H.E. Helena N. Embaló  
Minister of Economy, Planning and Regional Integration  
Ministry of Economy, Planning and Regional Integration  
Bissau  
Republic of Guinea-Bissau

Re: Republic of Guinea-Bissau: Grant for Biodiversity Conservation Trust Fund Project  
GEF MSP Grant No. TF098994

Amendment to Letter Agreement

Excellency:

We refer to: (i) the Grant Agreement between the Republic of Guinea-Bissau and the International Bank for Reconstruction and Development (the “World Bank”), acting as Implementing Agency of the Global Environment Facility for the , countersigned on March 14, 2011 (the “Letter of Agreement”), and (ii) our phone discussion with the project team on May 16, 2011, whereby we agreed upon an amendment to the Letter Agreement.

We are pleased to inform you that the World Bank concurs with your requests and consequently hereby amends the Letter Agreement as follows:

1. Article III, Section 3.01:

The table in Article III, Section 3.01 is hereby amended and replaced to read in its entirety as follows:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Grant Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be financed inclusive of taxes</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Goods, Audits, Consultant’s Services, Training and Operating Costs under Part A of the Project</td>
<td>613,000</td>
<td>100%</td>
</tr>
<tr>
<td>2. Goods, Audits, Consultant’s Services, Training and Operating Costs under Part B and Part C of the Project</td>
<td>337,000</td>
<td>100%</td>
</tr>
<tr>
<td></td>
<td>950,000</td>
<td></td>
</tr>
</tbody>
</table>

June 2, 2011
All other provisions of the Letter Agreement, except as amended herein, shall remain in full force and effect.

Please confirm your agreement with the foregoing, on behalf of the Recipient, by signing, dating, and returning to us the enclosed copy of this Amendment Letter Agreement. Upon receipt by the Bank of the copy of this Amendment Letter Agreement countersigned by you, this Amendment Letter Agreement will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ McDonald P. Benjamin
Acting Country Director for Guinea-Bissau
Africa Region

AGREED:

REPUBLIC OF GUINEA-BISSAU

By__________________________
Name: /s/ Helena N. Embaló
Title: Minister of Economy, Planning and Regional Integration
Date: 03-06-2011