Article 1
Subject and Amount of the Contribution

Section 1.01. In pursuance of the Cofinancing and Trust Funds Framework Agreement between the Government of Australia (“Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (the “IDA”) (collectively the “Bank”) dated June 2, 2004, as amended (the “Framework Agreement”) and pursuant to the letter from the Bank to the Australian Agency for International Development (AusAID) dated March 17, 2008 setting out the arrangements and terms for maintaining Donor Balance Accounts (TF029013 and TF029047) (the “Terms of Balance Accounts”), I am pleased to inform you of the intention of the Donor to make available a grant of twenty-five million Australian Dollars (AUD25,000,000) (the “Contribution”), to be held by the Bank in the Balance Account TF029047 (the “Balance Account”) pending subsequent signing of a Contribution Agreement for the Education for All Fund (the “Contribution Agreement”).

Section 1.02. The Bank will hold the Contribution in the Balance Account pending the signature of the Contribution Agreement. Upon the signature of the Contribution Agreement, the Bank will transfer the Contribution from the Balance Account to the Education for All Fund.

Section 1.03. The terms of the Framework Agreement and the Terms of Balance Accounts shall apply to the Contribution. The Bank shall administer the Contribution in accordance with the provisions of the Framework Agreement and the Terms of Balance Accounts, except as otherwise provided herein.

Article 2
Payment Schedule and Modalities

Section 2.01. The Donor shall deposit the Contribution into the bank account specified in paragraph 2(b) of the Terms of Balance Account, promptly following countersignature of this Agreement by the Donor.

Section 2.02. When making such deposit, the Donor shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Donor for TF029047, for the purpose of the Education for All Fund, and the date of the deposit. In addition, the Donor shall provide a copy of the Donor’s deposit instruction to the Bank’s Accounting Trust Funds Division by e-mail sent to tfremitadvice@worldbank.org or by fax sent to (202) 614-1315.

Article 3
Reallocation or refund of the Contribution

Section 3.01. If the Bank and the Donor have not concluded the Contribution Agreement within six (6) months following countersignature of this Agreement by the Donor, the Donor will instruct the Bank by written notice to either allocate the Contribution funds to another existing trust fund or refund the Contribution funds. The investment income will remain in the Donor’s Balance Account and will not be subject to a refund to the Donor. In the event that after six (6) months, the Donor instructs the Bank to refund...
the Contribution funds, a written notification will be sent by the Donor to the Bank containing the account information necessary for the remittance of the Contribution.

**Article 4**

**Communications**

Section 4.01. The offices responsible for coordination of all matters related to this Agreement are:

<table>
<thead>
<tr>
<th>For the Donor</th>
<th>For the Bank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Director</td>
<td>Acting Division Manager</td>
</tr>
<tr>
<td>Education Thematic Group</td>
<td>Trust Funds Division, Accounting Department</td>
</tr>
<tr>
<td>AusAID</td>
<td>The World Bank</td>
</tr>
<tr>
<td>PO Box 887</td>
<td>1818 H Street, NW</td>
</tr>
<tr>
<td>Canberra, ACT 2601</td>
<td>Washington, DC 20433</td>
</tr>
<tr>
<td>Australia</td>
<td>U.S.A.</td>
</tr>
</tbody>
</table>

Tel: +61 2 6206 4860
Fax: +61 2 6206 4880
Email: sally-anne.henfry@ausaid.gov.au

Tel: 202-473-3014
Fax: 202-614-1315
Email: dtan@worldbank.org

cc: Manager, Partnership and Trust Funds Policy
Concessional Finance and Global Partnerships
Tel: 202-473-2413
Fax: 202-522-0739
Email: rtarallo@worldbank.org

**Article 5**

**Disclosure**

Section 5.01. The Bank will disclose this Agreement and related information on this Balance Account in accordance with the World Bank Policy on Access to Information. By entering into this Agreement, the Donor consents to disclosure of this Agreement and related information on this Balance Account.

This Agreement is drawn up in two originals, one for each party. It may be amended only by written agreement of the parties hereto.
GOVERNMENT OF AUSTRALIA

By:  /s/ James Batley

Name: James Batley

Title: Deputy Director General, AusAID

Date: June 10, 2011

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT INTERNATIONAL DEVELOPMENT ASSOCIATION

By:  /s/ Junhui Wu

Name: Junhui Wu

Title: Director, Global Partnerships and Trust Fund Operations

Date: June 9, 2011