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INDONESIA DAILY ECONOMIC UPDATE

Wednesday, 18 April 2018

ECONOMIC HIGHLIGHTS

- **The government is currently finalizing a bill that aims to set an IDR 100 million limit on cash transactions as part of an effort to crack down on money laundering.**
- **The Ministry of Finance recorded a regional transfer realization of IDR 175 trillion in the first quarter of 2018, down IDR 19 trillion from the first quarter of 2017.**

DAILY INDONESIAN FINANCIAL INDICATORS

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
Stock market							
Jakarta Composite Index	6,320	18 Apr		0.5%	-0.6%	0.5%	-0.6%
Net purchases by foreign investors	-0.22	18 Apr	IDR, tn	--	-3.0	-10.7	-27.7
Exchange rate: IDR/USD							
Bank Indonesia	13,770	18 Apr		0.0%	0.2%	0.0%	1.6%
Bloomberg	13,776	18 Apr		0.1%	0.1%	0.1%	1.6%
Government bonds							
Yield: 1 year IDR bond	5.3%	18 Apr	bps	2.6	13	19	23
Yield: 5-year IDR bond	6.3%	18 Apr	bps	3.6	11	-5	-29
Yield: 10-year IDR bond	6.8%	18 Apr	bps	3.0	8	-12	77
Foreign holdings of IDR bonds	873	17 Apr	IDR, tn	--	1	35	36
Indonesia USD bonds strip spread	175	17 Apr	bps	6.4	1	3	9
Asia USD bonds strip spread	172	17 Apr	bps	4.8	3	8	17
Indonesia sovereign CDS: 5yr, mid-price	98	17 Apr	bps	0.0	-3	11	10
Corporate bonds							
Indonesia USD bonds strip spread	266	17 Apr	bps	5	-11	-8	45
Interest rates							
JIBOR overnight	4.0%	18 Apr	bps	-5.6	2.1	5.1	8.7
JIBOR spread relative to policy rate	-26.3	18 Apr	bps	-5.6	2.1	5.1	8.7
International reserves	126.0	31 Mar	USD, bn	--	--	-2.1	-4.2

* One week and month prior to latest observation

SOURCES

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange (www.idx.co.id). BI JIBOR and IDR mid exchange rates from Bank Indonesia (www.bi.go.id), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds (www.dmo.or.id). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.