February 2, 2015
# 2015/2/2-1

His Excellency
Aivaras Abromavichus
Minister
Ministry of Economic Development and Trade
12/2, Hrushevskogo Str.
Kyiv, Ukraine

Re: Amendment to the Swedish International Development Cooperation Agency (SIDA)
Grant Agreement No. TF017571
for the Ukraine District Heating Regulatory Reform Support Program

Excellency:

We refer to the Letter Grant Agreement for the District Heating Regulatory Reform Support Program entered between the International Bank for Reconstruction and Development (“IBRD”), acting as administrator of grant funds provided by the Swedish International Development Cooperation Agency (SIDA), and Ukraine (“Recipient”) and signed by IBRD on June 23, 2014 and countersigned by the Recipient on August 18, 2014 (“Grant Agreement”).

We also refer to the letter dated November 14, 2014, from Mr. Valery Pyatnytsky, Acting Minister, to IBRD informing that pursuant to the President’s Decree #694 dated August 27, 2014, “On the National Commission for State Energy and Public Utilities Regulation” and the Letter of the National Commission for State Energy and Public Utilities Regulation dated November 3, 2014 #03/93053-14 the authority to implement activities under the captioned Grant No. TF017571 had been transferred to the newly-established National Commission for State Energy and Public Utilities Regulation, and requesting that IBRD do the necessary to reflect the change in project implementing entity.

We are pleased to inform you that the Bank hereby agrees with the request and hereby amends paragraph 1.02. Definitions, sub-paragraph (iv) in the Annex to the Grant Agreement to read as follows:

“(iv) “Utilities Regulator” means the National Commission for State Energy and Public Utilities Regulation established and operating pursuant to Presidential Decree #694/2014 dated August 27, 2014.”

Except as amended above, all other terms and conditions of the Grant Agreement remain in full force and effect.

Please confirm your agreement to the foregoing amendment by signing, dating and returning to us one original fully signed letter. Upon receipt of such original fully signed letter by IBRD, this amendment letter shall become effective as of the date of your countersignature.
Very truly yours,
INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT

Qimiao Fan
Director for Belarus, Moldova and Ukraine
Europe and Central Asia

AGREED:
UKRAINE

By: Aivaras Abromavicius
Name: Aivaras Abromavicius
Title: Minister of Economic Development and Trade of Ukraine
Date: February 17, 2015