

INDONESIA DAILY ECONOMIC UPDATE
Thursday, 07 June 2018

ECONOMIC HIGHLIGHTS

- ▶ The government has decided to establish the National Single Window Body (LNSW) to boost international trade activities, as the President signed the Regulation No. 44/2018.
- ▶ The Ministry of Trade has revoked the Trade Ministerial Regulation No. 82/2017 which required the use of Indonesian ships to export and import coal, crude palm oil and rice.

DAILY INDONESIA FINANCIAL INDICATORS

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
Stock market							
Jakarta Composite Index	6,107	07 Jun		0.6%	2.1%	5.7%	-3.9%
Net purchases by foreign investors	-0.10	07 Jun	IDR, tn	--	-1.1	-4.3	-40.7
Exchange rate: IDR/USD							
Bank Indonesia	13,868	07 Jun		-0.1%	-0.6%	-1.2%	2.4%
Bloomberg	13,875	07 Jun		0.2%	-0.2%	-1.3%	2.4%
Government bonds							
Yield: 1 year IDR bond	6.2%	07 Jun	bps	11.5	-12	-9	113
Yield: 5-year IDR bond	7.0%	07 Jun	bps	5.3	4	19	40
Yield: 10-year IDR bond	7.5%	07 Jun	bps	4.6	1	6	142
Foreign holdings of IDR bonds	839	06 Jun	IDR, tn	--	8	-4	2
Indonesia USD bonds strip spread	199	06 Jun	bps	-3.2	0	-4	32
Asia USD bonds strip spread	190	06 Jun	bps	-2.7	1	2	35
Indonesia sovereign CDS: 5yr, mid-price	124	06 Jun	bps	2.0	9	5	35
Corporate bonds							
Indonesia USD bonds strip spread	311	06 Jun	bps	-9	-8	-15	90
Interest rates							
JIBOR overnight	4.3%	07 Jun	bps	-0.1	-1.9	20.5	40.1
JIBOR spread relative to policy rate	-44.9	07 Jun	bps	-0.1	-1.9	-29.5	-9.9
International reserves							
	124.9	30 Apr	USD, bn	--	--	-3.2	-5.3

* One week and month prior to latest observation

SOURCES

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange (www.idx.co.id). BI JIBOR and IDR mid exchange rates from Bank Indonesia (www.bi.go.id), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds (www.dmo.or.id). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.