Odd Inge Kvalheim,
Ambassador
The Royal Norwegian Embassy
PO Box 8383
Addis Ababa
ETHIOPIA

November 20, 2012

Administration Agreement between the Norwegian Ministry of Foreign Affairs and the International Bank for Reconstruction and Development and the International Development Association concerning the Multi-Donor Trust Fund TerrAfrica Leveraging Fund - TFNo. 070380

Supplemental Contribution Amendment to Trust Fund

Your Excellency:

We refer to the Administration Agreement between the Norwegian Ministry of Foreign Affairs (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively “the Bank”), dated October 25, 2006 as amended to date (“Agreement”) for the above captioned Multi-Donor Trust Fund (the “MDTF”). We also refer to a letter from Mr. Guang Zhe Chen, Country Director for Ethiopia at the World Bank Office in Addis Ababa, Ethiopia, dated May 8, 2012, concerning your intention to provide a supplemental contribution to the MDTF in the amount of not exceeding three million Norwegian Kroner.

In view of the above, the Bank hereby proposes to amend the Agreement as follows:

1. Paragraph 1 is amended to read as follows:

"1. We are pleased to acknowledge on behalf of the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively “the Bank”), that the "Norwegian Ministry of Foreign Affairs" (the “Donor”) shall make available as a grant the aggregate sum of not exceeding twenty eight million eight hundred eighty four thousand Norwegian Kroner (NOK 28,884,000) (the “Contribution”), representing an original contribution of twelve million Norwegian Kroner (NOK 12,000,000) (the “Original Contribution”), a first supplemental contribution of seven million eight hundred eighty four thousand Norwegian Kroner (NOK 7,884,000) (the “First Supplemental Contribution”) a second supplemental contribution of six million Norwegian Kroner (NOK 6,000,000) (the “Second Supplemental Contribution”), and a third supplemental contribution of not exceeding three million Norwegian Kroner (NOK 3,000,000) (the “Third Supplemental Contribution”) all for the funding of the TerrAfrica Leveraging Fund, a multi-donor trust fund established for the financing of activities undertaken as part of
the TerrAfrica Initiative for Sustainable Land Management in Sub-Saharan Africa (the “Partnership”). Other donors are also expected to contribute to the Trust Fund on the terms and conditions specified in the Annexes to this Agreement.”

2. A new paragraph 4(c) is added to read as follows:

“The Donor shall deposit the Third Supplemental Contribution into such bank account designated by the Bank promptly following countersignature of this Amendment Letter by the Donor and submission of a payment request by the Bank, based on funding needs as evidenced in the annual work plan program as of the date of the request.”

The Bank takes note of the Donor’s proposal to amend Annex 2 of the Administration Agreement to update the clauses referring to the Bank’s framework to prevent and combat fraud and corruption. Consistent with the terms of the Administration Agreement, Annex 2 may be amended if the proposed changes are also agreed to by all the donors to this Trust Fund.

Except as amended herein, the Agreement will remain in full force and effect.

Please confirm your agreement to these proposed amendments by countersigning and dating a copy of this Amendment Letter in the space provided and returning the countersigned copy to the World Bank. These amendments will take effect upon receipt by the World Bank of a countersigned copy of this Amendment Letter.

Sincerely,

[Signature]
Jamal Saghir
Director, Sustainable Development
Africa Region

CONFIRMED AND AGREED:

[Signature]
H.E. Mr. Odd Inge Kvalheim
Title: Ambassador Extraordinary and Plenipotentiary of the Royal Norwegian Embassy
Date: 27/11/12