SECOND SUPPLEMENTARY AGREEMENT TO THE DONOR PARTICIPATION AGREEMENT FOR AN ADDITIONAL CONTRIBUTION

Between

Government of Germany
(“Donor Participant”)

and

The International Bank for Reconstruction and Development (“IBRD”)
acting as trustee for the Readiness Fund of the Forest Carbon Partnership Facility (“Trustee”)

1. The Donor Participant and the Trustee entered into a Readiness Fund Participation Agreement, dated December 7, 2010, for the participation of the Donor Participant in the Readiness Fund of the Forest Carbon Partnership Facility (the “FCPF”) (“Donor Participation Agreement”). The Donor Participant and the Trustee also entered into a Supplementary Agreement, dated November 29, 2011. Both were signed on behalf of the Donor Participant through the Federal Ministry for Economic Cooperation and Development.

2. Unless defined otherwise herein, capitalized terms used in this Second Supplementary Agreement to the Donor Participation Agreement for an Additional Contribution (“Second Supplementary Agreement”), shall have the meaning ascribed to them in the Donor Participation Agreement.

3. The Donor Participant, through the Federal Ministry for Economic Cooperation and Development, hereby agrees to make an Additional Contribution in Euro in the amount of ten million two hundred thousand Euros (€ 10.2 million) to the Readiness Fund of the FCPF (TF No. 071076), which shall be deposited in accordance with paragraphs 4, 5, and 6 below, by December 31, 2013.

4. The Donor Participant shall deposit the Additional Contribution into such bank account designated by the Trustee upon submission of a payment request by the Trustee.

5. When making the deposit, the Donor Participant shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by Donor Participant for TF No. 071076 (Readiness Fund), and the date of the deposit (“Deposit Instructions”). In addition, the Donor Participant shall provide a copy of the Deposit Instructions to the IBRD’s Accounting Trust Funds Division by e-mail sent to tfremitadvice@worldbank.org or by fax sent to +1-202-614-315.

6. Upon receiving the Additional Contribution in Euros, the Trustee of the Readiness Fund shall convert the Additional Contribution into US Dollars and deposit the US Dollar amount in the Readiness Fund of the FCPF. The exchange rate for converting Euros to US Dollars will be the rate obtained by the Trustee of the Readiness Fund on the date that the Additional Contribution in Euros is converted to US Dollars and deposited in the Readiness Fund.

7. The terms and provisions regarding the Contribution in the Donor Participation Agreement shall also apply to the Additional Contribution.
8. The Donor Participant herewith repeats all representations and warranties made in Article VII of the Donor Participation Agreement and warrants that these are still true and accurate as of the date of its signature of this Second Supplementary Agreement.

9. The Second Supplementary Agreement shall become effective upon execution by the Donor Participant and the Trustee.

10. Upon effectiveness, this Second Supplementary Agreement shall become an integral part of the Donor Participation Agreement. Unless expressly amended or modified by this Second Supplementary Agreement, all other terms and conditions in the Donor Participation Agreement shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the undersigned, being duly authorized thereto, have signed this Second Supplementary Agreement on the date set forth below.

DONOR PARTICIPANT:
GOVERNMENT OF GERMANY,
THROUGH THE FEDERAL MINISTRY FOR ECONOMIC
COOPERATION AND DEVELOPMENT

By: (Authorized Representative)

Name: Friedrich Kitschelt
Title: Director General, Africa and Latin America, Global and Sectoral Affairs
Date: 21. December 2012

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
AS TRUSTEE OF THE READINESS FUND OF THE FOREST CARBON PARTNERSHIP FACILITY

By: (Authorized Representative)

Name: Joëlle Chassard
Title: Manager, Carbon Finance Unit, Sustainable Development Network
Date: December 17, 2012