

**INDONESIA DAILY ECONOMIC UPDATE**  
**Wednesday, 17 October 2018**

**ECONOMIC HIGHLIGHTS**

- ▶ **Bank Indonesia (BI) survey recorded that the weighted net balance of the new credit demand declined from 90.3 percent in Q2 2018 to 21.2 percent in Q3 2018.**

**DAILY INDONESIA FINANCIAL INDICATORS**

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
<b>Stock market</b>							
Jakarta Composite Index	5,869	17 Oct		1.2%	0.8%	0.8%	-7.7%
Net purchases by foreign investors	0.53	17 Oct	IDR, tn	--	-1.5	-2.5	-55.9
<b>Exchange rate: IDR/USD</b>							
Bank Indonesia	15,178	17 Oct		-0.2%	-0.2%	2.1%	12.0%
Bloomberg	15,150	17 Oct		-0.3%	-0.3%	1.8%	11.8%
<b>Government bonds</b>							
Yield: 1 year IDR bond	7.1%	17 Oct	bps	-1.0	-5	-11	207
Yield: 5-year IDR bond	8.5%	17 Oct	bps	-13.6	18	15	248
Yield: 10-year IDR bond	8.9%	17 Oct	bps	-12.6	24	26	228
Foreign holdings of IDR bonds	848	16 Oct	IDR, tn	--	0	13	12
Indonesia USD bonds strip spread	203	16 Oct	bps	2.6	9	7	37
Asia USD bonds strip spread	192	16 Oct	bps	1.9	7	4	37
Indonesia sovereign CDS: 5yr, mid-price	145	16 Oct	bps	0.0	0	10	57
<b>Corporate bonds</b>							
Indonesia USD bonds strip spread	309	16 Oct	bps	0	4	-32	87
<b>Interest rates</b>							
JIBOR overnight	5.8%	17 Oct	bps	-0.1	8.6	33.8	187.9
JIBOR spread relative to policy rate	0.0	17 Oct	bps	-3.0	5.7	5.8	35.0
<b>International reserves</b>							
	114.8	30 Sep	USD, bn	--	--	-3.1	-15.3

\* One week and month prior to latest observation

**SOURCES**

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange ([www.idx.co.id](http://www.idx.co.id)). BI JIBOR and IDR mid exchange rates from Bank Indonesia ([www.bi.go.id](http://www.bi.go.id)), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds ([www.dmo.or.id](http://www.dmo.or.id)). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.