Dear Mr. Nielsen,

1. We refer to the Trust Fund Administration Agreement between the Royal Danish Ministry of Foreign Affairs (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”) concerning the Education For All Fast Track Initiative Catalytic Trust Fund (the “EFA-FTI Catalytic Trust Fund” or the “Trust Fund”) (TF No. TF051061) dated December 18, 2007 (the “Administration Agreement”) as amended and restated.

2. We are pleased to acknowledge on behalf of the Bank, the intention of the Donor to make available a supplemental contribution in the amount of one hundred thirty five million Danish Kroners (DKK 135,000,000) (the “Supplemental Contribution”). The Supplemental Contribution shall be administered by the Bank on behalf of the Donor in accordance with the terms of the Administration Agreement and this amendment.

3. The Donor shall deposit the Supplemental Contribution into such bank account designated by the Bank, promptly following countersignature of this amendment by the Donor and submission of a payment request by the Bank.
4. When making such deposit, the Donor shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Donor for TF No. 051061 (the EFA-FTA Catalytic Trust Fund), and the date of the deposit (the “Deposit Instruction”). In addition, the Donor shall provide a copy of the Donor’s Deposit Instruction to the Bank’s Accounting Trust Funds Division by e-mail sent to fremitadvice@worldbank.org or by fax sent to (202) 614-1315.

5. Immediately upon receipt of the Supplemental Contribution funds, the Bank shall convert such funds into United States dollars.

6. All other terms of the Administration Agreement shall remain the same.

7. The Bank will disclose this amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this amendment, the Donor consents to disclosure of this amendment and related information on this Trust Fund.

8. Please confirm your agreement with the foregoing, on behalf of the Donor, by signing, dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original countersigned by you, this amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ Tamar Manuelyan Atinc
Vice President & Head
Human Development Network

CONFIRMED AND AGREED:

ROYAL DANISH MINISTRY OF FOREIGN AFFAIRS

By: /s/ Tove Degnbol Date: October 12, 2010
Title: Head, Technical Advisory Department
Ministry of Foreign Affairs