum of one and a quarter percent (1.25%) per annum plus the Basis Adjustment to the Interest Charge; and (b) zero percent (0%) per annum; on the Withdrawn Credit Balance.

2.05. The Payment Dates are February 15 and August 15 in each year.

2.06. The principal amount of the Credit shall be repaid in accordance with the repayment schedule set forth in Schedule 3 to this Agreement.

2.07. The Payment Currency is Euro.

ARTICLE III — PROJECT

3.01. The Recipient declares its commitment to the objective of the Project. To this end, the Recipient shall carry out the Project through the Recipient’s Ministère des Affaires Sociales et de l’Action Humanitaire in accordance with the provisions of Article V of the General Conditions and Schedule 2 to this Agreement.

ARTICLE IV — REMEDIES OF THE ASSOCIATION

4.01. The Additional Event of Suspension consists of the following, namely, that a situation has arisen by which the Recipient no longer has an adequate refugee protection framework.

ARTICLE V — EFFECTIVENESS; TERMINATION

5.01. The Additional Conditions of Effectiveness consist of the following:

(a) The Recipient has concluded three Memoranda of Understanding in forma and substance acceptable to the Association (i) between the LISUNGI PMU and the PDSS PIU; (ii) between the LISUNGI PMU and the PRAASED PIU; and (iii) between the LISUNGI PMU and the PDCE PIU;

(b) the Association is satisfied that the Recipient has an adequate refugee protection framework; and

(c) the Recipient has updated the PIM in form and substance satisfactory to the Association.

5.02. The Effectiveness Deadline is the date one hundred and twenty (120) days after the Signature Date.
5.03. For purposes of Section 10.05 (b) of the General Conditions, the date on which the obligations of the Recipient under this Agreement (other than those providing for payment obligations) shall terminate is twenty years after the Signature Date.

**ARTICLE VI — REPRESENTATIVE; ADDRESSES**

6.01. The Recipient’s Representative is its minister responsible for finance.

6.02. For purposes of Section 11.01 of the General Conditions: (a) the Recipient’s address is:

Ministry of Finance and Budget
Boulevard Denis Sassou-N’guesso
B.P. 2083
Brazzaville, Republic of Congo; and

(b) the Recipient’s Electronic Address is:

Facsimile:
(242) 2281.43.69

6.03. For purposes of Section 11.01 of the General Conditions: (a) The Association’s address is:

International Development Association
1818 H Street, N.W.
Washington, D.C. 20433
United States of America; and

(b) the Association’s Electronic Address is:

Telex: Facsimile:
248423 (MCI) 1-202-477-6391
AGREED as of the Signature Date.

REPUBLIC OF CONGO

By [Signature]

Authorized Representative

Name: Calixte NGANONGO
Title: Ministre des Finances et du Budget
Date: 19 MARS 2019

INTERNATIONAL DEVELOPMENT ASSOCIATION

By [Signature]

Authorized Representative

Name: CANNES
Title: Country Director
Date: [Date]
SCHEDULE 1

Project Description

The objective of the Project is to strengthen the social safety nets system and its programs aimed at improving both access to health and education services and productivity among Poor and Vulnerable Households in Participating Areas in the territory of the Recipient.

The Project consists of the following parts:

Part 1. Establishment of key building blocks of a national safety net program and enhancement of local capacities

1. Implementation of a program of actions for strengthening the social safety net system for the benefit of refugee and host communities, including:

   (a) (i) developing and implementing a management information system, including, among others, supply and installation of appropriate information and communications technology, hardware, software, internet connectivity, local area networks and mobile technology support;

   (ii) developing and maintaining a registry of potential Beneficiaries;

   (iii) developing and implementing a comprehensive information, education and communications strategy at the national and CAS levels; and

   (iv) developing and implementing appropriate monitoring and evaluation systems and procedures; and

   (b) providing Training on information technology skills to users.

   (c) carrying out of Accompanying Measures to be provided by social workers and NGOs.

2. Carrying out of studies designed to examine the specific needs of vulnerable groups including the persons with disabilities and the indigenous populations.

Part 2. Development and Implementation of Human Development Programs

1. Direct Cash Transfer Program

   Development and carrying out of a program for the benefit of refugees and host communities to finance direct conditional transfers to Poor and Vulnerable
Households and improve the coverage of targeted Beneficiaries in the areas of health, education and social protection, all through the provision of Cash Transfers and Accompanying Measures.

2. **Income-Generating Activities Program**

Development and implementation of a program aimed to increase the productivity and access to credit for refugees and host communities, promote savings and empower selected Beneficiaries, through the provision of Cash Transfers, Training, small equipment, goods and supplies, as required for income-generating activities and their Accompanying Measures consisting, *inter alia*, of:

(a) the purchase of inputs for gardens or subsistence farming to improve dietary diversity of households;

(b) the establishment of community savings groups and use of saving groups starter kits;

(c) support for the adoption of alternative livelihoods, including the purchase of small equipment;

(d) Training on the preparation of an action plan and other technical skills;

(e) communication and mentoring of Beneficiaries; and

(f) financial literacy Training.

3. **Health Services Program**

(a) Development and implementation of a health services program for the benefit of refugees and host communities, aimed to increasing access to health services through the provision of PBF Grants to eligible Health Services Providers ("HSPs") for delivery of Health Subprojects and Fee-Exempt Packages for Eligible Beneficiaries.

(b) Support for the administration, management and internal verification and delivery of Health Subprojects through: (i) the provision of technical advisory services, goods, non-consulting services, Training and Operating Costs for the purpose; (ii) running costs of the PDSS PIU; and (iii) Accompanying Measures.

4. **Education Services**

Development and implementation of an education program for the specific benefit of refugees and host communities aimed to increasing access to and quality of education services through financing of:
(a) provision of learning materials including (i) acquisition and distribution of books; (ii) provision of didactic material and classroom learning support; and (iii) provision of standardized teaching materials in primary schools and in training centers;

(b) teachers’ costs including (i) personnel recruitment, deployment, remuneration and advancement and (ii) training and professional development;

(c) school fees for Eligible Students in primary schools or training centers; and

(d) running costs of PRAASED PIU and the PDCE PIU.

Part 3: Project management, monitoring and evaluation

Strengthening the capacity of the LISUNGI PMU for day-to-day coordination, implementation and management (including fiduciary aspects, monitoring and evaluation, carrying out of audits and reporting) of Project activities and results.
SCHEDULE 2

Project Execution

Section I. Institutional and Implementation Arrangements

A. Institutional Arrangements

1. Ministère des Affaires Sociales et de l'Action Humanitaire

   The Recipient shall, at all times during the implementation of the Project, maintain the Ministère des Affaires Sociales et de l'Action Humanitaire ("MASAH"), vested with the responsibility for prompt and efficient oversight and management of the implementation of activities under the Project, and shall take all actions, including, the provision of funding, personnel and other resources necessary to enable the MASAH to perform said functions.

2. Comité d'Orientations Stratégique

   (a) Without limitation upon the provisions of Section I.A.1 above, the Recipient shall maintain, at all times during the implementation of the Project, a Comité d'Orientations Stratégique with a composition, mandate and resources satisfactory to the Association, to be responsible for providing strategic and policy guidance on the implementation of the Project.

   (b) Without limitation upon the provisions of Section I.A.2(a) above, the Comité d'Orientations Stratégique shall be responsible for, inter alia: (i) reviewing and endorsing the Project's annual work plan and budget; (ii) reviewing progress made towards achieving the objective of the Project; (iii) facilitating coordination of Project activities and the removal of any obstacle(s) to the implementation of the Project; and (iv) monitoring and evaluating the impact of Project activities.

3. LISUNGI Project Management Unit

   (a) The Recipient shall, at all times during the implementation of the Project, maintain the LISUNGI Project Management Unit (PMU), to be responsible for, inter alia, prompt and efficient day-to-day coordination, implementation, reporting and communication of Project activities and results. To this end, the Recipient shall take all actions including the provision of funding, personnel (all with qualifications, experience and terms of reference satisfactory to the Association) and other resources satisfactory to the Association, to enable said LISUNGI PMU to perform said functions. For the purposes of the environmental and social safeguards aspects of the Project, the LISUNGI PMU shall, not later than
three (3) months after the Effective Date, hire, and thereafter retain, an environmental specialist and a social specialist with experience and qualifications satisfactory to the Association, to be responsible for the implementation arrangements required for the carrying out of the ESMF, RPF and IPPF.

(b) Without limitation upon the provisions of Section I.A.3(a) above, the LISUNGI PMU shall have primary fiduciary responsibility for the Project, including all fiduciary matters relating to the PDSS PIU, PDCE PIU and PRAASED PIU, and shall be responsible for, *inter alia*: (i) preparing the Project's annual work plans and budgets, to be endorsed by the Comité d'Orientation Stratégique; (ii) the Project's fiduciary aspects (financial management, procurement and environment and social safeguards); (iii) preparing and consolidating periodic progress and financial reports; (iv) monitoring and evaluation of Project activities; (v) liaising with other stakeholders on issues related to Project implementation; (vi) communication and sensitization plans; (vii) a grievance redress mechanism; and (viii) providing administrative support to implementing agencies.

B. Implementation Arrangements

1. Project Implementation Manual

(a) The Recipient shall prepare and maintain throughout Project implementation an updated Project Implementation Manual ("PIM"), satisfactory to the Association, which shall set forth rules, methods, guidelines, standard documents and procedures for the carrying out of the Project including, *inter alia*:

(i) (A) the detailed description of implementation activities, their sequencing and the prospective timetable and benchmarks in relation thereto; and (B) the detailed institutional arrangements in respect thereof including all relevant updates pertaining to the new health and education programs and the new implementation arrangements between the three ministries and between the PMU and PIUs;

(ii) the administrative, accounting, auditing, reporting, financial, procurement and disbursement procedures, including all pertinent standard documents and model contracts in relation thereto;

(iii) the ESMF, RPF, and IPPF;
(iv) the implementation process, program eligibility criteria and detailed guidelines and procedures for both enrollment in the Social Registry and the selection of Beneficiaries;

(v) the communication and sensitization plan throughout the identification and implementation of Project activities;

(vi) a Project-level grievance redress mechanism to manage complaints including GBV complaints;

(vii) the plan for the monitoring and supervision of the Project activities, including all environmental and social aspects in relation thereto;

(viii) the performance indicators for the Project;

(ix) any excluded activities;

(x) the detailed arrangements and procedures for the updated GRM including a CHM; and

(xi) the detailed arrangements and procedures relating to the provision of PBF Grants, which shall include, inter alia: (A) the components of each Minimum Health Package to be delivered under a Health Subproject; (B) the methodology for calculating the unit price to be paid for said Minimum Health Package, the unit price of which shall be calculated on the basis of a methodology acceptable to the Association (“Unit Price”), said methodology designed to ensure that the Unit Price: (aa) does not exceed the reasonable cost of said Minimum Health Package, to be delivered and financed under the PBF Grant; and (bb) is scaled to reflect the quality of said Minimum Health Package, delivered; and the conditions of the locations where said Minimum Health Package of Activities is delivered; (C) the procedures for the evaluation and updating of the Unit Price for said Minimum Health Package; (D) the procedures for approval, monitoring and evaluation of each Health Subproject and for granting of a PBF Grant; and (E) a model form of agreement for the provision of a PBF Grant (“PBF Grant Agreement”).

(b) In the event that any provision of the PIM shall conflict with any provision of this Agreement, the terms of this Agreement shall prevail.

(c) The PIM may be amended from time to time only with the Association’s prior written consent.
2. **Annual work plan and budget**

(a) The Recipient shall prepare and furnish to the Association not later than December 31 of each Fiscal Year during the implementation of the Project, a work plan and budget containing all activities proposed to be included in the Project during the following Fiscal Year, a proposed financing plan for expenditures required for such activities, and the proposed sources of financing.

(b) Each such proposed work plan and budget shall specify any Training activities that may be required under the Project, including: (i) the type of Training; (ii) the purpose of the Training; (iii) the personnel to be trained; (iv) the institution or individual who will conduct the Training; (v) the location and duration of the Training; and (vi) the cost of the Training.

(c) The Recipient shall afford the Association a reasonable opportunity to exchange views with the Recipient on each such proposed work plan and budget and thereafter ensure that the Project is implemented with due diligence during said following Fiscal Year in accordance with such work plan and budget as shall have been approved by the Association.

(d) The Recipient shall not make or allow to be made any change to the approved annual work plan and budget without the Association’s prior approval in writing.

C. **Cash Transfer Program**

1. **Overall procedures and eligibility criteria for Part 2 of the Project**

No proposed Beneficiary under the Cash Transfer Program shall be eligible to receive a Cash Transfer under said Cash Transfer Program, unless the Recipient shall have determined, on the basis of an appraisal conducted in accordance with guidelines acceptable to the Association and elaborated in the PIM, that the Beneficiary satisfies the following requirements, and such further requirements as are elaborated in said PIM:

(a) the Beneficiary: (i) has been pre-selected on the basis of a targeting system consisting of, *inter alia*: (A) a geographical targeting mechanism which has identified each District with well-established CAS as eligible to participate in the Cash Transfer Program; (B) a proxy means test which has verified said Beneficiary’s eligibility; and (C) a validation review process which has confirmed said Beneficiary’s eligibility; and (ii) is enrolled in a registry of Beneficiaries; and
(b) the Recipient shall have confirmed the Beneficiary's compliance with said requirements, as applicable.

2. Overall term(s) and condition(s) of the Cash Transfer Program under Part 2 of the Project

(a) The Recipient shall, prior to the commencement of the Cash Transfer Program in any given District, retain in accordance with the provisions of Section 5.13 of the General Conditions, one or more Payment Agencies, with terms of reference, qualifications and experience satisfactory to the Association, to assist the Recipient in administering payments under the Cash Transfer Program in said District.

(b) The Recipient shall monitor and evaluate, under terms of reference satisfactory to the Association, the implementation of the Cash Transfer Program, so as to ensure that payments made under the Cash Transfer Program are made exclusively to Beneficiaries for productive purposes consistent with the objective of the Project.

3. Program-specific conditions and processes for Cash Transfers under Part 2.1 of the Project

In addition to the procedures and eligibility criteria set forth in Section I.C.1 above, no proposed Beneficiary under Part 2.1 of the Project shall be eligible to receive a Cash Transfer thereunder, unless the Recipient shall have determined that the Beneficiary has, as part of the enrolment in the registry of Beneficiaries, received training on the Cash Transfer Program's operations and requirements, and the following Program-specific conditions and processes have been met and followed:

(a) in areas where health services are available, all children of the Beneficiary aged nine (9) months and below have received all routine vaccinations as evidenced by a full vaccination card;

(b) in areas where health services are available, all children of the Beneficiary aged eleven (11) months and below have received health check-ups once per month;

(c) in areas where health services are available, all children of the Beneficiary aged between twelve (12) and twenty-three (23) months have received routine health check-ups at least once every two (2) months;

(d) in areas where health services are available, all pregnant women of the Beneficiary have received at least four (4) pre-natal medical examinations and two (2) post-natal medical examinations within forty (40) days of delivery; and
in areas where primary education is available, all children of the
Beneficiary eligible for primary education have attended school at least
eighty (80) percent of the time in each month.

D. Performance-Based Contracts for PBF Health Program under Part 2.3

1. To ensure the proper implementation of Health Subprojects under Part 2.3 of the
Project, the Recipient shall, through the LISUNGI PMU, make PBF Grants to
Health Service Providers ("HSPs") for Health Subprojects in accordance with eligi-

(b) bility criteria and procedures established in the PIM, which shall include, in-

ter alia, the following:

(a) the proposed HSP (i) is a legal entity located in a targeted area, with the
organization, management, technical capacity and financial resources
necessary to carry out the proposed Health Subproject; and (ii) has
prepared a satisfactory financing plan and budget, and a satisfactory
implementation plan for the proposed Health Subproject; and

(b) the proposed Health Subproject: (i) is technically feasible, and financially
and economically sound; and (ii) is in compliance with the Medical Waste
Management Plan and Indigenous Peoples Plan developed for purposes of
said Health Subproject and relevant sectoral, environmental, and social
standards and policies; and

(c) the maximum amount of all PBF Grants for all Health Subprojects shall
not exceed 100 percent of the amount stipulated under Category (4).

2. PBF Grant Agreement

(a) The Recipient shall make each PBF Grant to a HSP under a PBF Grant
Agreement on terms and conditions satisfactory to the Association, as
further described in the PIM, which shall include the following:

(i) the proceeds of the PBF Grant shall be made available to a HSP
in CFA Francs, and on non-reimbursable grant terms;

(ii) a description of the Health Subproject, the applicable rates for the
services included thereunder, and applicable performance
indicators;

(iii) the HSP shall be required to: (A) carry out the Health Subproject
with due diligence and efficiency and in accordance with sound
technical, financial, administrative, and environmental practices;
(B) ensure that the resources required for the Health Subproject
are provided promptly as needed; (C) procure goods, non-
consulting services and services required for the Health
Subproject in accordance with Section III of this Schedule;
(D) maintain policies and procedures adequate to enable it to
monitor and evaluate, in accordance with indicators acceptable to
the Association, the progress of the Health Subproject and the
achievement of its objectives; and (E) (1) maintain a financial
management system and prepare financial statements in
accordance with consistently applied accounting standards
acceptable to the Association, both in a manner adequate to reflect
the operations, resources and expenditures related to the Health
Subproject; and (2) at the request of the Association or the
Recipient, have such records audited by independent auditors
acceptable to the Association, in accordance with consistently
applied auditing standards acceptable to the Association, and
promptly furnish the records as so audited to the Recipient and the
Association;

(iv) the HSP shall be required to carry out the Health Subproject in
accordance with the provisions of the Anti-Corruption Guidelines
applicable to recipients of credit proceeds other than the
Recipient;

(v) the HSP shall be required to carry out the Health Subproject in
accordance with the provisions of the PIM;

(vi) the HSP shall be required to carry out the Health Subproject in
accordance with the provisions of the Medical Waste
Management Plan and any Indigenous Peoples Plan developed
pursuant to the Indigenous Peoples Planning Framework for
purposes of the Health Subproject;

(vii) the goods, non-consulting and consultants' services to be financed
out of the proceeds of the PBF Grant shall be used exclusively for
the Health Subproject; and

(viii) the Recipient shall have the right to: (A) inspect by itself, or
jointly with the Association, if the Association shall so request,
the goods and sites included in the Health Subproject, the
operations thereof, and any relevant records and documents;
(B) obtain all information as it, or the Association, shall
reasonably request regarding the administration, operation, and
financial condition of the HSP; and (C) suspend or terminate the
right of the HSP to use the proceeds of the PBF Grant, or obtain a
refund of all or any part of the amount of the PBF Grant then
withdrawn, as the case may be, upon failure by the HSP to perform any of its obligations under the PBF Grant Agreement; and

(b) The Recipient shall exercise its rights under the PBF Grant Agreement in such manner as to protect its interests and those of the Association (including, the right to suspend or terminate the right of the HSP to use the proceeds of the PBF Grant, or obtain a refund of all or any part of the amount of the PBF Grant then withdrawn, upon the HSP's failure to perform any of its obligations under the PBF Grant Agreement) and to accomplish the purposes of the PBF Grant, and, except as the Association shall otherwise agree, the Recipient shall not assign, amend, abrogate, or waive, or permit to be assigned, amended, abrogated, or waived, the aforementioned, or any provision thereof.

E. Safeguards

(a) The Recipient shall, through the LISUNGI PMU:
(i) comply with, and carry out the Safeguards Instruments with due diligence and efficiency and at all times provide the funds necessary;
(ii) adequately monitor and evaluate the carrying out of the activities provided in the Safeguards Instruments in the carrying out of the Project;
and (iii) maintain the Association suitably informed of the progress in the implementation of the Safeguards Instruments, including conditions, if any, which interfere or threaten to interfere with the smooth implementation of the Safeguards Instruments and any remedial measures taken or required to be taken to address such conditions, through the information to be prepared and furnished to the Association pursuant to the provisions of paragraph 1 of Section II of this Schedule.

(b) The Recipient shall promptly take any of the remedial measures referred to in the preceding paragraph (a) of this Section E as shall have been agreed by the Association.

(c) The Recipient shall, not later than 3 months after the Effective Date, through the LISUNGI PMU, recruit and thereafter retain, two (2) social development specialists and one (1) environmental specialist in the Likoula antenna, each with terms of reference, qualifications and experience satisfactory to the Association.

(d) The Recipient, through the LISUNGI PMU, shall implement Part 2.2 of the Project in accordance with the pest management provisions contained in the ESMF in a manner satisfactory to the Association and to ensure that Part 2.2 of the Project is implemented in accordance with sound environmental practices and standards, and compliant with REDD+ standards.
(e) The Recipient shall, through the LISUNGI PMU, implement Part 2.3 of the Project in accordance with the MWMP in a manner satisfactory to the Association and to ensure that Part 2.3 of the Project is implemented in accordance with sound environmental practices and standards, including operational environmental health and safety guidelines, and no activities shall be implemented under Part 2.3 of the Project: (i) the ESMF has been: (i) updated in form and substance satisfactory to the Association and furnished thereto; (ii) approved by the Association and publicly disclosed.

(f) The Recipient shall, through the LISUNGI PMU, implement the Project in accordance with the RPF and IPPF in a manner satisfactory to the Association.

(g) The Recipient shall, through the LISUNGI PMU, ensure that relevant environmental and social mitigation measures and clauses are included in the agreements or tender documents (based on the Safeguards Instruments) prepared by for the Project.

(h) If any activities included in the Project, pursuant to the ESMF, require the carrying out of an environmental management plan (EMP), a resettlement action plan (RAP) or indigenous peoples plan (IPP), no such activities shall be implemented unless and until: (i) an environmental management plan for such activities has been: (A) prepared, in accordance with the ESMF and furnished to the Association; (B) disclosed locally as required by the ESMF; and (C) approved by the Association and publicly disclosed.

(i) Without limitation upon its other reporting obligations under this Agreement, the Recipient shall regularly collect, compile and submit to the Association upon request, reports, in form and substance satisfactory to the Association, on the status of compliance with the Association’s Safeguards Policies, as appropriate: (i) measures taken in furtherance of the above-mentioned safeguard documents; (ii) conditions, if any, which interfere or threaten to interfere with the smooth implementation of the Project; and (iii) remedial measures taken or required to be taken to address such conditions.

Section II. Project Monitoring, Reporting and Evaluation

The Recipient shall furnish to the Association each Project Report not later than forty-five days after the end of each calendar quarter, covering the calendar quarter.
### Section III. Withdrawal of the Proceeds of the Financing

#### A. General

Without limitation upon the provisions of Article II of the General Conditions and in accordance with the Disbursement and Financial Information Letter, the Recipient may withdraw the proceeds of the Financing to finance Eligible Expenditures in the amount allocated and, if applicable, up to the percentage set forth against each Category of the following table:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (expressed in Euros)</th>
<th>Amount of the Grant Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works, non-consulting services, consulting services, Training and Operating Costs for refugees and host communities under (a) Parts 1 and 3 of the Project;</td>
<td>2,937,000</td>
<td>1,792,000</td>
<td>41.6%</td>
</tr>
<tr>
<td>(b) Parts 2.3 (b) of the Project</td>
<td>413,000</td>
<td>238,000</td>
<td>41.6%</td>
</tr>
<tr>
<td>(c) Parts 2.4 (a) and 2.4 (d) of the Project</td>
<td>642,000</td>
<td>376,000</td>
<td>41.6%</td>
</tr>
<tr>
<td>(2) Goods, works, consulting services, non-consulting services, school fees, Training and Operating Costs for refugees and host communities under Parts 2.4 (b) and 2.4 (c) of the Project</td>
<td>941,000</td>
<td>564,000</td>
<td>41.6%</td>
</tr>
<tr>
<td>(3) Cash Transfers for refugees and host communities: (a) under Part 2.1 of the Project</td>
<td>3,342,000</td>
<td>1,952,000</td>
<td>41.6%</td>
</tr>
</tbody>
</table>

**[100%]**
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (expressed in Euros)</th>
<th>Amount of the Grant Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) under Part 2.2 of the Project</td>
<td>1,847,000</td>
<td>1,084,000</td>
<td>41.6%</td>
</tr>
<tr>
<td>(4) PBF Grants for refugees and host communities under Part 2.3 (a) of the Project</td>
<td>1,178,000</td>
<td>694,000</td>
<td>41.6%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>EUR 11,300,000</td>
<td>SDR 6,700,000</td>
<td>[100% of amounts disbursed]</td>
</tr>
</tbody>
</table>

B. Withdrawal Conditions; Withdrawal Period

1. Notwithstanding the provisions of Part A above, no withdrawal shall be made:
   (a) for payments made prior to the date of this Agreement; or
   (b) under Category (4) unless and until the MWMP has been updated in form and substance satisfactory to the Association.

2. The Closing Date is December 31, 2022.
SCHEDULE 3

Repayment Schedule

<table>
<thead>
<tr>
<th>Date Payment Due</th>
<th>Principal Amount of the Credit repayable (expressed as a percentage)*</th>
</tr>
</thead>
<tbody>
<tr>
<td>On each 15 February and 15 August:</td>
<td>1.65%</td>
</tr>
<tr>
<td>commencing 15 February 2024 to and including 15 August 2043</td>
<td></td>
</tr>
<tr>
<td>Commencing 15 February 2044 to and including 15 August 2048</td>
<td>3.40%</td>
</tr>
</tbody>
</table>

* The percentages represent the percentage of the principal amount of the Credit to be repaid, except as the Association may otherwise specify pursuant to Section 3.05 (b) of the General Conditions.
APPENDIX

Section I. Definitions

1. “Accompanying Measures” means measures provided to Beneficiaries designed to increase awareness of the services available to them and provide Beneficiaries access to essential information related to the Project programs and information to help Beneficiaries organize in groups.

2. “Additional Financing Agreement” means the financing agreement for an additional financing in support of the LISUNGI – Safety Nets System Project between the Recipient and the Association, dated April 18, 2017 (Credit No. 5986-CG).

3. “Anti-Corruption Guidelines” means, for purposes of paragraph 5 of the Appendix to the General Conditions, the “Guidelines on Preventing and Combating Fraud and Corruption in Projects Financed by IBRD Loans and IDA Credits and Grants”, dated October 15, 2006 and revised in January 2011 and as of July 1, 2016.


5. “Beneficiary” means a Poor or Vulnerable Household, comprising a refugee or host community household which is eligible to receive a Cash Transfer under the Cash Transfer Program and is duly registered for the purpose; and “Beneficiaries” means, collectively, two or more such households; “Beneficiaries” means several such households.


7. “Cash Transfer” means the Recipient’s program to be implemented under Part 2 of the Project and referred to Schedule 2 to this Agreement.

8. “Cash Transfer Program” means the Recipient’s program to be implemented under Part 2 of the Project and referred to Section I.C of Schedule 2 to this Agreement.

9. “Category” means a category set forth in the table in Section III.A of Schedule 2 to this Agreement.

10. “CHM” means complaint handling mechanism referred to in Section I.B.1. of Schedule 2 to this Agreement.
11. "Comité d'Orientation Stratélique" means the Recipient’s committee of strategic orientation referred to in Section 1.A.2 of Schedule 2 to this Agreement.

12. "Direct Cash Transfer Program" means the program to be carried out under Part 2.1 of the Project.

13. "Displaced Persons" means one or more persons who, on account of the execution of the Project, have experienced or would experience direct economic and social impacts caused by: (a) the involuntary taking of land, resulting in: (i) relocation or loss of shelter; (ii) loss of assets or access to assets; or (iii) loss of income sources or means of livelihood, whether or not such person(s) must move to another location; or (b) the involuntary restriction of access to legally designated parks and protected areas, resulting in adverse impacts on the livelihood of such person(s).

14. "District" means any of the administrative units in the Recipient’s territory participating in the Cash Transfer Program as specified in the PIM.

15. "Eligible Students" means a child or individual enrolled in school or a training center who comes from a Beneficiary household.

16. "EMP" means environmental management plan, "EMPs" means several such plans, in form and substance satisfactory to the Bank, adopted or to be adopted by the Recipient in respect of any Subproject or other activity, giving details of measures consistent with the ESMF, and designed to eliminate, offset or mitigate potential adverse social and environmental impacts associated with the Project, or reduce such impacts to acceptable levels, together with particulars of proposed institutional, monitoring and reporting arrangements required to ensure proper implementation of, and regular feedback on compliance with, the EMP, as such EMP may be amended from time to time, subject to the provisions of this Agreement and the advance written agreement of the Association.

17. "ESMF" means the Recipient’s framework for the environmental and social management of the Project, prepared in form and substance acceptable to the Association, dated August 1, 2018, and disclosed by the Recipient on September 21, 2018, and through the Association’s website on December 4, 2018, which contains, inter alia, the guidelines for the carrying out of environmental assessments, for the preparation and implementation of environmental management plans, provisions on agricultural good practices and, where applicable, mitigation measures related to natural habitats and forests, chance finds procedures, and negative list of activities, and the policies and procedures designed to maximize the benefits of the Project, eliminate, offset or mitigate any adverse social and environmental impacts, or reduce such impacts to acceptable levels, as such ESMF may be amended from time to time, subject to compliance with the provisions of this Agreement and the advance written agreement of the Association.
18. "Fee-exempt Health Packages" means packages of health treatment and medication provided to Beneficiaries under Part 2.3 of the Project, for which said Beneficiaries are not required to pay.

19. "FY" or "Fiscal Year" means the Recipient’s twelve-month period starting January 1 and ending December 31 of the same year.


21. "GRM" means grievance redress mechanism, referred to in in Section I.B.1. of Schedule 2 to this Agreement.

22. "Health Subprojects" means a specific development project for the delivery of a Minimum Health Package to be carried out by a Health Service Provider under Part 2.3 of the Project utilizing the proceeds of a PBF Grant, and “Health Subprojects” mean, collectively, two or more such projects.

23. "Health Service Provider" or "HSP" means an eligible public, quasi public, or private-accredited health facility or eligible NGO, to be selected according to eligibility criteria and procedures stipulated in the PIM.

24. "Income-Generating Activities Program" means the program to be carried out under Part 2.2 of the Project.

25. "Indigenous Peoples" means, a distinct, vulnerable, social and cultural group in the Recipient’s territory possessing the following characteristics in varying degrees: (a) self-identification as members of a distinct indigenous cultural group and recognition of this identity by others; (b) collective attachment to geographically distinct habitats or ancestral territories in the Project area and to the natural resources in these habitats and territories; (c) customary cultural, economic, social, or political institutions that are separate from those of the dominant society and culture; and (d) an indigenous language, often different from the official language of the Recipient or region.

26. "Indigenous Peoples Policy Framework" or "IPPF" means the Recipient’s framework dated December 2, 2016, and disclosed in-country on December 7, 2016 and in the Association’s website on December 31, 2016, and updated on May 1, 2018, and disclosed in-country on September 21, 2018 and in the Association’s website on December 4, 2018; and which has been developed by the Recipient on the basis of a social assessment and in consultation with the affected Indigenous Peoples’ communities present in, or that have a collective attachment to the Project area, setting out the measures through which the Recipient shall ensure that: (a) Indigenous Peoples affected by the Project receive culturally appropriate social
and economic benefits; and (b) when potential adverse effects on Indigenous Peoples are identified, those adverse effects are avoided, minimized, mitigated, or compensated.

27. “LISUNGI” means ‘solidarity’ or ‘support’ in the Lingala language.

28. “LISUNGI PMU” means the LISUNGI Project Implementation Unit, the Recipient’s unité referred to in Section I.A.3 of Schedule 2 to this Agreement.

29. “MASAH” or “Ministère des Affaires Sociales et de l’Action Humanitaire” means the Recipient’s ministry responsible for social affairs and humanitarian action, or any successor thereto.

30. “MWMP” means the Recipient’s plan for the management and disposal of medical waste, prepared under the PDSS dated July 1, 2010, and disclosed in-country on November 7, 2013, and in the Association’s InfoShop on October 9, 2013, to be updated in form and substance satisfactory to the Association.

31. “NGOs” means non-governmental organizations.

32. “Operating Costs” means the incremental expenses incurred on account of Project implementation, based on the annual work plan and budget approved by the Association pursuant to Section I.B.2 of Schedule 2 to this Agreement, and consisting of expenditures for office supplies, vehicle operation and maintenance, maintenance of equipment, communication and insurance costs, office administration costs, utilities, rental, consumables, accommodation, travel and per diem, and salaries of Project staff, but excluding the salaries of the Recipient’s civil service, meeting and other sitting allowances and honoraria to said staff.


34. “Original Project” means the Project described in Schedule 1 to the Original Financing Agreement.

35. “Payment Agency” means a competitively selected financial institution, including, inter alia, bank, microfinance institution and mobile phone company, and duly established and operating under the Recipient’s laws and regulations, for the purpose of making Cash Transfers to Beneficiaries under the Cash Transfer Program; and “Payment Agencies” means, collectively, two or more such institutions.

36. “Participating Areas” means areas selected according to selection criteria and procedures described in the PIM, including Likouala, Brazzaville and Pointe Noire.
37. "PBF Grant Agreement" means an agreement, described in Section I D.2 of Schedule 2 to this Agreement, based on a model form agreement included in the PIM, to be concluded between the Recipient and a Health Service Provider, providing for a PBF Grant, and "PBF Grant Agreements" mean, collectively, two or more such agreements.

38. "PDCE" means Projet de Développement des Compétences pour l'Employabilité, the Skills Development for Employability Project, the Financing Agreement for which was signed on October 11, 2013.

39. "PDCE PIU" means the project implementation unit for the PDCE.

40. "PDSS" means Projet de Développement du Système de Santé, the Health System Strengthening Project.

41. "PDSS PIU" means the project implementation unit for the PDSS.

42. "Poor and Vulnerable Household" means refugee or host community household to be selected according to criteria and procedures stipulated in the PIM; "Poor and Vulnerable Households" means several such households.

43. "PRAASED" means Projet d'Appui à l'Amélioration du Système Educatif (PRAASED), the Education Sector Support Project, the Financing Agreement for which was signed on December 7, 2016.

44. "PRAASED PIU" means the project implementation unit for the PRAASED project.

45. "Procurement Regulations" means, for purposes of paragraph 87 of the Appendix to the General Conditions, the "World Bank Procurement Regulations for IPF Borrowers", dated July 2016, revised November 2017.

46. "PIM" or "Project Implementation Manual" means the Recipient's manual referred to in Section I.B.1 of Schedule 2 to this Agreement.

47. "REDD+" means reducing emissions from deforestation and forest degradation, including Sustainable Forest Management, biodiversity conservation and carbon stocks enhancement, in which the Recipient has participated since 2008.

48. "Resettlement Policy Framework" or "RPF" means the Resettlement Policy Framework, dated June 1, 2018, and disclosed in-country on September 21, 2018 and in the Association's website on December 4, 2018, describing a program of actions, measures and policies designed to avoid or minimize any adverse impact or hardship to Displaced Persons as a result of the Project or, in the event that such adverse impact or hardship cannot be avoided, provide for the compensation and resettlement of such Displaced Persons, as such RPF may be amended from time
to time, subject to compliance with the provisions of this Agreement and the prior written agreement of the Association.

49. "Safeguards Instruments" means collectively ESMF, RPF, IPPF and any site-specific plans to be prepared.

50. "Signature Date" means the later of the two dates on which the Recipient and the Association signed this Agreement and such definition applies to all references to "the date of the Financing Agreement" in the General Conditions.

51. "Training" means the costs associated with training, workshops and study tours provided under the Project, based on the Annual Work Plan and Budget approved by the Association pursuant to Section 1.B.2 of Schedule 2 to this Agreement, consisting of reasonable expenditures (other than expenditures for consultants' services) for: (a) travel, room, board and per diem expenditures incurred by trainers and trainees in connection with their training and by non-consultant training facilitators; (b) course fees; (c) training facility rentals; and (d) training material preparation, acquisition, reproduction and distribution expenses.