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INDONESIA DAILY ECONOMIC UPDATE
Tuesday, 17 July 2018

ECONOMIC HIGHLIGHTS

- **Bank Indonesia reported that the external debt at the end of May 2018 amounted to USD 358.6 billion, consisting of government and central bank external debt of USD 182.5 billion and private sector (including state-owned enterprises) external debt of USD 176.1 billion. The external debt grew by 6.8 percent yoy, slower than the 7.6 percent recorded in April.**
- **The Central Statistics Agency (BPS) recorded a poverty rate of 9.82 percent in March 2018, the first time for the country to achieve a single digit poverty rate.**

DAILY INDONESIAN FINANCIAL INDICATORS

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
Stock market							
Jakarta Composite Index	5,862	17 Jul		-0.7%	-0.3%	-2.2%	-7.8%
Net purchases by foreign investors	-0.74	17 Jul	IDR, tn	--	0.5	-9.7	-50.4
Exchange rate: IDR/USD							
Bank Indonesia	14,391	17 Jul		0.0%	0.5%	3.5%	6.2%
Bloomberg	14,388	17 Jul		0.1%	0.6%	3.3%	6.1%
Government bonds							
Yield: 1 year IDR bond	6.1%	17 Jul	bps	1.4	-3	-16	106
Yield: 5-year IDR bond	7.6%	17 Jul	bps	4.6	17	57	99
Yield: 10-year IDR bond	7.8%	17 Jul	bps	2.5	13	26	172
Foreign holdings of IDR bonds	836	12 Jul	IDR, tn	--	6	-9	-1
Indonesia USD bonds strip spread	196	16 Jul	bps	-4.6	-11	-8	30
Asia USD bonds strip spread	193	16 Jul	bps	-3.3	-8	-2	38
Indonesia sovereign CDS: 5yr, mid-price	123	16 Jul	bps	-2.9	-13	-3	35
Corporate bonds							
Indonesia USD bonds strip spread	347	16 Jul	bps	-17	-50	38	126
Interest rates							
JIBOR overnight	5.0%	17 Jul	bps	3.6	6.7	-105.5	110.5
JIBOR spread relative to policy rate	-24.5	17 Jul	bps	3.6	6.7	-155.5	10.5
International reserves	119.8	30 Jun	USD, bn	--	--	-5.0	-10.4

* One week and month prior to latest observation

SOURCES

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange (www.idx.co.id). BI JIBOR and IDR mid exchange rates from Bank Indonesia (www.bi.go.id), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds (www.dmo.or.id). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.